



Index	Previous	Today	Move pts	Change %
Industrial	4,882.62	4,852.49	30.13	0.62
Mining	3,606.34	3,792.35	186.00	5.16
ZSE 10	943.89	937.28	6.61	0.70
ZSE ALL SHARE	1,483.18	1,476.87	6.31	0.43

SOURCE: ZSE

ZSE falters in month-ending session...

The ZSE faltered in the last session of the month weighed down by losses in selected heavies. Three of the benchmark Indices in our review closed in the red as the mainstream All Share Index let go 0.43% to close at 1476.87pts while, the Industrial Index shed 0.62% to 4852.49pts. The ZSE Top Ten Index retreated 0.70% to settle at 937.28pts. Crocodile skin producers Padenga topped the shakers of the day after dropping 4.39% to \$13.0093. Trailing was banking group ZB that trimmed 4.06% to \$17.0000. Hotelier African sun lost 3.23% to \$1.6300 while, property concern FMP slipped 2.13% to \$2.3000. Fintech group Cassava capped the top five losers of the day on a 1.18% retreat to close at \$4.0001. Other notable fallers were Econet (-1.12%), Innscor (-0.69%), Delta (-0.60%) and OKZIM (0.52%).

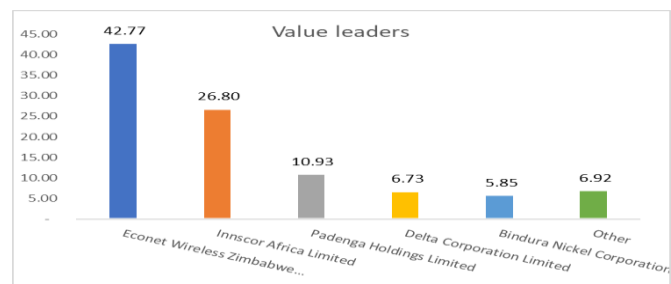
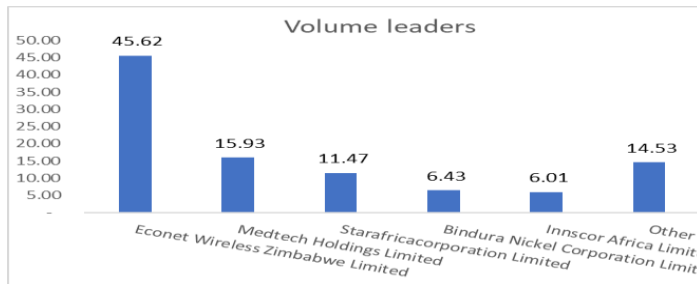
Gains were registered in three counters led by General Beltings which jumped 13.33% to \$0.1700, followed by Bindura which extended 6.53% to \$3.8352. Construction group Masimba added 0.07% to close the session at \$2.5519. Twenty-six counters were active in Friday's session distributed as three gainers, eighteen fallers and five that traded unchanged as the market closed with a negative breadth of fifteen. Volumes of shares traded jumped 94.47% to 8.05m, yielding a turnover of \$33.97m which was a 103.23% balloon from prior session. Driving today's volumes were Econet, Medtech and Star Africa which contributed 45.62%, 15.93% and 11.47% to the aggregate in that order. Econet, Innscor and Padenga anchored the value outturn of the day after claiming a combined 80.50% of the aggregate. Foreign outflows stood at \$5.62m while, inflows amounted to \$0.47m as the capital flight continued.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	179,689,964,247	178,096,546,716	0.89
Turnover ZWL \$	33,976,470.53	16,718,637.86	103.23
Foreign buys ZWL \$	465,349.75	335,395.00	38.75
Foreign sales ZWL \$	5,622,110.00	3,429,895.00	63.91
No. of trades	192	209	8.13
Volume	8,050,142	4,139,518	94.47

Today's Gainers	Price	Change	% Change
General Beltings Holdings Limited	17.00	2.00	13.33
Bindura Nickel Corporation Limited	383.52	23.52	6.53
Masimba Holdings Limited	255.19	0.19	0.07

Today's Losers	Price	Change	% Change
Padenga Holdings Limited	1,300.93	59.79	4.39
Zb Financial Holdings Limited	1,700.00	71.86	4.06
African Sun Limited	163.00	5.44	3.23
First Mutual Properties Limited	230.00	5.00	2.13
Cassava Smartech Zimbabwe Limited	400.01	4.78	1.18

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	30.0000	-	30.0000	-	74.0000	9.0000	\$2,490,351,570.00

Dividend Monitor

Counter	LDR	Rate	Payment Date
Inncor	16.10.2020	\$1.0000	30.10.2020
National Foods	16.10.2020	\$4.4571	30.10.2020

Upcoming Events

Company	Event	Venue	Time	Date
Zimplot	EGM	Virtual	1000hrs	15.10.2020
AFDIS	AGM	Virtual	1220hrs	13.11.2020
National Foods	AGM	Royal Harare Golf Club	0845hrs	09.11.2020
Bindura	AGM	Virtual	1400hrs	05.11.2020

Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.
Medtech	22.09.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.