

Market Comment 30.07.2015

Index	Previous	Today	Move pts	Change %
Industrial	145.05	145.63	0.58	0.40
Mining	40.94	39.36	1.58	3.86

SOURCE: ZSE

Industrials rebound on BAT and INNSCOR surges...

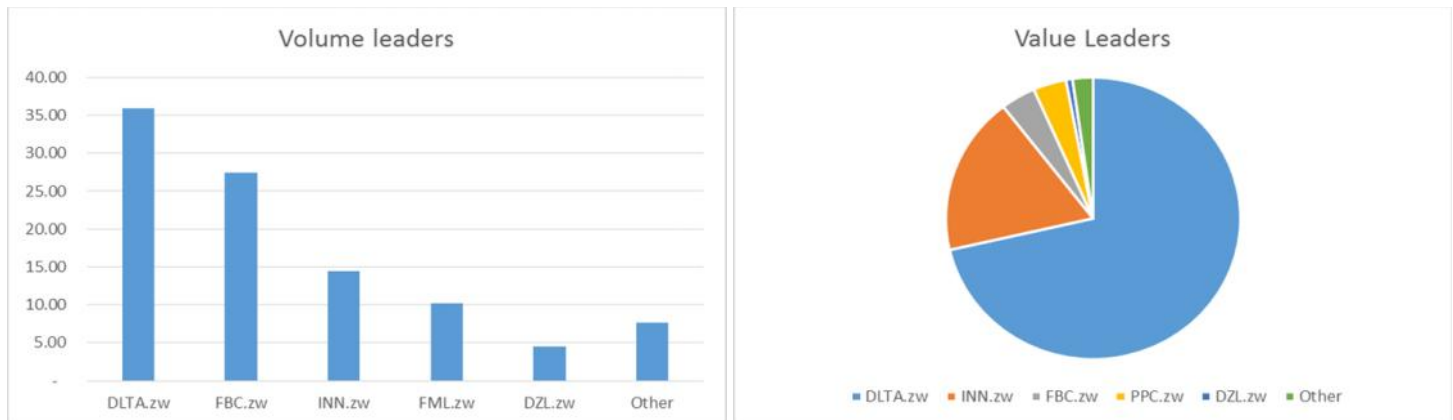
The benchmark Industrial Index rebounded 0.58pts or 0.40% to 145.63pts on 5 gainers against 2 losers to result in positive breath of 3. Leaders of the day were BAT up 1.75% to \$11.6000, BARCLAYS rising 5% to \$0.0420, INNSCOR adding 1.61% to \$0.6300, PADENGA notching 0.30% to \$0.1010 and ZIMPAPERS jumping 66.67% to trade at \$0.0100. Countering today's recovery in the sector was ECONET that declined 0.48% to settle at \$0.3285 and OLD MUTUAL which retreated 0.01% to \$2.7421. In minings, the Index was down 1.58 pts or 3.86% to close at 39.36pts as BINDURA fell 6.25% to \$0.0300 while the other three miners HWANGE, FALGOLD and RIOZIM registered no trades.

The local bourse was in a foreign outflow position for the second day running with today's value at \$0.55mn as disposals rose 48.63% to \$0.78mn largely being in DELTA which was all absorbed by local demand. External buying today fell 45.19% to \$0.23mn and took place in INNSCOR, FBC and FML. The ZSE value traded went up 5.60% to \$1.12mn driven by high value stocks DELTA and INNSCOR with shares of 71.41% and 18.15% respectively in the aggregate. However, trades of the day fell 13.95% to 37 while volumes snapped 21.23% to 2.24mn shares.

Market Snapshot	Today	Previous	Change
Market Cap US\$	3,819,702,685	3,807,358,156	0.32%
Turnover US\$	1,120,009.13	1,060,582.00	5.60%
Foreign buys US\$	227,973	415,930	-45.19%
Foreign sales US\$	778,884	524,407	48.53%
No. of trades	37	43	-13.95%
Volume	2,241,209	2,845,176	-21.23%

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	% Change
ZIMP.zw	1.00	0.40	66.67	BIND.zw	3.00	0.20	6.25
BARC.zw	4.20	0.20	5.00	ECO.zw	32.85	0.16	0.48
BAT.zw	1,160.00	20.00	1.75	OML.zw	274.21	0.04	0.01
INN.zw	63.00	1.00	1.61				
PHL.zw	10.10	0.03	0.30				

Volume and Value drivers



Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	<u>Payment Date</u>
BAT	21.08.15	0.47	04.09.15

Upcoming Events

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>
Delta	AGM	Head Office, Northridge Close, Harare	12.30pm	31.07.15
CBZ	Analyst Briefing	Meikles Hotel, Steward Room	15.00pm	06.08.15
SeedCO	AGM	SeedCO Administration Block, Stapleford	12.00pm	12.08.15
CFI	AGM	Royal Golf Club, Harare	11.00am	14.08.15