



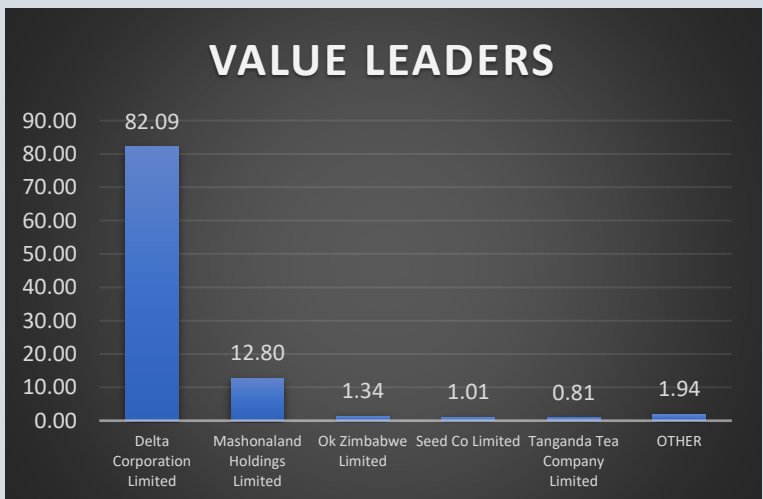
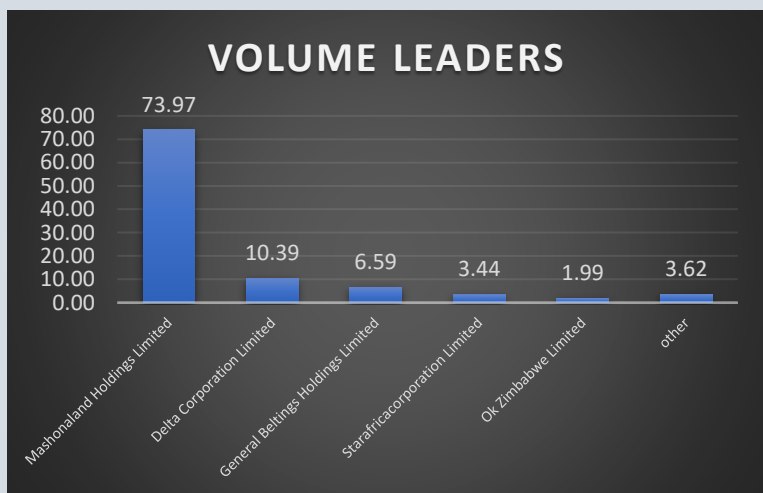
# EFE RESEARCH – MARKET COMMENT

## 30.05.2023

TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Edgars Stores Limited	57.5000	15.00
Cbz Holdings Limited	699.6000	15.00
Zb Financial Holdings Limited	241.3500	14.98
British American Tobacco Zimbabwe Limited	6216.0750	14.98
Rainbow Tourism Group Limited	58.3000	14.97

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
General Beltings Holdings Limited	4.0002	2.14
Zimplot Holdings Limited	83.6667	1.57
Getbucks Microfinance Bank Limited	32.7263	0.91
Delta Corporation Limited	2329.9441	0.00

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	7,957,352,926,399	89.47
Turnover ZWL \$	2,839,942,048.55	33.22
Foreign buys ZWL \$	4,712,250.00	117706.25
Foreign sales ZWL \$	-	-
Volume	9,683,672	72.40



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	104,183.78	4.99
ZSE 10	63,745.45	4.76
ZSE-Agriculture	376.22	9.71
Mid-Cap	190,360.21	5.85

### All share breezes past 100,000 pts mark...

The ZSE continued to surge in Tuesday's session as the mainstream All-Share Index firmed up 4.99% to 104,183.79pts as it breezed past through the 100,000pts mark. The heavies Index rose 4.76% to 63,745.45pts. The ZSE Agriculture Index shot up 9.71% to 376.22pts while, the Mid-cap Index ticked up 5.85% to end at 190,360.21pts. Clothing retailer Edgars and bankers CBZ Holdings surged an identical 15.00% to close at \$57.5000 and \$699.6000 respectively. ZB jumped 14.98% to \$241.3500 as BAT advanced a similar 14.98% to end at \$6,216.0750. Hotelier RTG capped the top five winners' list on a 14.97% gain to \$58.3000. General Beltings led the fallers of the day after a 2.14% dip to \$4.0002 while, Zimplot gave up 1.57% to \$83.6667. Microfinance Getbucks dropped 0.91% to \$32.7263 while, Delta completed the losers' set on a 0.0003% retreat to \$2,329.9441.

