



EFE RESEARCH – MARKET COMMENT

Market Comment 30.03.2022

Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	15,722.82	15,720.81	2.01	0.01
ZSE 10	10,411.87	10,400.17	11.70	0.11
MID CAP	25,801.90	25,871.98	70.08	0.27
INDUSTRIAL	51,956.17	51,949.59	6.57	0.01

SOURCE: ZSE

ZSE slips back into the red...

The market slipped back into the red in midweek session, as the mainstream All-Share Index slid a negligible 0.01% to 15720.81pts while, the Industrial Index dropped a similar 0.01% to 51949.59pts. The Top Ten Index fell 0.11% to 10400.17pts as the Mid-Cap Index was the sole gainer, after rising 0.27% to 25871.98pts. General Beltings Holdings led the day's fallers on a 7.53% drop to \$1.2588, followed by Zimre Holdings Limited which retreated 6.37% to \$4.1016. ART holdings shed 4.99% to \$19.0030 while, cement manufacturer Lafarge trimmed 3.85% to end pegged at \$125.0000. Apparel retailers Edgars tripped 2.83% to \$5.4588 and completed the top five losers set.

Banking institution First Capital topped the gainers' pack on a 14.06% rise that took it to \$4.5006 whilst, Zimplot Holdings went up 9.68% to close at \$19.7429. Brick maker Willdale was up \$8.26% at \$2.8194 while, cable manufacturer Cafca advanced 5.88% to \$180.0000. Capping the top five winners of the day was Turnall which ticked up 4.34% to \$4.8000. Volume of shares traded dipped 17.47% to 7.57m, while turnover enhanced 152.73% to \$399.02m. FBC Holdings grabbed a sizable slice of the market, accounting for 66.06% of total volumes traded, leaving the other counters scrambling for the remaining 33.94%. Top value drivers of the day were Fbc Holdings Limited (45.10%), Innscor (19.76%), Delta (6.12%) and Econet (6.06%). Bindura fell 17.90% to USD\$0.0500 while, Padenga, Caledonia, and SeedCo remained unchanged at USD\$0.2100, USD\$13.0000, and USD\$0.2805 respectively. On the ETF, Datvest rose 2.92% to \$1.8540 while, Morgan ETF improved 3.23% to \$14.4753. The Old Mutual ETF shrunk 1.53% to \$8.5901 as 2,630 units exchanged hands.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	1,806,043,300,727.00	1,806,274,938,880.00	0.01
Turnover ZWL \$	399,022,984.24	157,885,380.62	152.73
Foreign buys ZWL \$	125,000.00	56,602,377.45	99.78
Foreign sales ZWL \$	0.00	829,155.00	100.00
No. of trades	457	481	4.99
Volume	7,572,257	9,175,301	17.47

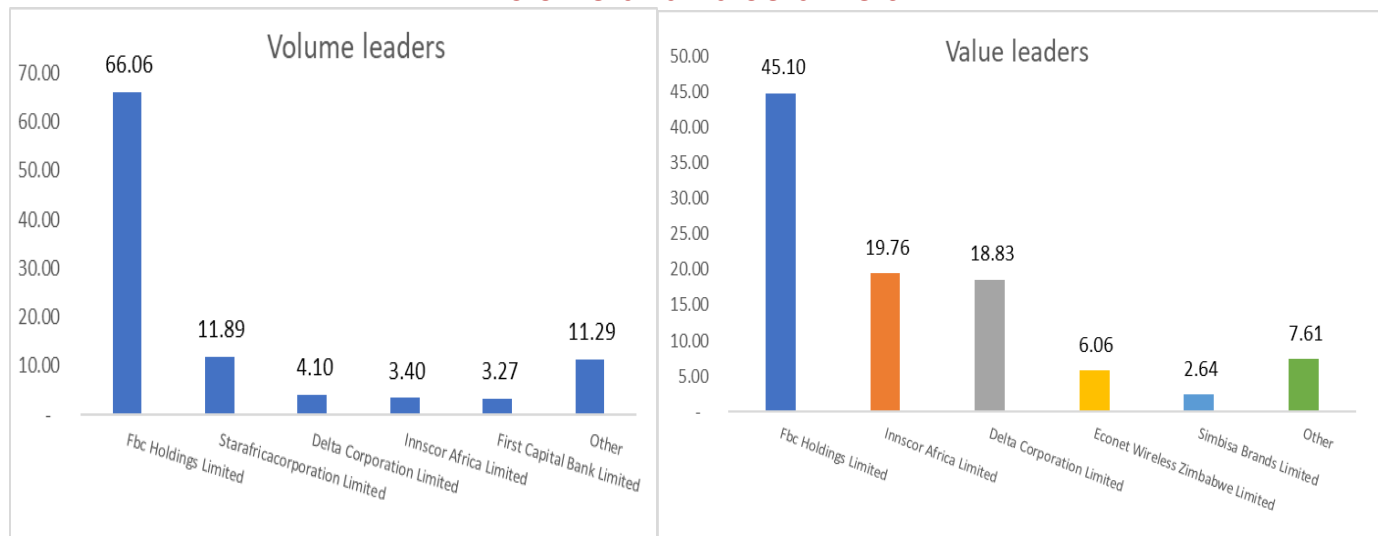
Today's Gainers	Price	Change	% Change
First Capital Bank Limited	4.5006	0.55	14.06
Zimplot Holdings Limited	19.7429	1.74	9.68
Willdale Limited	2.8194	0.22	8.26
Cafca Limited	180.0000	10.00	5.88
Turnall Holdings Limited	4.8000	0.20	4.34

Today's Losers	Price	Change	% Change
General Beltings Holdings Limited	1.2588	0.10	7.53
Zimre Holdings Limited	4.1016	0.28	6.37
Amalgamated Regional Trading (Art) Holdings Limited	19.0030	1.00	4.99
Lafarge Cement Zimbabwe Limited	125.0000	5.00	3.85
Edgars Stores Limited	5.4588	0.16	2.83



Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$150.0000	0	\$150.0000	-	\$150.0000	100.0000	\$12,451,757,850.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
Inncor	08.04.2022	\$3.0000	12.04.2022
National Foods	08.04.2022	\$11.0300	12.04.2022
Simbisa	01.04.2022	\$1.3400	06.04.2022

Upcoming Events

Company	Event	Venue	Time	Date
WILLDALE	A.G.M	Willdale Administration Block, 19.5km peg Lomagundi Road.	11.00hrs	07.04.2022
TSL	AGM	Virtual	12.00hrs	23.03.2022
CFI	AGM	1 st Floor Farm and City, 1 Wynne Street	11.00hrs	30.03.2022

Cautionaries

ZIMPLOW HOLDINGS	17.02.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	14.02.2022	The company is negotiating a transaction regarding recapitalization.

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