

	29-Apr-15	30-Apr-15	% Δ
ZSE Industrials	156.40	156.26	0.09
ZSE Mining	42.93	42.93	0.00
Volume Traded (mn)	7.36	1.30	82.30
Value Traded (US\$ mn)	0.64	0.21	67.77
Market Cap (US\$ mn)	4,279.31	4,273.10	0.15
Foreign Purchases (US\$ mn)	0.073	0.048	34.52
Foreign Sales (US\$ mn)	0.100	0.000	100.00

Month ends on low note...

It was a a very slow end to April with the Industrial Index weakening 0.14pts or 0.09% to 156.26pts while the Mining Index was flat at 42.93pts. Industrials successively lost ground in the holiday shortened week while minings were stagnant at the current level. Volumes dipped 82.30% to 1.3mn shares sustained by the 45.90% from TRUWORTHS and 16.53% from DAIRIBORD. Turnover consequently shed 67.77% to \$0.21mn with no outlying contribution. Foreign investors took an early break from the ZSE with inflows declining 34.52% to \$0.048mn whilst outflows were completely dry. The external purchase of the day solely came from SEEDCO.

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Change	YTD Δ %
1	TRUWORTHS	1.80	63.64	260.00
2	RTG	1.50	25.00	6.25
3	DAIRIBORD	8.00	2.56	0.00
4				
5				

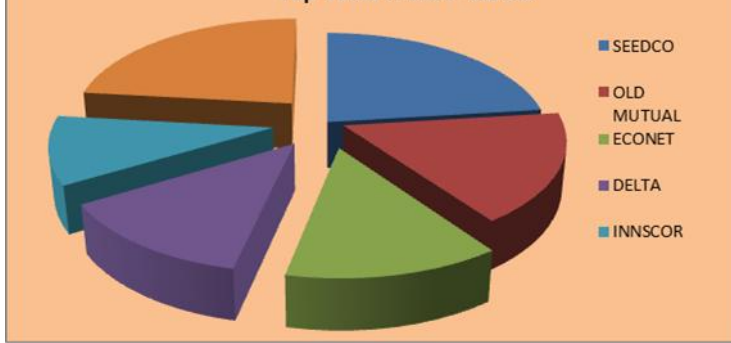
Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	ZBFH	2.50	16.39	30.56
2	OK	10.00	9.09	13.04
3				
4				
5				

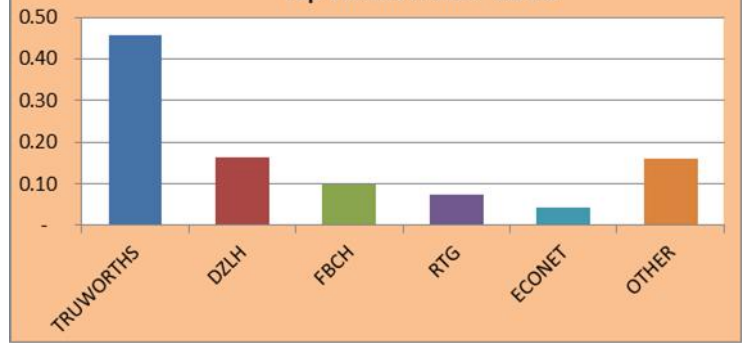
From the 16 active stocks, ZBFH and OKZIM were the only bears registering respective losses of 16.39% and 9.09% to close at 2.50c and 10c. OKZIM's loss was on a paltry \$60.00 worth trades with the bid further retreating lower to 9c while sellers were perched at 11c. Advances were in TRUWORTHS that amassed 63.64% to 1.8c, RTG with a 25% gain to 1.5c and DAIRIBORD that recovered 2.56% from yesterday to close at 8c. BINDURA was the only active miner at an unchanged price of 4c.

BAT which at its AGM yesterday reported a flat performance for the first quarter of 2015 and anticipated an improved second half was quiet with sellers showing at 1,170c. Heavies DELTA, ECONET, INNSCOR and SEEDCO were steady at their previous prices of 105c, 49c, 59.01c & 96c respectively despite exhibiting mixed signals. Demand outstripped supply in dually listed firms OLD MUTUAL and PPC at 251c and 131c respectively.

Top Value Traded Stocks



Top Volume Traded Stocks



DIVIDEND MONITOR

COMPANY	Dividend Type	Div Amount	Record date	Payment date
BAT	Final	50c	10.04.15	30.04.15
OLD MUTUAL	Final	9.21c	20.04.15	29.05.15
PEARL	Final	0.555c	05.06.15	24.06.15
Padenga	Final	0.3c	10.04.15	04.05.15
Fidelity	Final	0.4561c	17.04.15	30.04.15
ZPI	Final	0.012c	24.04.15	08.05.15
NICOZ	Final	0.05c	08.05.15	19.05.15

UPCOMING EVENTS

COMPANY	EVENT	VENUE	DATE	TIME
CBZ	AGM	Great Indaba, Crown Plaza, Harare	30.04.15	15.00HRS
BAT	AGM	Head Office, 1 Manchester Road, Southerton, Harare	29.04.15	10.00HRS
ZIMPLOW	AGM	Head Office, Northridge Park, Borrowdale, Hre	04.05.15	10.00HRS
BARCLAYS	AGM	Meikles Hotel, Palm Court, Harare	06.05.15	15.00HRS
DELTA	ANALYST BRIEFING	Mandel Training centre	13.05.15	15.30HRS
NMB	AGM	4 TH Floor Unity Court, Harare	21.05.15	10.00HRS
ASTRA	AGM	Auditorium at Astra Park, Highlands, Harare	20.05.15	12.00HRS
DAIRIBORD	AGM	Mirabelle Room, Meikles Hotel, Harare	28.05.15	11.30HRS

CAUTIONARIES

Company	Issue Date	Subject
Masimba	15 JAN 2015	Repeat Notice of possible transactions with potential impact on share values
RIOZ	5 TH MAR 2015	Company seeking regulatory approvals to proceed with the rights issue
Dawn	20 APR 2014	Company compiling an offer to minorities as major shareholders Brainworks now control 61.65%
ART	21 ST APRIL 2014	Offer to Minority date extended to 30 April 2015
Star Africa	23 rd April 2015	Company in negotiations for transactions that can have a material impact of value of shares

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