



Index	Previous	Today	Move pts	Change %
Industrial	5,213.34	5,385.73	172.39	3.31
Mining	3,812.07	4,128.52	316.46	8.30
ZSE 10	1,039.14	1,093.10	53.97	5.19
ZSE ALL SHARE	1,583.34	1,638.17	54.83	3.46

SOURCE: ZSE

## Market rebounds in month-end session...

The ZSE rebounded in the month end session on the back of resurgent demand in selected heavies. The Top Ten Index was the best performer amongst the Indices as it went up 5.19% mainly sustained by the rebounding CBZ. The banking group topped the risers set after surging 19.69% to end at 52.9010. Another banking group FBC followed as it rose 11.14% to close at \$15.4355, having reached a high of \$16.0000, albeit closing well offered lower. Nickel miner Bindura recovered 10.82% to \$4.1002, having traded at an intra-day high of \$4.3000. Ariston was 5.38% firmer at \$1.3700 while Powerspeed added 2.70% to close at 1.9000. Other gains were registered in Innscor (+1.05), Padenga (+0.70%) and Simbisa (+0.83%). A negative market breadth was registered despite the market ending in gains, as nine counters gained against Fifteen fallers. Losses for the day were led by packaging group Nampak which plunged 19.20% to \$1.0005 while Seedco lost 7.62% to \$19.3996. Masimba eased a further 5% to \$1.9000 while, banking group First Capital and ZB completed the top five list on a 2.91% and 2.19% decline to end at \$0.6311 and \$15.6025, respectively.

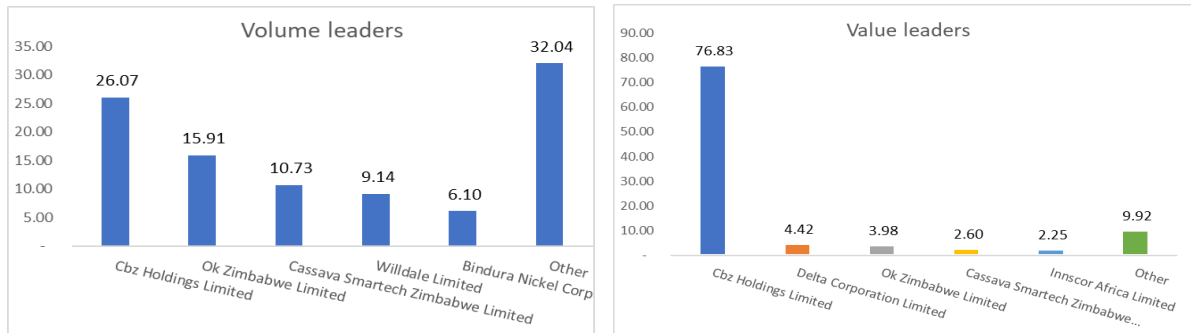
Activity aggregates improved from prior session as volumes exchanged enhanced 108.04% to 13.36m yielding a value outturn of \$239.93m which was 402.54% up. CBZ was the most sought-after stock of the day as it propelled both the value and volume aggregates after claiming 76.83% and 26.07% in that order. The mainstream All Share Index added 3.46% to 1638.17pts while the Industrials and Mining put on 3.31% and 8.30% to settle at 5385.73pts and 4128.52pts apiece. Foreign inflows accounted for 0.7% of the day's turnover while, outflows claimed 1.3% of the same.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	206,502,486,825	199,754,763,452	3.38
Turnover ZWL \$	239,931,583.95	47,743,930.58	402.54
Foreign buys ZWL \$	1,637,510.00	487,950.00	235.59
Foreign sales ZWL \$	3,075,230.00	26,173,102.00	88.25
No. of trades	292	251	16.33
Volume	13,364,733	6,424,017	108.04

Today's Gainers	Price	Change	% Change
Cbz Holdings Limited	5,290.10	870.10	19.69
Fbc Holdings Limited	1,543.55	158.44	11.44
Bindura Nickel Corporation Limited	410.02	40.02	10.82
Ariston Holdings Limited	137.00	7.00	5.38
Powerspeed Electrical Limited	190.00	5.00	2.70

Today's Losers	Price	Change	% Change
Nampak Zimbabwe Limited	100.05	23.78	19.20
Seed Co Limited	1,939.96	160.04	7.62
Masimba Holdings Limited	190.00	10.00	5.00
First Capital Bank Limited	63.11	1.89	2.91
Zb Financial Holdings Limited	1,560.25	35.01	2.19

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	30.0000	-	30.0000	-	74.0000	9.0000	\$2,490,351,570.00

## Dividend Monitor

Counter	LDR	Rate	Payment Date
Meikles	11/09/2020	\$0.4250	21/09/2020
ZB Financial	11/09/2020	\$0.0649	18/09/2020

## Upcoming Events

Company	Event	Venue	Time	Date
Star Africa	AGM	Virtual	1100hrs	25/09/2020
RioZim	AGM	Virtual	1030hrs	25/09/2020
Hippo	AGM	Virtual	1200hrs	25/09/2020
NTS	AGM	Virtual	1000hrs	30/09/2020

## Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.
Medtech	22.09.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.