



Index	Previous	Today	Move pts	Change %
Industrial	22,452.86	22,452.92	0.06	0.00
Mining	6,082.65	6,621.17	538.52	8.85
ZSE 10	3,626.63	3,639.99	13.36	0.37
ZSE ALL SHARE	6,810.80	6,818.29	7.49	0.11

SOURCE: ZSE

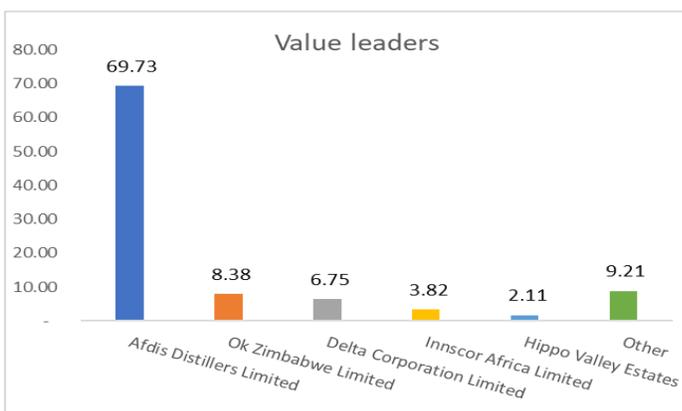
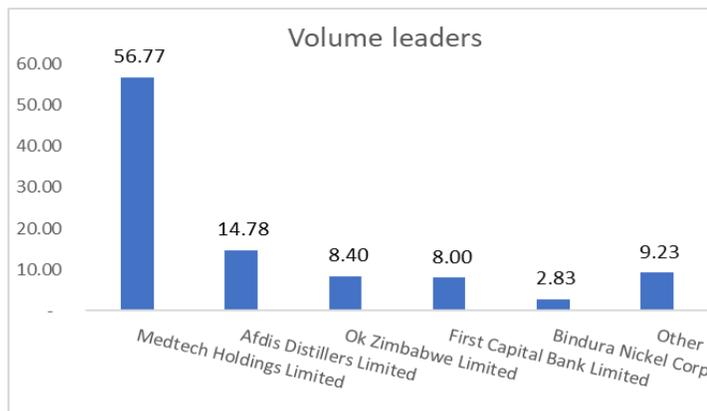
### ZSE scratches gains in month-ending trades...

The market gains persisted into Friday's session to close the month of July in the black, post the release of the midterm budget. The primary All Share Index added 0.11% to 6818.29pts while, the Industrials put on a negligible 0.0003% to 22452.92pts. The ZSE Top Ten Index was up 0.37% to 3639.99pts while, the Mining Index rose 8.85% to 6621.17pts buoyed by gains in Bindura which topped the gainers' list on a 13.67% jump to \$5.6288. Banking group CBZ trailed on a 6.74% uplift to \$95.0000 while, ART followed thereafter on a 5% rise to \$8.2950. SeedCo Limited advanced 2.98% to settle at \$69.0000 as 1,000 shares exchanged hands in the counter. Financial services group Getbucks capped the top five risers of the day on a 2.95% improvement to \$5.7748. Other notable trades were also seen in Delta which gained 0.21% to \$85.1657 having traded an intraday high of \$95.0000, Innscor which went up 0.46% to \$109.3901 having reached a year-high of \$110.000.

Apparel retailers Edgars headlined the laggards of the day on a 17.22% dip to \$3.2998, following was its associated group Truworths that let go 7.12% to \$2.3929. Insurer FML trimmed 3.57% to \$27.0000 while, banking group NMB slipped 3.08% to \$16.5000. Packaging group Nampak completed the top five shakers of the day after retreating 2.74% to \$13.0000. Forty-one counters were active in the market as sixteen rose against twenty-two fallers while, three traded unchanged to leave the market with a negative breadth of six. Volume of shares traded jumped 50.40% to 7.99m shares as Medtech and Afdis claimed 56.77% and 14.78% of the aggregate respectively. Turnover enhanced 2.99% to \$135.69m with Afdis emerging the top traded counter by value, claiming 69.73% to the aggregate. Foreign purchases dropped 8.74% to \$15.51m while, sales plunged 70.22% to \$14.79m, leaving the market with a net funds inflow of \$0.73m. The exchange traded fund lost 0.03% to close at \$1.9994 as 27,124 shares exchanged hands.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	768,428,161,225	767,556,752,158	0.11
Turnover ZWL \$	135,693,027.01	131,753,789.20	2.99
Foreign buys ZWL \$	15,505,500.00	16,989,747.00	8.74
Foreign sales ZWL \$	14,778,900.00	49,633,041.00	70.22
No. of trades	573	529	8.32
Volume	7,996,175	5,316,508	50.40
Today's Gainers	Price	Change	% Change
Bindura Nickel Corporation Limited	562.88	67.68	13.67
Cbz Holdings Limited	9,500.00	600.00	6.74
Amalgamated Regional Trading (Art) Holdings Limited	829.50	39.50	5.00
Seed Co Limited	6,900.00	199.99	2.98
Getbucks Microfinance Bank Limited	577.48	16.57	2.95
Today's Losers	Price	Change	% Change
Edgars Stores Limited	329.98	68.63	17.22
Truworths Limited	239.29	18.35	7.12
First Mutual Holdings Limited	2,700.00	100.00	3.57
Nmbz Holdings Limited	1,650.00	52.50	3.08
Nampak Zimbabwe Limited	1,300.00	36.67	2.74

### Volume and value drivers



#### VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.1810	-	0.3600	0.3600	0.1810		
SEEDCO INTERNATIONAL	0.2520	-	0.2520	0.2520	0.2520	-	-
<b>Total</b>						<b>0</b>	<b>0</b>

#### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	60.0000	9.0909	60.0000	599	40.0000	26.5000	\$4 980 703 140.00

#### Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.9994	-0.0006	2.0000	1.0000	2.1600	27,124	\$54,233.0000

#### Dividend Monitor

Counter	LDR	Rate	Payment Date
FIRST MUTUAL PROPERTIES	30/07/2021	\$0.4497	06/08/2021

#### Upcoming Events

Company	Event	Venue	Time	Date
LARFAGE CEMENT ZIMBABWE	AGM	Virtual	12.00hrs	06.08.2021
AFDIS DISTILLERS	AGM	Virtual	12.00hrs	06.08.2021
ZIMRE HOLDINGS LIMITED	AGM	Virtual	10.00hrs	11.08.2021

#### Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.

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