



Members of the Zimbabwe Stock Exchange

Market Comment 30.04.2019

Index	Previous	Today	Move pts	Change %
Industrial	438.61	446.52	7.91	1.80
Mining	186.47	186.47	0.00	0.00
ZSE 10	125.32	127.66	2.34	1.87
ZSE ALL SHARE	131.33	133.69	2.36	1.80

SOURCE: ZSE

ZSE sustain gains ahead of the holiday...

The market ended the month of April in black as all the benchmark indices closed pointing northwards ahead of the workers holiday. The mainstream All Share and the Industrial Indices gained an identical 1.80% to settle at 133.69pts and 446.52pts apiece. The ZSE Top Ten Index rallied 1.87% to close at 127.66pts whilst the Mining Index remained unchanged with no trades registered in the sector. OKZim was the top performer soaring 12.95% to \$0.2600 while, FBC went up 8.57% to close at \$0.3800. CBZ likewise added 5% to end at \$0.2100 post the group's financial results. Conglomerate Innscor advanced 4.68% to end at a vwap of \$1.6344. Crocodile skin manufacturers Padenga capped the top five risers after a 4.35% lift to \$1.1095. Brick manufacturers Willdale led the fallers of the day after the brick manufacturer came off 3.17% to \$0.0214, followed by Econet that retreated 0.87% to \$1.0504. Packaging group Nampak completed the shakers of the day after a 0.40% loss to \$0.3010.

Gainers outnumbered fallers by a count of eleven as fourteen gained against three fallers to set a positive market breadth. Total value traded for the day ballooned 320.99% to \$7.04m with Old Mutual and FBC claiming 55.83% and 18% of the outturn respectively. Volumes jumped 486.58% to 8.26m shares buoyed by FBC (40.36%), and ART (24.22%). Foreign inflows improved 201.65% to \$2.85m while, outflows went up 13.28% to \$0.31m resulting in a net foreign inflow position of \$2.54m.

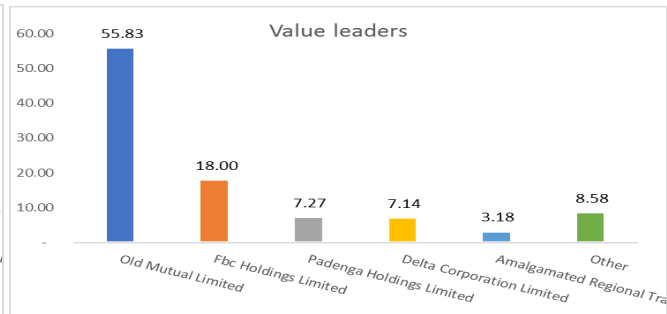
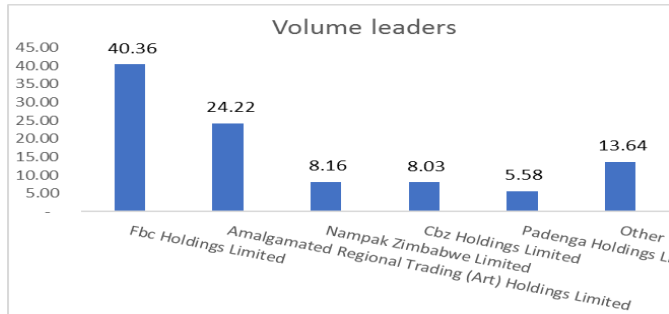
Market Snapshot	Today	Previous	Change
Market Cap US\$	17,502,728,784	17,225,156,566	1.61
Turnover US\$	7,035,535.91	1,671,198.62	320.99
Foreign buys US\$	2,847,626.77	944,026.70	201.65
Foreign sales US\$	305,963.78	270,102.46	13.28
No. of trades	156	86	81.40
Volume	8,257,125.00	1,407,677.00	486.58

Today's Gainers	Price	Change	% Change
Ok Zimbabwe Limited	26.00	2.98	12.95
Fbc Holdings Limited	38.00	3.00	8.57
Cbz Holdings Limited	21.00	1.00	5.00
Innskor Africa Limited	163.44	7.31	4.68
Padenga Holdings	110.95	4.63	4.35

Today's Losers	Price	Change	% Change
Willdale Limited	2.14	0.07	3.17
Econet Wireless Zimbabwe Limited	105.04	0.92	0.87
Nampak Zimbabwe Limited	30.10	0.12	0.40



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$9.9099	4.16	\$10.000	396,376	\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Old Mutual	29.03.19	\$0.1330	29.04.19
Dawn	10.05.19	\$0.000407	15.05.19
Padenga	10.05.19	\$0.0122	17.05.19
NMB	10.05.19	\$0.0096	11.06.19
RTG	17.05.19	RTGS\$0.000287/USD\$0.000123	31.05.19

Upcoming Events

Company	Event	Venue	Time	Date
Old Mutual	AGM	Mirabelle Room, Meikles	1500hrs	09.05.19
NMB	AGM	4 TH Floor Unity Court, Harare	1500hrs	23.05.19

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.
ZHL	21.03.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	20.03.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.

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