

Market Comment 30.04.2018

Index	Previous	Today	Move pts	Change %
Industrial	329.18	330.66	1.48	0.45
Mining	123.52	124.44	0.92	0.74
ZSE 10	100.26	100.82	0.56	0.56
ZSE ALL SHARE	98.26	98.71	0.45	0.46

SOURCE: ZSE

ZSE extends gains into new week...

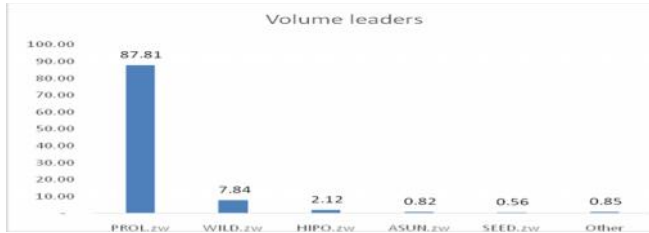
The week opening session saw all the benchmark indices sustain gains to close pointing northwards. The primary All share Index advanced 0.46% to 98.71pts while, the Industrial Index was up by an almost identical 0.45% to end pegged at 330.66pts. The Top Ten Index topped up 0.56% to close at 100.82pts as heavies BAT, Inncor and Delta contributed to the rise. Cable manufacturer Cafca led the risers of the day after improving 9.09% to \$0.6000 trailed by clothing retailer Edgars which put on 8.70% to end at \$0.05. BAT and Inncor went up by 5.03% and 2.08% to settle at \$20.0000 and \$1.0718 respectively. Proplastics wrapped the risers of the day adding 1.35% to \$0.0750. Willdale was the top faller of the day after plunging 1.96% to \$0.005 while, Hippo lost 0.89% to close at a vwap of \$1.6641. Econet dropped 0.26% to \$0.8975 on weak demand. The Mining Index extended 0.74% to 124.44pts lifted by gains RioZim and Bindura which ticked up 0.8% and 0.66% to close at \$1.2197 and \$0.0302 after trading 5,143 shares and 17,696 shares respectively. The market recorded a positive breadth as eleven counters gained against three fallers while, five held ground.

Activity for the day improved with volume of shares traded ballooning 834.81% to circa 15.94m shares while, value added 18.55% to \$1.92m. Top traders by value were Proplastics (54.55%), Hippo (29.16%) and SeedCo (9.07%). Proplastics was the major volume contributor accounting for 87.81% of the aggregate while, other counters scrambled for the remaining scanty 12.19%.

Market Snapshot	Today	Previous	Change
Market Cap US\$	9,405,343,406	9,362,234,489	0.46
Turnover US\$	1,924,771.17	1,623,574.00	18.55
Foreign buys US\$	32,180.24	814,107.86	96.05
Foreign sales US\$	260,034.73	197,866.50	31.42
No. of trades	43	55	21.82
Volume	15,944,329	1,706,162	834.51

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
CAFCA.zw	60.00	5.00	9.09	WILD.zw	0.50	0.01	1.96
EDGR.zw	5.00	0.40	8.70	HIPO.zw	166.41	1.50	0.89
BAT.zw	2,000.00	95.78	5.03	ECO.zw	89.75	0.23	0.26
INN.zw	107.18	2.18	2.08				
PROL.ZW	7.50	0.10	1.35				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Dairibord	18.05.2018	\$0.002	28.05.18
FBCH	20.04.2018	\$0.008417	
CBZH	05.05.2018	\$0.0025658	

Upcoming Events

Company	Event	Venue	Time	Date
Padenga	AGM	Royal Golf club, 5 th street ext	08.15am	15.05.18
CBZH	AGM	Stewart Rooms, Meikles	3.00pm	16.05.18
Dairibord	AGM	La-Fontaine, Meikles	12.00pm	16.05.18
ZB	AGM	21 Natal Road, Avondale	12.30pm	17.05.18
BAT	AGM	1 Manchester Rd, Southerton	10.00am	18.05.18
Zimplot	AGM	36 Birmingham Road, Southerton	10.00am	23.05.18
NMB	AGM	4 th floor Unity Court, Cnr 1 st /Kwame	3.00pm	24.05.18
Edgars	AGM	1 st Floor LAPF Hse, 8 th Ave/J.Moyo, Bulawayo	09.00am	07.06.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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