



	29-Jun-15	30-Jun-15	% Δ
ZSE Industrials	148.85	148.40	0.30
ZSE Mining	44.69	44.30	0.87
Volume Traded (mn)	5.45	0.81	85.08
Value Traded (US\$ mn)	0.47	0.06	86.47
Market Cap (US\$ mn)	4,105.62	4,117.31	0.28
Foreign Purchases (US\$ mn)	0.270	0.013	95.02
Foreign Sales (US\$ mn)	0.403	0.000	100.00

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Change	YTD Δ %
1	NICOZ	1.35	22.73	3.85
2	TURNAL	1.40	16.67	3.70
3	BINDURA	3.70	15.63	43.08
4	FIDELITY	9.00	12.50	20.00
5	RioZim	14.00	12.00	6.67

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	COLCOM	22.00	8.33	8.33
2	INNSCOR	60.00	3.23	0.00
3	SEEDCO	95.00	0.52	2.06
4				
5				

ZSE trades softer as the curtain came down on the first half..

The market closed on a slow note as both the Industrial and Mining indices closed softer in a thinly traded month ending session. Industrials retreated 0.3% to 148.40pts weighed down by losses in Inncor and SeedCO, while the Mining Index dropped 0.87% to 44.30pts following the softer offer in Bindura to 3.7c. The market had a positive breadth of four stocks as the risers count came in at seven against three fallers. The weighting of the fallers took its toll on the market driving the index lower. Colcom emerged the main casualty of the month-end selloff shedding 8.33% to 22c while its parent company Inncor followed with a 3.23% drop to 60c. SeedCO completed the shakers of the day on a 0.52% fall to 95c.

Leading the risers of the day was short term insurers Nicoz that put on 22.7% to 1.35c on active bidding. Construction allied group Turnall was up 16.67% and closed a 1.4c as demand remained firm in the group. Nickel miners Bindura firmed 15.63% to 3.7c establishing a trade at yesterday's bid but closed net sellers at that level. Fidelity and RioZim completed the top risers of the day on gains of 12.5% and 12% that saw their shares exchanging hands at 9c and 14c respectively. The other risers of the day were Powerspeed and Padenga that were up 9.1% and 1.1% to 2.4c and 10.61c.

The market saw very thin trades in the sixteen active stocks which yielded only \$63,743 worth of value exchanges as they closed down 86% on prior session. Volumes of the day were similarly subdued shedding 85% to 812,513 shares as liquidity remained very thin on the market. Likewise foreign participation was depressed with no disposals while a mere \$13,456 in inflows was registered. The top value drivers of the day were Afdis 22.3%, Padenga 20% and Econet 18.8%. Volumes were anchored by Turnall accounting for 30%, Nicoz with 25% and Padenga that accounted for 15%. Today's trades marked the end of a tough first half for the market as it ended in the red with the industrials ending with a decline of 8.64% while the Mining Index has lost 38.99% year to date.



DIVIDEND MONITOR

COMPANY	DIV TYPE	DIV AMOUNT	RECORD DATE	PAYMENT DATE
ECONET	Final	0.31c	17.07.15	24.07.15
SEEDCO	Final	1c	26.06.15	29.07.15

UPCOMING EVENTS

COMPANY	EVENT	VENUE	DATE	TIME
MEDTECH	AGM	Stand 619 ,Cnr Shumba / Hacha Rd ,Ruwa	30.06.15	1500hrs

CAUTIONARIES

COMPANY	ISSUE DATE	SUBJECT
RIOZIM	Mar-15	Capital raise- rights issue
DAWN	Apr-15	Compiling offer to minorities as major shareholders now control 61% of shares
STAR AFRICA	Apr-15	Negotiations underway that may have a material impact on its share value
INNSCOR	June-15	Approved the unbundling of the Company's Quick Service Restaurant
NICOZ	June-15	Discussions underway that may have a material impact on its share value

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