

## Market Comment 30.10.2017

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	514.30	515.36	1.06	0.21
<b>Mining</b>	137.25	132.28	4.97	3.62

SOURCE: ZSE

### Industrials extend gains in mid-week trades ...

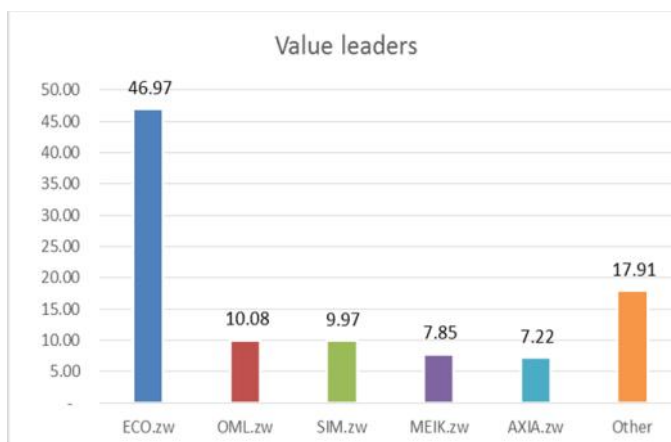
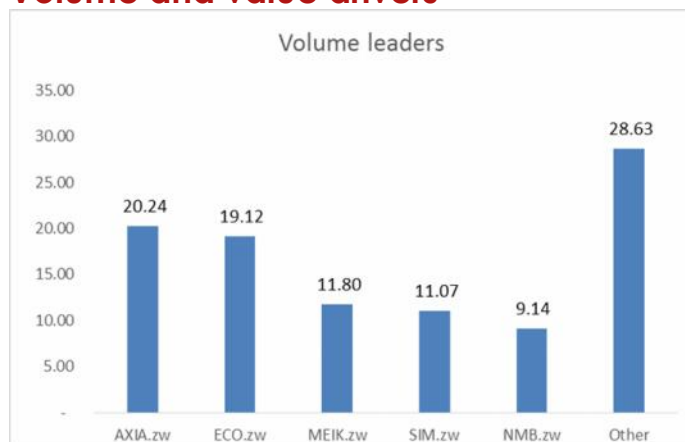
The ZSE closed firmer in Monday trades after sealing a marginal 0.21% gain to close at 515.36pts. The upward move was mainly sustained by heavy caps in Delta, Old mutual, Econet and SeedCO in a session that closed with a positive market breadth of five. Conglomerate Meikles headlined the risers after shoring up 13.99% to close at \$0.4848. Retailer OKZ was to follow after putting on a hefty 6.56% to close at a vwap of \$0.2405. Banking group NMB notched 5.58% to end the session at \$0.1003 while, Simbisa rose a slender 0.95% to close at \$0.6562. Apparel retailer Edgars completed the risers set with a 0.34% gain to end pegged at \$0.0582 on firming demand. Weighing on the Index were losses in banking group Barclays which succumbed 11.65% to settle at \$0.0478, Axia holdings trailed after letting go 3.11% to end at \$0.0872. Light Manufacturing Company Inncor completed the shakers of the day after shedding 0.29% to \$1.665. The Mining Index closed 3.62% lower at 132.28pts buoyed by Bindura which went down 11.65% to settle at \$0.0578

Activity on the bourse declined as mirrored in the values yielded which slid 76.99% to \$3.58m while, volumes dropped to 4.91m shares from prior session. Axia and Econet were the volume drivers claiming a combined 39.36% of the aggregate. Values traded were anchored by Econet and Old Mutual with respective contributions of 46.97% and 10.08%. Foreign inflows were down 98.56% to \$0.45m as outflows dipped 94.66% to 0.483m.

Market Snapshot	Today	Previous	Change
<b>Market Cap US\$</b>	14,648,382,938	14,626,384,163	0.15
<b>Turnover US\$</b>	3,581,543.22	15,566,099.46	76.99
<b>Foreign buys US\$</b>	44,946.40	3,125,687.33	98.56
<b>Foreign sales US\$</b>	483,109.90	9,046,404.05	94.66
<b>No. of trades</b>	219	139	57.55
<b>Volume</b>	4,914,481	10,710,202	54.11

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
<b>MEIK.zw</b>	48.48	5.95	13.99	<b>BIND.zw</b>	4.78	0.63	11.65
<b>OKZ.zw</b>	24.05	1.48	6.56	<b>BARC.zw</b>	8.72	0.28	3.11
<b>NMB.zw</b>	10.03	0.53	5.58	<b>AXIA.zw</b>	26.01	0.49	1.85
<b>SIM.zw</b>	65.62	0.62	0.95	<b>INN.zw</b>	166.51	0.49	0.29
<b>EDGR.zw</b>	5.82	0.02	0.34				

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
ZECO	AGM	160 Enterprise Road, Highlands	2pm	20/10/17
CFI	EGM	Meikles Hotel	9am	20/11/17

## Cautionaries

<b>Colcom</b>	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
<b>Simbisa</b>	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).