

Market Comment 30.10.2018

Index	Previous	Today	Move pts	Change %
Industrial	561.74	558.26	3.48	0.62
Mining	216.40	216.55	0.15	0.07
ZSE 10	172.65	171.58	1.07	0.62
ZSE ALL SHARE	167.31	166.29	1.02	0.61

SOURCE: ZSE

Market weakness persists in penultimate session...

The market closed pointing southwards in the penultimate session of the month of October as heavily capitalised stocks continued to soften. The main Index, the ZSE All Share retreated 0.61% to end at 166.29pts while, the Industrials came off 0.62% to 558.26pts. The Top Ten Index let go 0.62% to end at 171.58pts as Delta, SeedCo, Econet and Innscor dipped further. Mash headlined the shakers of the day after tripping 18.92% to \$0.0300 while, Edgars which is trading under cautionary trimmed 15% to settle at \$0.1275. FML succumbed 10.52% to \$0.1906 while, Simbisa brands eased 4.15% to \$0.8123. Turnall completed the top five fallers of today after a 3.60% loss to close at \$0.0482.

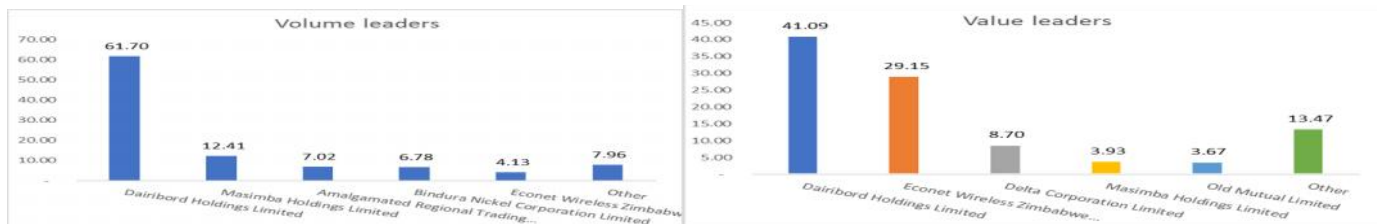
On the upside was ART which rose 20% to \$0.0852 while, property company Dawn followed after ticking 4.35% to \$0.0240. Dairibord firmed 1.99% to \$0.2000 while, multi-listed group Old Mutual added 1.78% to end pegged at a vwap of \$6.5147. Meikles was up 0.50% at \$0.7000 to wrap the risers of the day. Twenty-two counters registered trades as nine gained against ten fallers while, three traded at previous prices. Volumes exchanged dropped 35.13% to 8.13m shares, yielding a turnover of \$2.44m which was a 47.26% plunge from prior session. Dairibord emerged the top volume and value driver of the day claiming 61.70% of the former and 41.09% of the latter. Masimba accounted for 12.41% of the total volumes traded while, Econet anchored the turnover of the day with a 29.15% contribution.

Market Snapshot	Today	Previous	Change
Market Cap US\$	-	18,317,323,408	-
Turnover US\$	2,440,721.74	4,628,127.89	47.26
Foreign buys US\$	-	1,588,329.37	-
Foreign sales US\$	-	1,051,398.00	-
No. of trades	138	176	21.59
Volume	8,126,819.00	12,528,670.00	35.13

Today's Gainers	Price	Change	% Change
Amalgamated Regional Trading (Art)	8.52	1.42	20.00
Dawn Properties Limited	2.40	0.10	4.35
Dairibord Holdings Limited	20.00	0.39	1.99
Old Mutual Limited	651.47	11.42	1.78
Meikles Limited	70.00	0.35	0.50

Today's Losers	Price	Change	% Change
Mashonaland Holdings Limited	3.00	0.70	18.92
Edgars Stores Limited	12.75	2.25	15.00
First Mutual Holdings Limited	19.06	2.24	10.52
Simbisa Brands Limited	81.23	3.52	4.15
Turnall Holdings Limited	4.82	0.18	3.60

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$6.4056	6.28	\$6.2000	150,944	\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Hippo	25.09.18	\$0.0200	01.11.18
CBZ	28.09.18	\$0.0500	05.10.18
Cafca	28.09.18	\$0.1050	05.10.18
Axia	09.10.18	\$0.0032	23.10.18
Simbisa	09.10.18	\$0.0055	29.10.18
Innscor	19.10.18	\$0.0123	02.11.18
National Foods	26.10.18	\$0.0564	02.11.18
Old Mutual	05.10.18	\$0.0376	16.10.18
Getbucks	19.10.18	\$0.00038	31.10.18

Upcoming Events

Company	Event	Venue	Time	Date
Afdis	AGM	St Mannock's, Lomagundi, Stapleford	1130hrs	09.11.18
OKZIM	Analyst briefing	30 Chiremba Road, Hillside	1600hrs	07.11.18
Meikles	AGM	256 Greenhithe lane, Borrowdale	0900hrs	20.11.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Barclays	17.09.18	Unbundling of company's non-core banking properties into a separate entity.
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	30.10.18	Further cautionary saying company still in discussions that may result in material impact on the value of share.