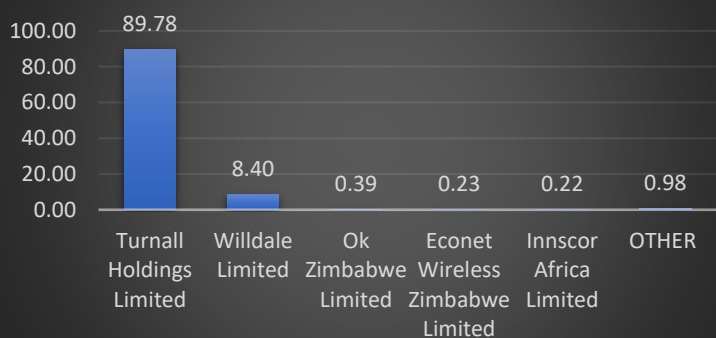


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Edgars Stores Limited	5.8600	14.90
Zb Financial Holdings Limited	88.0000	14.29
Unifreight Africa Limited	33.0000	8.55
General Beltings Holdings Limited	1.4000	7.69
Fbc Holdings Limited	75.0000	7.14

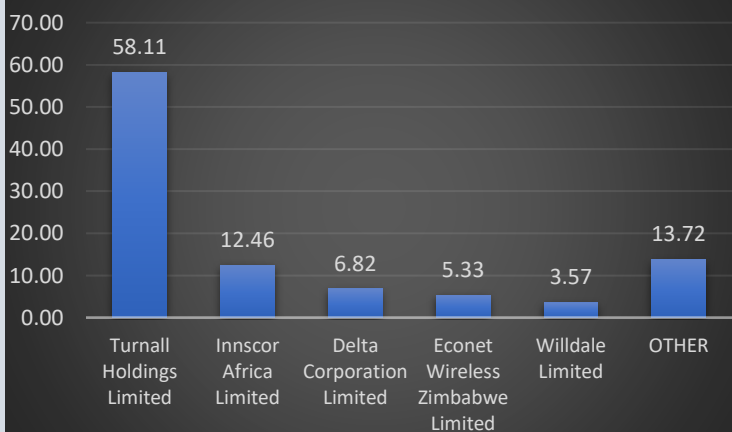
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
British American Tobacco Zimbabwe Limited	2975.0000	15.00
Proplastics Limited	50.6381	14.82
Dairibord Holdings Limited	35.7045	14.48
Ariston Holdings Limited	3.0625	12.50
African Sun Limited	12.6977	12.30

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,273,749,408,554.00	3.88
Turnover ZWL \$	603,604,722.76	139.51
Foreign buys ZWL \$	7,973,000.00	117.64
Foreign sales ZWL \$	645000.00	96.59
Volume	85,425,265	3931.68

VOLUME



VALUE



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	19,791.94	3.88
ZSE 10	12,273.75	4.71
ZSE-Agriculture	113.18	4.08
Mid-Cap	38,857.16	1.94

Blood bath on ZSE as heavies falter ...

The blood bath persisted on the bourse as curtains came down on the month of June. Twenty-two bears weighed on eight bulls to see the market close with a negative breadth of fourteen. The All-Share Index plunged 3.88% to 19791.94pts while, the Blue-Chip Index lost a further 4.71% to close at 12273.75pts. The Agricultural Index fell 4.08% to 113.18pts while, the Mid-Cap Index dropped 1.94% to 38857.16pts. BAT was the worst performer of the day as it eased 15.00% to trade at \$2975.0000, trailed by Proplastics that shed 14.82% to settle at \$50.6381. Milk processor Dairibord extended its losses for the third consecutive session as it trimmed 14.48% to close at \$35.7045 while, Ariston plummeted 12.50% to \$3.0625. Hotelier African Sun was 12.30% weaker at \$12.6977 to cap the top five fallers of the day.

Apparel retailer Edgars headlined the winners of the day as it garnered 14.90% to settle at \$5.8600, followed by bankers ZB that closed at \$88.0000 after a 14.29% rise. Logistics group Unifreight edged up 8.55% to close at \$33.0000 while, General Beltings advanced 7.69% to \$1.4000. Banking group FBC added 7.14% to \$75.0000 as it completed the top five gainers of the day. Activity aggregates improved as reflected in volumes that ballooned 3931.68% to 84.43m while, turnover jumped 139.51% to \$603.60m. Roofing material supplier Turnall was the top traded counter by volume and value in the session as it claimed 89.78% of the former and 58.11% of the latter. Conglomerate Innscor also contributed 12.46% to the value traded. On the VFEX, Padenga was 1.11% up to close at US\$0.2730 as 260,819 shares traded. The ETFs traded mixed in the session as Datvest and Old Mutual Top 10 ETF slipped 0.84% and 1.03% respectively. Morgan & Co Made in Zimbabwe and Multi Sector put on 0.81% and 0.01% apiece. Elsewhere, Nickel miner Bindura released its FY21 results in which a PAT of US\$8.06m was reported and no dividend was declared. CFI also released its HY22 results in which a loss of ZWL\$36.59m was reported.



EFE RESEARCH – MARKET COMMENT

30.06.2022

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
OKZim	16.06.2022	US\$0.0013 and ZWL\$0.3650	01.07.2022
Afdis	01.06.2022	US\$0.003	04.07.2022
Tanganda	22.06.2022	ZWL50 cents per share	14.07.2022
TSL			

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
Zimplot	A.G.M	36 Birmingham road, Southerton, Harare	10.00hrs	21.07.2022
CBZ	A.G.M	Virtual	16.00hrs	22.07.2022
MOF	Midterm budget review	Parliament	TBA	28.07.2022

Cautionaries

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.

MORGAN AND COMPANY MADE IN ZIM ETF

Counter	Weightage %
Amalgamated Regional Trading Holdings	40.6%
Nampak Zimbabwe Limited	22.3%
Hippo Valley Estates Limited	15.9%
Turnall Holdings Limited	8.5%
Delta corporation Limited	4.1%
Star Africa Corporation Limited	3.2%
British American Tobacco Company	2.7%
Innscor Africa Limited	2.0%
Lafarge Cement Zimbabwe	0.6%

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