Activity aggregates traded mixed as volumes succumbed 72.40% to 9.68m shares while, turnover improved 33.22% to \$2.84bn. Property outfit Mashonaland Holdings and Delta claimed 73.97% and 10.39% of the volume aggregate apiece. Value drivers of the day were Delta and Mashonaland that accounted for a combined 94.89% of the aggregate. A total of 673,665 units worth \$2.48m exchanged hands in the ETF section. Gainers of the day were Morgan and Co MCS that edged up 12.86% to \$67.7143, Old Mutual that surged 8.88% to \$22.8589, Cass Saddle which added 3.20% to \$3.1048 and MIZ which crawled up 0.11% to \$3.5700. The Datvest MCS was the sole faller of the day after losing 2.00% to \$5.0066. Tigere REIT ticked up 11.29% to \$103.2655 on 77,600 units worth \$8.01m.



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TODAY'S GAINERS	PRICE(USD\$)	% CHANGE

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Innscor Africa Limited	0.4800	2.00
Seed Co International Vx	0.2900	1.66
National Foods Holdings Ltd	2.1551	0.23
Padenga Holdings Ltd	0.2195	0.14

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD \$	1,435,730,738	0.55
Turnover USD \$	56,880.64	76.66
Volume	126,690	83.92

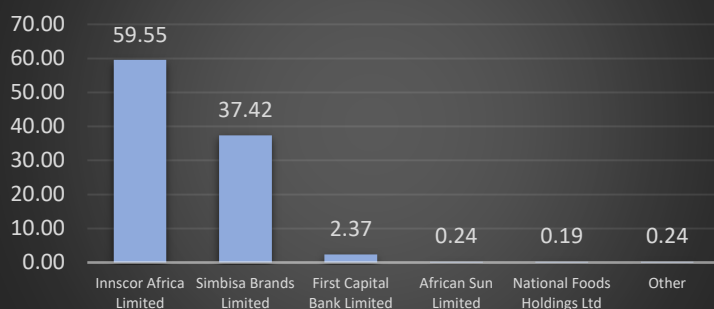
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	82.62	0.52

### VFEX declines...

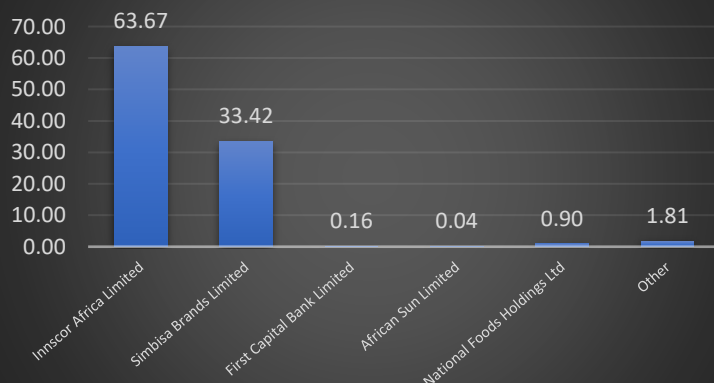
The VFEX All Share Index was down on Tuesday as it fell 0.52% to finish the session at 82.62pts. Innscor retreated 2.00% to USD\$0.4800 as Seed Co International weakened 1.66% to USD\$0.2900. National Foods Holdings shed 0.23% to USD\$2.1551 while, Padenga Holdings slid 0.14% to USD\$0.2195.

Volumes traded plunged 83.92% to 126,690 shares while, turnover slumped 76.66% to USD\$56,880.64. Innscor Africa and Simbisa Brands accounted for a combined 96.97% of the total volumes traded and 97.09% of the value outturn.

### VOLUME LEADERS



### VALUE LEADERS





# EFE RESEARCH – MARKET COMMENT

## 30.05.2023

### OMZIL Price

<u>Price (VWAP)</u>	<u>Last Price</u>	<u>% Change</u>	<u>Traded Volume</u>	<u>Turnover</u>
\$244.39	\$244.39	-		-

### Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
PADENGA	31.05.2023	USD\$0.0028	16.06.2023
DELTA	31.05.2023	USD\$0.03 cents	21.06.2023

### Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
Edgars	AGM	Cnr 8 <sup>th</sup> avenue/Jason Moyo, Bulawayo	0830hrs	15.06.2023

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
STAR AFRICA CORPORATION	15.02.2023	The company released a cautionary that discussions are going on with its supplier of raw sugar following a price increase and untenable trading conditions. Therefore, shareholders are advised to exercise caution when dealing in the company shares.



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**30.05.2023**