



Members of the Zimbabwe Stock Exchange

Market Comment 30.08.2018

Index	Previous	Today	Move pts	Change %
Industrial	387.49	391.09	3.60	0.93
Mining	158.27	158.21	0.06	0.04
ZSE 10	119	120.20	1.20	1.01
ZSE ALL SHARE	115.18	116.24	1.06	0.92

SOURCE: ZSE

ZSE rebounds in penultimate session...

The market rebounded in the penultimate session of the month of August with the primary All Share Index gaining 0.92% to 116.24pts while, the Industrials added an almost similar 0.93% to 391.09pts. The Top Ten Index extended 1.01% to 120.20pts spurred by BAT, Delta and Old Mutual which improved 3.70%, 2.09% and 0.72% to close at \$28.0000, \$2.1952 and \$5.3785 apiece. Zimpapers topped the gainers of the day with a 20% lift to \$0.0156 while, Dawn Properties put on 17.37% to \$0.0196 after reporting a 942.14% jump in its profit after tax to \$942,536 for the HY18 results. Brick manufacturer Willdale was up 9.09% at \$0.0060 while, banking institution CBZ rose 7.69% to \$0.1400. Cable manufacturers CAFCA was the top faller of the day after dipping 6.67% to end at \$0.7000. The Mining Index slipped a marginal 0.04% weighed down by RioZim that lost 0.06% to settle at \$1.3900.

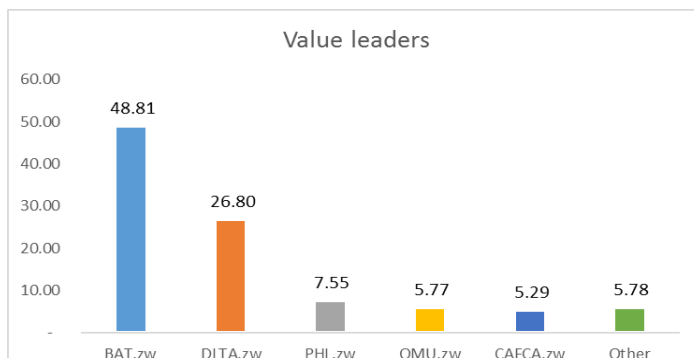
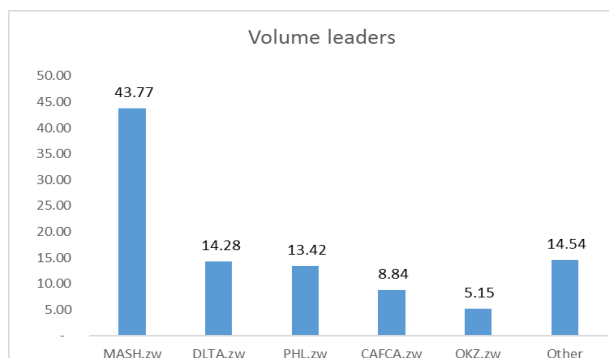
Activity aggregates improved in Thursday's session as value outturn advanced 34.97% to \$5.39m while, volume of shares traded ballooned 89.33% to 4.61m. Mash, Delta and Padenga claimed 43.77%, 14.28% and 13.42% of the volume aggregate respectively. Heavies, BAT and Delta accounted for a combined 75.61% of the value total. Elsewhere, NMB bank reported a 155% surge in profit after tax to \$9.09m. Turnall holdings released its HY18 results where company reported a PAT of \$1.39m. The counter closed firmly bid at \$0.0142 for 5m shares.

Market Snapshot	Today	Previous	Change
Market Cap US\$	12,345,647,906	12,243,093,201	0.84
Turnover US\$	5,392,643.00	3,995,572.24	34.97
Foreign buys US\$	768,618.20	316,793.62	142.62
Foreign sales US\$	3,903,301.76	557,328.23	600.36
No. of trades	95	89	6.74
Volume	4,611,610.00	2,435,778	89.33

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
ZIMP.zw	1.56	0.26	20.00	CAFCA.zw	70.00	5.00	6.67
DAWN.zw	1.96	0.29	17.37	RIOZ.zw	139.00	0.09	0.06
WILD.zw	0.60	0.05	9.09				
CBZ.zw	14.00	1.00	7.69				
BAT.zw	2,800.00	100.00	3.70				



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date
Zimplow	EGM	36 Birmingham, Harare	1000hrs	31.08.18
NTS	AGM	4608 Corner Cripps/Seke Roads, Graniteside	1430hrs	29.08.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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