



Index	Previous	Today	Move pts	Change %
Industrial	14,662.45	14,779.70	117.25	0.80
Mining	5,535.77	5,533.66	2.11	0.04
ZSE 10	2,605.68	2,605.14	0.54	0.02
ZSE ALL SHARE	4,468.64	4,503.73	35.09	0.79

SOURCE: ZSE

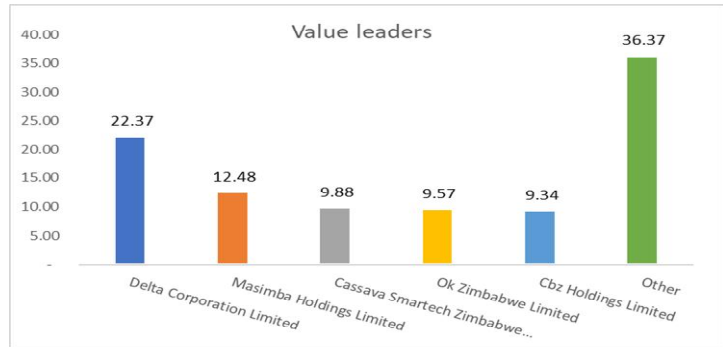
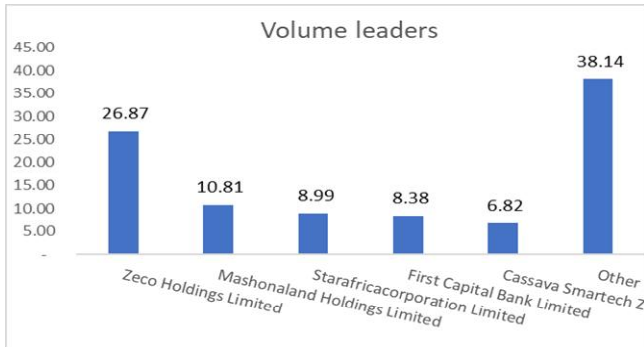
ZSE gains subsides in penultimate session...

Gains on the ZSE continued to diminish in the penultimate session of the month. Resultantly, the All-Share Index scratched 0.79% to 4503.73pts while, the segregated Industrial Index added 0.80% as mid and small cap counters traded mixed. The Top Ten Index swung back into the red after dropping 0.02% to 2605.14pts while, the Mining Index was 0.04% softer at 5533.66pts. A rare trade was registered in Zeco which topped the risers of the day on a 50% surge that took in to \$0.0003. Construction group Masimba trailed on a 19.51% to close at \$18.9905, albeit closing well offered at \$16.0000. FML ticked up 9.13% to \$22.7000 while, Banking group ZB added 8.12% to close at \$37.0000. TSL was 7.50% firmer at \$43.0000 on paltry 100 shares. Other gains were seen in Cassava +5.27%, Meikles +3.37% and OKZIM +1.12%.

Twenty-six counters traded in the positive trajectory against eleven fallers while, three sailed stable, widening the positive market breadth to fifteen. Apparel retailers Truworths led the losers list on a 8.43% drop that took it back to \$0.9938 where demand could be found. Star Africa lost 7.35% as it closed at \$0.4623 while, waning demand in Delta helped drag the Index lower as the beverages group dropped 3.39% to close at \$46.1570, having reached an intra-day low of \$45.0000. Zimplow continued to lose its glitter as it lost a further 2.36% to \$7.0319 while, Axia rolled back yesterday's gains on a 2.22% loss to end at \$17.6135 and completed the top five losers list. Activity aggregates improved as volumes exchanged ballooned 120.11% to 9.40m shares while, turnover rose 107.48% to \$89.23m. Delta and Masimba emerged the top value drivers of the day as the duo claimed a combined 34.85% of the total. Foreign purchases accounted for a mere 1.02% of the turnover while, disposals claimed 21.25% of the same.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	505,255,622,857	503,310,719,194	0.39
Turnover ZWL \$	89,232,889.25	43,008,840.90	107.48
Foreign buys ZWL \$	912,410.00	610,988.00	49.33
Foreign sales ZWL \$	18,964,117.05	15,082,422.65	25.74
No. of trades	461	476	3.15
Volume	9,406,180	4,273,345	120.11
Today's Gainers	Price	Change	% Change
Zeco Holdings Limited	0.03	0.01	50.00
Masimba Holdings Limited	1,899.05	310.02	19.51
First Mutual Holdings Limited	2,270.00	190.00	9.13
Zb Financial Holdings Limited	3,700.00	277.78	8.12
Tsl Limited	4,300.00	300.00	7.50
Today's Losers	Price	Change	% Change
Truworths Limited	99.38	9.15	8.43
Starafriacorporation Limited	46.23	3.67	7.35
Delta Corporation Limited	4,615.70	161.79	3.39
Zimplow Holdings Limited	703.19	17.01	2.36
Axia Corporation Limited	1,761.35	40.04	2.22

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.9043	-1.08	1.9000	1.0000	2.1600	122,747	\$233,749.30

Dividend Monitor

Counter	LDR	Rate	Payment Date
AXIA	09/04/2021	\$0.2450	29/04/2021
INNSCOR	09/04/2021	\$1.1000	23/04/2021
NATIONAL FOODS	09/04/2021	\$8.0327	23/04/2021
SIMBISA	16/04/2021	\$0.5300	30/04/2021

Upcoming Events

Company	Event	Venue	Time	Date
Old Mutual	Analyst Briefing	Virtual	1430hrs	23.03.2021

Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.