

Market Comment 30.05.2018

Index	Previous	Today	Move pts	Change %
Industrial	352.29	357.59	5.30	1.50
Mining	147.64	151.53	3.89	2.63
ZSE 10	107.4	109.56	2.16	2.01
ZSE ALL SHARE	105.5	107.13	1.63	1.55

SOURCE: ZSE

ZSE Indices in upsurge as activity aggregates tumble...

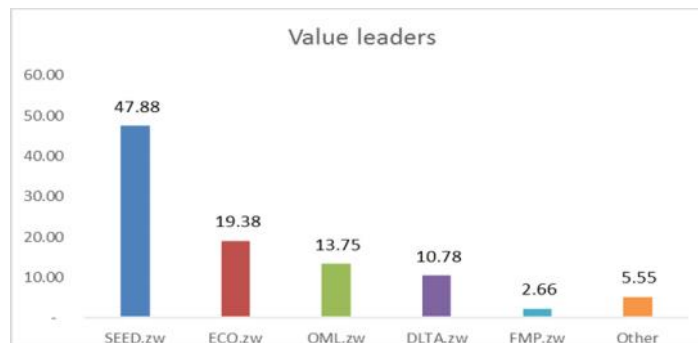
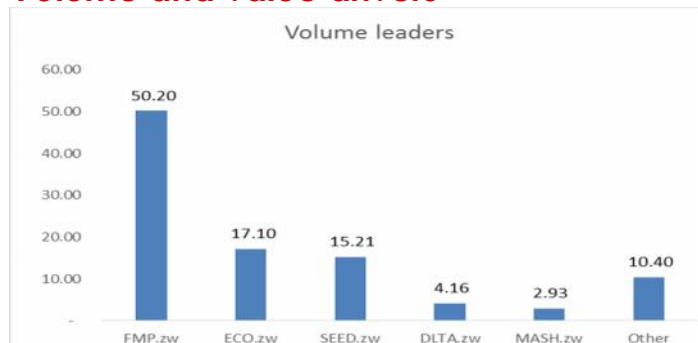
The midweek session was characterised by bullish sentiment that spurred the benchmark indices higher. The primary All Share Index added 1.55% to close at 107.13pts while, the Industrial Index gained 1.50% to end at 357.59pts. The ZSE Top Ten Index put on 2.01% to 109.56pts spurred by gains in BAT, SeedCo and Delta. The resources index continued to post gains in the midweek session after advancing 2.63% to settle at 151.53pts buoyed by RioZim which improved 3.85% to \$1.3500. Eleven counters gained while, seven lost to set a positive market breadth of four. Driving the market gains for the day were Cigarette manufacturer BAT which rose 15% to \$23.0000, Ariston following after pulling 12% to \$0.0168 and SeedCo that garnered 11.08% to settle at a vwap of \$2.4994. Fidelity ticked up 4.06% to \$0.0999 as 40,512 shares were traded in the counter. Cement manufacturers PPC and Lafarge led the decliners after shedding 3.23% and 0.74% to \$1.5000 and \$1.3500 while, Masimba followed with a 0.34% loss to \$0.0578. FML slipped 0.33% to end at \$0.1490 while, retailer OKZim wrapped the top shakers list as it slumped 0.32% to \$0.2193.

Activity aggregates were subdued as volumes dipped 81.36% to 5.28m shares while, values dropped 29.41% to \$4.19m. Driving the volume aggregate for the day were FMP (50.20%), Econet (17.10%) and SeedCo (15.21%). Heavies SeedCo, Econet, Old mutual and Delta top traded accounting for respective value contributions of 47.88%, 19.38%, 13.75% and 10.78%. Foreign participation was low as foreign buys eased 68.19% to \$703,432.10 while, sales plunged 99.70% to \$5,024.23 thus giving the market a net funds inflow position.

Market Snapshot	Today	Previous	Change
Market Cap US\$	10,281,117,095	10,125,036,222	1.54
Turnover US\$	4,187,747.80	5,932,671.91	29.41
Foreign buys US\$	703,432.10	2,211,613.51	68.19
Foreign sales US\$	5,024.23	1,647,512.68	99.70
No. of trades	146	162	9.88
Volume	5,275,221	28,307,318	81.36

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
BAT.zw	2,300.00	300.00	15.00	PPC.zw	150.00	5.00	3.23
ARIS.zw	1.68	0.18	12.00	LACZ.zw	135.00	1.00	0.74
SEED.zw	249.94	24.94	11.08	MSHL.zw	5.78	0.02	0.34
FIDL.zw	9.99	0.39	4.06	FML.zw	14.90	0.05	0.33
RIOZ.zw	135.00	5.00	3.85	OKZ.zw	21.93	0.07	0.32

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Dairibord	18.05.2018	\$0.002	28.05.18
ZPI	18.05.2018	\$0.0003	23.05.18

Upcoming Events

Company	Event	Venue	Time	Date
Masimba	AGM	44 Tilbury Road, Willowvale, Harare	1230hrs	31.05.18
Edgars	AGM	8 th Ave/J.Moyo, Bulawayo	0900hrs	07.06.18
Turnall	AGM	Jacaranda Room, Rainbow Towers	0900hrs	07.06.18
FMHL	AGM	Royal Harare Golf club	1430hrs	11.06.18
RTG	AGM	Jacaranda Rooms 1&2, Rainbow Towers	1200hrs	13.06.18
RioZim	AGM	1 Kenilworth Road, Highlands	1030hrs	21.06.18
Dawn	AGM	Ophir Room, Monomotapa hotel	1000hrs	28.06.18
African Sun	AGM	Kariba Room, Holiday Inn, Harare	1200hrs	28.06.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.