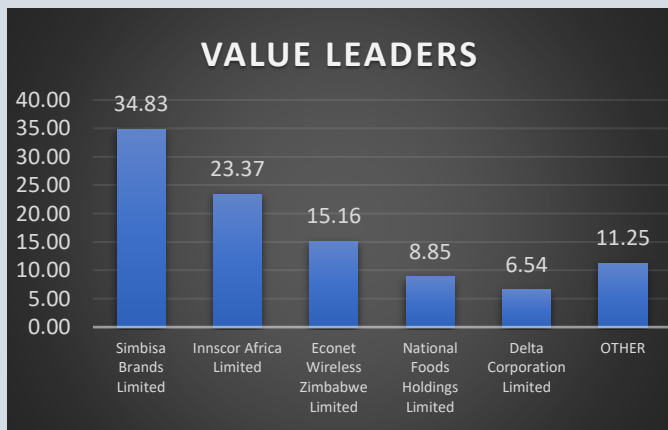
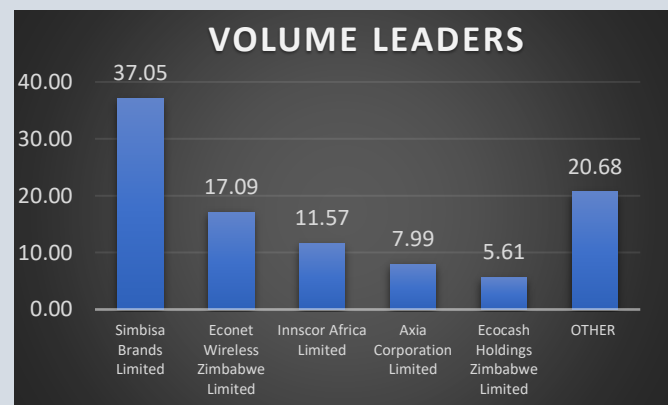


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Truworths Limited	2.0150	15.00
Econet Wireless Zimbabwe Limited	207.6066	12.35
Delta Corporation Limited	346.8601	8.50
Innscor Africa Limited	472.6653	5.15
Simbisa Brands Limited	220.0190	2.03

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Tanganda Tea Company Limited	245.0349	10.32
National Foods Holdings Limited	2008.2707	8.72
Zimplow Holdings Limited	19.2868	8.16
Willdale Limited	2.9714	7.16
Turnall Holdings Limited	4.0000	7.08

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,470,512,338,994.00	2.73
Turnover ZWL \$	603,908,906.64	25.33
Foreign buys ZWL \$	0.00	100.00
Foreign sales ZWL \$	54,157,807.00	81.34
Volume	2,580,698	13.80



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	21,504.66	2.73
ZSE 10	14,025.13	4.24
ZSE-Agriculture	120.62	5.36
Mid-Cap	37,086.85	1.34

ZSE mixed in the penultimate session...

The ZSE traded mixed in the penultimate session of the month as heavy caps traded sideways. The All-Share Index gained 2.73% to 21504.66pts while, the ZSE Top Ten Index improved 4.24% to 14025.13pts. On the downside, was ZSE Agric Index that trimmed 5.36% to 120.62pts weighed down by National Foods and Tanganda while, the Mid -Cap Index shed 1.34% to 37086.85pts. Apparel retailer Truworths headlined the winners of the day on a 15% uplift to \$2.0150. Trailing was telecom giant Econet that surged 12.35% to \$207.6066 as Delta followed on a 8.50% rise to \$346.8601. Conglomerate Innscor jumped 5.15% to \$472.6653 having touched an intraday high of \$516.9000. Simbisa Brands completed the top five risers of the day on a 2.03% rise to close at a vwap of \$220.0190.

Tanganda was the worst faller of the day as the tea company dipped 10.32% to \$245.0349 while, National Foods dropped 8.72% to \$2,008.2707. Zimplow came off 8.16% to \$19.2868 as brick manufacturer Willdale let go 7.16% to \$2.9714. Turnall held the fifth position on the shakers' table after retreating 7.08% to \$4.0000. Fallers outweighed gainers by a count of four leaving the market with a negative market breadth. Volumes traded improved 13.80% to see 2.58m shares worth \$603.91m exchange hands on the bourse. Volume and value drivers of the day were Simbisa, Econet and Innscor with a combined contribution of 65.71% of the volumes traded and 73.37% to the turnover. On the VFEX market, nickel miner Bindura succumbed 19.85% to \$0.0315 while, Padenga advanced 0.89% to \$0.2255. The Datvest and the Old Mutual ETFs rose 0.04% and 2.23% to close at \$1.9604 and \$9.9455 apiece. Morgan and Co ETF slipped 3.35% to end pegged at \$23.1970.



Dividend Monitor

<u>COUNTER</u>	<u>LDR</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
Mashonaland Holdings	29.04.2022	\$0.0300	31.05.2022
African Sun	06.05.2022	\$0.08159 & USD\$0.0003548	31.05.2022
Proplastics	20.05.2022	\$0.3800/scrip issue at 1:116 shares held	24.06.2022
Afdis	31.05.2022	US\$0.003	04.07.2022
Delta	10.06.2022	US\$0.6cent and ZWL\$120cents	17.06.2022

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
Dairibord	A.G.M	Virtual	12.00hrs	02.06.2022

Cautionaries

ZIMFLOW HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advises stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.

ZSE AGRICULTURE INDEX

<u>Counter</u>	<u>Weightage %</u>
Ariston Holdings Limited	45.41%
Dairibord Holdings Limited	9.99%
Tsl Limited	9.97%
Zimflow Holdings Limited	9.62%
Tanganda Tea Company Limited	7.29%
Seed Co Limited	6.90%
Hippo Valley Estates Limited	5.39%
Cfi Holdings Limited	2.96%
National Foods Holdings Limited	1.91%
British American Tobacco Zimbabwe Limited	0.58%