



RESEARCH – MARKET COMMENT

Market Comment 30.11.2020

Index	Previous	Today	Move pts	Change %
Industrial	5,230.94	5,278.38	47.44	0.91
Mining	3,325.30	3,322.22	3.08	0.09
ZSE 10	998.65	1,001.22	2.57	0.26
ZSE ALL SHARE	1,581.69	1,595.59	13.90	0.88

SOURCE: ZSE

ZB highlights trading session...

Financial services group ZB highlighted today's session as 66.53m shares worth \$1.60bn exchanged hands on the bourse at a special bargain price of \$24.0700. The trade contributed 59.80% of the volume aggregate and 65.19% of the value outturn. Other notable volume drivers were Masimba (13.71%) and CBZ (12.89%). Volume of shares traded advanced 209.51% to 111.25m while, turnover ballooned 1,696.48% to \$2.46bn. ZB surged 14.29% to close at \$20.0000 while, cable manufacturers Cafca garnered 19.97% to end pegged at \$73.2500. Construction group Masimba jumped 18.83% to \$6.0000 with Turnall putting on 14.71% to \$0.7800. Dairibord ticked up 7.06% to settle at \$9.1000. Zimplot topped the laggards of the day after trimming 2.17% to \$4.5000, followed by Star Africa which slipped 0.88% to \$0.2918. Proplastics let go 0.51% to \$5.8500 while, conglomerate Meikles went down 0.25% to \$16.0600. Fintech group Cassava capped the top five fallers of the day on a 0.18% loss to \$3.7930, post the release of its HY21 results in which the group posted a loss after tax of \$1.61m.

Twenty-six counters registered price movements in the session, distributed as eighteen gainers and eight fallers to close with a positive breadth of ten. Three of the four benchmark indices under our review closed in the black as the primary All Share Index added 0.88% to 1,595.59pts while, the Industrial Index rose 0.91% to 5,278.38pts. The blue chips index improved 0.26% to close at 1,001.22pts. The Mining Index lost 0.09% to 3,322.22pts, weighed down by nickel miner Bindura which shed 0.11% to settle at \$3.4383 on waning demand.

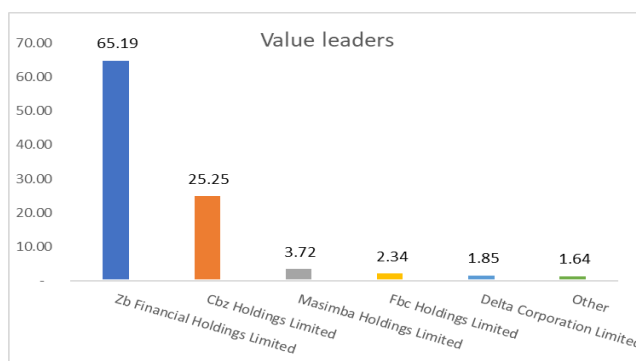
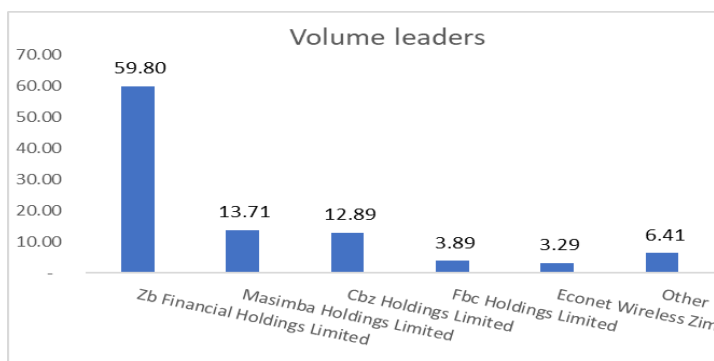
Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	193,270,751,986	191,632,376,958	0.85
Turnover ZWL \$	2,456,467,845.80	136,738,135.59	1696.48
Foreign buys ZWL \$	-	3,519,564.00	-
Foreign sales ZWL \$	-	11,335,540.50	-
No. of trades	236	248	4.84
Volume	111,245,705	35,942,693	209.51

Today's Gainers	Price	Change	% Change
Cafca Limited	7,325.00	1,219.46	19.97
Masimba Holdings Limited	600.00	95.06	18.83
Turnall Holdings Limited	78.00	10.00	14.71
Zb Financial Holdings Limited	2,000.00	250.00	14.29
Dairibord Holdings Limited	910.00	60.00	7.06

Today's Losers	Price	Change	% Change
Zimplot Holdings Limited	450.00	10.00	2.17
Starafriacorporation Limited	29.18	0.26	0.88
Proplastics Limited	585.00	2.99	0.51
Meikles Limited	1,606.00	4.00	0.25
Cassava Smartech Zimbabwe Limited	379.30	0.70	0.18



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	35.5000	-	35.5000	-	74.0000	9.0000	\$2,946,916,024.50

Dividend Monitor

Counter	LDR	Rate	Payment Date
Delta	27.11.2020	\$0.4500	17.12.2020
Innscor	11.12.2020	\$1.2100	14.12.2020
Zimpapers	04.12.2020	\$0.0200	18.12.2020
OKZIM	15.12.2020	\$0.2600	05.01.2021
Hippo	11.12.2020	\$1.2100	14.12.2020
Meikles	11.12.2020	\$0.4250	18.12.2020

Upcoming Events

Company	Event	Venue	Time	Date
Innscor	AGM	Royal Harare Golf Club	0815hrs	01.12.2020
Meikles	AGM	Virtual	0900hrs	03.12.2020
Powerspeed	EGM	Powerspeed complex, Cnr Cripps Rd and Kelvin Rd, Graniteside	1000hrs	14.12.2020
Truworths	AGM	Prospect park, 808 Seke Road	0900hrs	10.12.2020

Cautionaries

Company	Date	Description
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.
Medtech	26.11.20	This company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
ZHL	17.11.20	ZHL wishes to acquire all the remaining shares of ZPI and the shareholders will be issued with 1 ZHL share for every 2.78 ZPI shares held.

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