



Index	Previous	Today	Move pts	Change %
Industrial	22,207.86	22,143.27	64.58	0.29
Mining	5,970.30	6,102.68	132.38	2.22
ZSE 10	3,647.46	3,638.28	9.18	0.25
ZSE ALL SHARE	6,735.80	6,718.29	17.51	0.26

SOURCE: ZSE

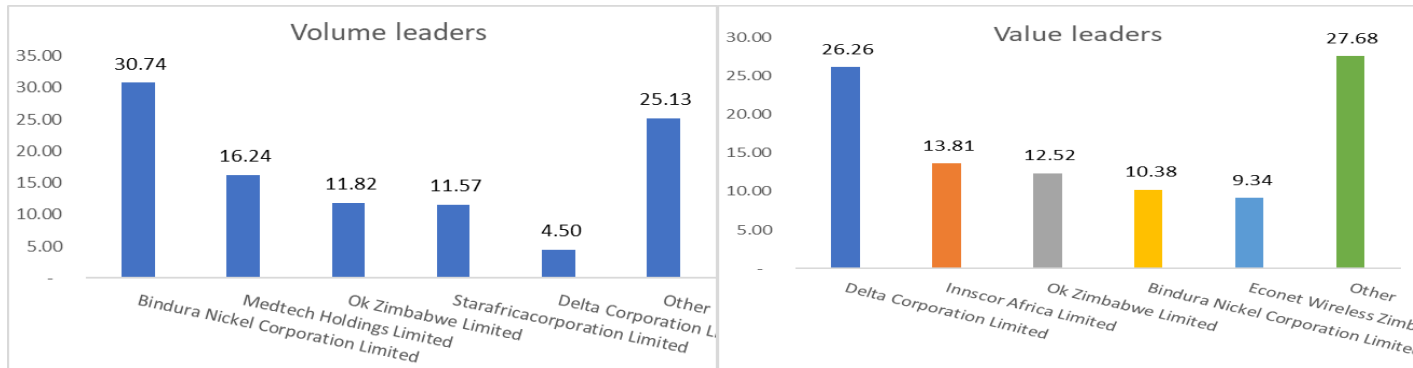
ZSE continues to wane in penultimate session....

The market continued to falter in the new week as losses in heavies and mid-cap counters weigh on the ZSE. Three of the benchmark indices in our review closed in the red with the mainstream All Share Index letting go 0.26% to 6718.29pts. The Blue-chip Index was down 0.25% to close at 3638,28pts while, the old Industrial Index was 0.29% lower at 22143.27pts. On the contrary the Mining Index was only gainer of the day amongst the indices as it was 2.22% stronger to end the session at 6102.68pts. Milk processor Dairibord headlined the losers of the day as it fell 14.55% to \$35.0000, post the withdrawal of the cautionary statement. Banking group First capital dipped 8.48% to \$3.1609 while, Conglomerate group Innscor was 5.17% softer at \$90.3625. Pharmaceutical company Medtech reversed prior session gains as it was 4.38% weaker to \$0.2575 while, property concern FMP tumbled 2.83% to \$12.0000. The market recorded a negative breadth of two as nineteen counters declined against seventeen gainers.

Brick manufacturer Willdale led the gainers of the day as it buttressed prior session's gains on a 10.01% jump to \$3.3033 while, cigarette manufacturer BAT surged 8.59% to \$999.0000. Sugar manufacturer Hippo climbed 8.57% to end the day at \$190.0000 as Bindura nickel company added 3.60% to settle at a vwap of \$4.9774. Agriculture concern Ariston capped the top five winners' set on a 3.21% rise to \$3.1038. Activity aggregates faltered as turnover shed 44.43% to \$38.26m while, volumes trimmed 36% as 2.59m shares exchanged hands. Bindura Nickel company was the top volume contributor claiming 30.74%, trailed by Medtech, OKZim and Star Africa with respective contributions of 16.24%, 11.82% and 11.57% of the aggregate. Delta, Innscor, OKZIM and Bindura were the top value drivers of the day with a combined contribution of 62.97% of the outturn. Elsewhere, on the VFEX no trades were registered today while, the Old Mutual Exchange Traded Fund slipped 1.74% to trade at \$2.1147.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	756,890,055,545	758,908,600,386	0.27
Turnover ZWL \$	38,268,536.60	68,868,105.70	44.43
Foreign buys ZWL \$	1,027,600.00	0.00	-
Foreign sales ZWL \$	5,048,882.00	1,174,220.00	329.98
No. of trades	371	352	5.40
Volume	2,592,634	4,050,789	36.00
Today's Gainers	Price	Change	% Change
Willdale Limited	330.33	30.06	10.01
British American Tobacco Zimbabwe Limited	99,900.00	7,900.00	8.59
Hippo Valley Estates Limited	19,000.00	1,500.00	8.57
Bindura Nickel Corporation Limited	497.74	17.28	3.60
Ariston Holdings Limited	310.38	9.65	3.21
Today's Losers	Price	Change	% Change
Dairibord Holdings Limited	3,500.00	596.00	14.55
First Capital Bank Limited	316.09	29.30	8.48
Innscore Africa Limited	9,036.25	493.06	5.17
Medtech Holdings Limited	25.75	1.18	4.38
First Mutual Properties Limited	1,200.00	35.00	2.83

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	-	-	0.3600	0.3600	0.1800	-	-
SEEDCO INTERNATIONAL	-	-	0.2550	0.2550	0.2550	-	-
Total							-

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	70.0000	0	70.0000	8	84.0000	26.5000	\$5,810,820,330.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	2.1147	-1.74%	2.1000	1.0000	2.5100	354,003	\$748,617.7000

Dividend Monitor

Counter	LDR	Rate	Payment Date
ZB FINANCIAL HOLDINGS	27/08/2021	\$0.7413	02/09/2021

Upcoming Events

Company	Event	Venue	Time	Date
HIPPO VALLEY ESTATES	AGM	Virtual	09.00hrs	17.09.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.

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