

Market Comment 30.06.2017

Index	Previous	Today	Move pts	Change %
Industrial	195.76	195.97	0.21	0.11
Mining	69.79	69.79	0.00	0.00

SOURCE: ZSE

Industrials extend bull run to month end trades ...

The half-year end saw the Industrial Index extend its bull run to 7 consecutive trading sessions as it ended the day at 195.97pts, up 0.11% from the previous session. Similarly, the Mining Index kept pace with recent trends as it was flat for the 5th consecutive trading session. Today's largest riser was insurance company Nicoz Diamond, which surged 9.09% to end the day at \$0.0300. Meikles followed after rebounding to \$0.2500 having registered a 2.04% lift. Rounding out the top gainers was Colcom, which swelled 1.74% to \$0.4100, Econet that ended at \$0.3538, after registering a 0.65% lift and banking group FBC, which is now priced 0.37% higher at \$0.1345. ZHL knocked backed 10.26% reversing yesterday's gains and close at \$0.0140. Top capitalized stock Delta closed the session in the negative after dropping a marginal 0.02% to settle \$1.2700 on weakening demand. Overall, the half year end session closed with 5 bulls against 2 bears resulting in a positive market breath of 2.

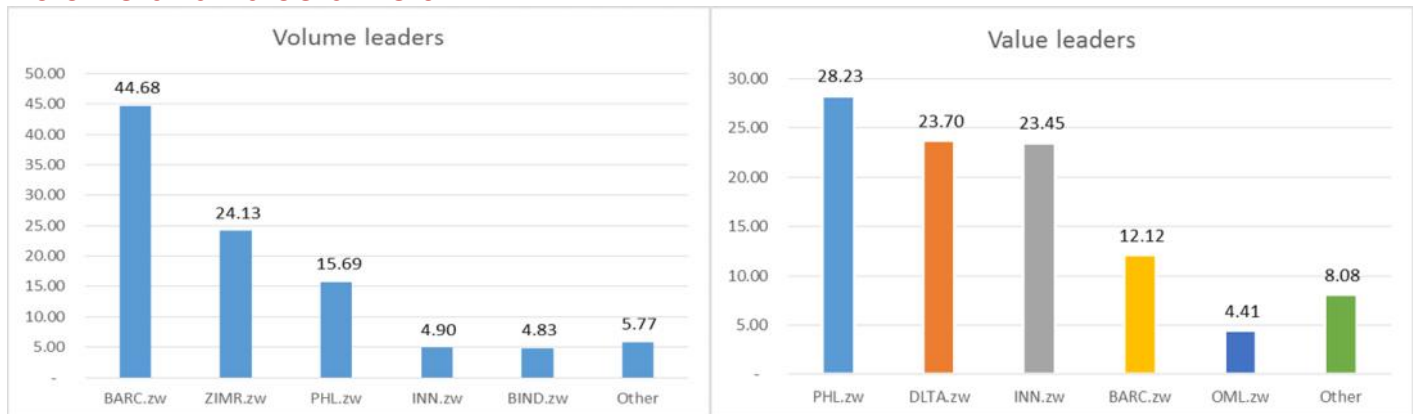
The Mining Index ended the last session of the week flat at 69.79pts with activity registered in Bindura and Fgold which traded unchanged at \$0.0300 and \$0.0100 apiece. Hwange and RioZim ended with firm bids at \$0.2250 and \$0.5500 respectively. Activity aggregates for the day slumped as mirrored in all measures which closed in the red. Volumes dropped 33.96% to 4.14m sustained by Barclays and ZHL which claimed 44.68% and 24.13%, similarly value outturn dropped 12.11% to \$0.62m as the trio of Padenga, Delta and Inncor drove the aggregate with 28.23%, 23.70% and 23.45% respectively. Foreign trades were also depressed as inflows of \$0.18m accounted for 28.72% of the day's turnover, while, outflows stood at 0.24m added 38.21% on the same base.

Market Snapshot	Today	Previous	Change
Market Cap US\$	5,695,198,739	5,698,169,489	0.05
Turnover US\$	623,170	709,022	12.11
Foreign buys US\$	178,967	202,821	11.76
Foreign sales US\$	238,113	304,952	21.92
No. of trades	54	68	20.59
Volume	4,144,251	6,247,318	33.66

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
NICO.zw	3.00	0.25	9.09	ZIMR.zw	1.40	0.16	10.26
MEIK.zw	25.00	0.50	2.04	DLTA.zw	127.00	0.02	0.02
COLC.zw	41.00	0.70	1.74				
ECO.zw	35.38	0.23	0.65				
FBC.zw	13.45	0.05	0.37				

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Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

Meikles	08.03.17	Company engaged in transaction relating to a possible minority offer and subsequent delist of the company.
CFI	29.03.17	One of the shareholders has reached 41.03% shareholding in the company.
Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.

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