



| Index | Previous | Today | Move pts | Change % |
|---------------|----------|--------|----------|----------|
| Industrial | 772.93 | 774.55 | 1.62 | 0.21 |
| Mining | 317.75 | 317.75 | 0.00 | 0.00 |
| ZSE 10 | 218.21 | 218.09 | 0.12 | 0.05 |
| ZSE ALL SHARE | 232.04 | 232.52 | 0.48 | 0.21 |

SOURCE: ZSE

ZSE closes month mixed...

The benchmark indices were mixed as the curtain came down for the month of September. The primary All Share Index and Industrial Index gained a similar 0.21% to end at 232.52pts and 774.55pts apiece. Medtech was the top gainer with a 20% surge to \$0.0048, trailed by apparel retailers Edgars which jumped 18.58% to settle at \$0.1825. National Foods put on 12.47% to close at \$9.0000 as crocodile skin producers Padenga reversed previous session losses to settle at \$2.4773 after adding 10.09%. Dairibord wrapped the top gainers of the day after a 6.43% lift to \$0.3725.

The ZSE Top Ten Index lost a marginal 0.05% and ended pegged at 218.09pts. Insurance group FML succumbed 20% and settled lower at \$0.2560. Beverages Delta shed 1.94% to \$4.0206, closing with a spread of \$3.9000-\$4.0100. Telecoms giant Econet trimmed 1.82% to \$1.8613, closing well-offered at \$1.8500 while, retailers OKZim came off 0.89% to \$0.7037. Banking group First Capital completed the top five shakers of the day on a 0.42% loss to \$0.1195. The gainers of the day outnumbered the fallers by a count of seven to set a positive market breadth. The volume aggregate ballooned 133.38% to \$18.21m while, the value outturn slipped 14.81% at \$12.88m. African Sun was the top volume and value driver of the day claiming 92.65% of the former and 63.67% of the latter.

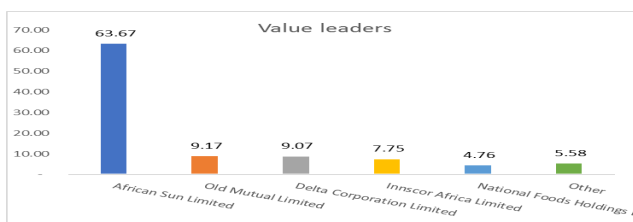
| Market Snapshot | Today | Previous | Change |
|--------------------|----------------|----------------|--------|
| Market Cap US\$ | 30,527,182,912 | 30,502,793,667 | 0.08 |
| Turnover US\$ | 12,884,727.40 | 15,124,090.00 | 14.81 |
| Foreign buys US\$ | 471,457.80 | 1,460,268.25 | 67.71 |
| Foreign sales US\$ | 766,385.00 | 1,356,300.00 | 43.49 |
| No. of trades | 114 | 219 | 47.95 |
| Volume | 18,211,900.00 | 7,803,578.00 | 133.38 |

| Today's Gainers | Price | Change | % Change |
|---------------------------------|--------|--------|----------|
| Medtech Holdings Limited | 0.48 | 0.08 | 20.00 |
| Edgars Stores Limited | 18.25 | 2.86 | 18.58 |
| National Foods Holdings Limited | 900.00 | 99.81 | 12.47 |
| Padenga Holdings Limited | 247.73 | 22.71 | 10.09 |
| Dairibord Holdings Limited | 37.25 | 2.25 | 6.43 |

| Today's Losers | Price | Change | % Change |
|----------------------------------|--------|--------|----------|
| First Mutual Holdings Limited | 25.60 | 6.40 | 20.00 |
| Delta Corporation Limited | 402.06 | 7.94 | 1.94 |
| Econet Wireless Zimbabwe Limited | 186.13 | 3.45 | 1.82 |
| Ok Zimbabwe Limited | 70.37 | 0.63 | 0.89 |
| First Capital Bank Limited | 11.95 | 0.05 | 0.42 |



Volume and value drivers



OLD MUTUAL ZIMBABWE

| Counter | PRICE(VWAP) | % CHANGE | LAST TRADED | VOL TRADED | HIGH (YTD) | LOW (YTD) | |
|---------|-------------|----------|-------------|------------|------------|-----------|------------------|
| OMZIL | \$24.2927 | 2.99 | \$25.0000 | 6,200 | \$28.1000 | \$7.0000 | \$170,174,021.90 |

Dividend Monitor

| Counter | LDR | Rate | Payment Date |
|----------|----------|----------|--------------|
| Afdis | 27.09.19 | \$0.0150 | 14.10.19 |
| RTG | 11.10.19 | \$0.001 | 25.10.19 |
| Axia | 11.10.19 | \$0.0175 | 22.10.19 |
| Natfoods | 18.10.19 | \$0.1526 | 04.11.2019 |
| Afsun | | \$0.0061 | |
| Inncor | | \$0.0787 | |

Upcoming Events

| Company | Event | Venue | Time | Date |
|----------|-------------------|---|---------|----------|
| Bindura | AGM | Chapman Golf Club, Eastlea | 0900hrs | 26.09.19 |
| Fidelity | AGM | 7 th floor Fidelity house, 66 Julius Nyerere Way, Harare | 1500hrs | 09.10.19 |
| Inncor | Analysts briefing | Cresta lodge, Shizha Room | 1600hrs | 26.09.19 |

Cautionaries

| | | |
|----------|----------|--|
| ZHL | 21.08.19 | The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares. |
| Meikles | 21.08.19 | The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal. |
| Padenga | 09.04.19 | The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business. |
| Getbucks | 29.04.19 | The company is contemplating a capital raising transaction which if successful will have a material effect on the share price. |
| Fidelity | 19.07.19 | The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares. |
| Hippo | 21.08.19 | Suspended from trading its shares on ZSE |
| Bindura | 03.09.19 | The company is engaged in a transaction that may have a material effect on the price of the company's shares. |
| MedTech | 26.09.19 | The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector. |

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