



| Index         | Previous | Today  | Move pts | Change % |
|---------------|----------|--------|----------|----------|
| Industrial    | 932.14   | 986.07 | 53.93    | 5.79     |
| Mining        | 344.30   | 355.02 | 10.72    | 3.11     |
| ZSE 10        | 253.15   | 270.35 | 17.20    | 6.79     |
| ZSE ALL SHARE | 279.53   | 295.65 | 16.12    | 5.77     |

SOURCE: ZSE

## Buying pressure increases on ZSE...

Buying pressure increased on the bourse as supply remained constrained. The mainstream All Share Index jumped 5.77% to 295.65% which was 4.35pts shy of the 300pts mark. The Industrial Index advanced 5.79% to 986.07pts while, the ZSE Top Ten Index grew 6.79% to 270.35pts. The Mining Index improved 3.11% to 355.02pts, spurred by RioZim which rose 5.95% to \$2.4500. The gainers' pack was headlined by NTS, Truworths, National Foods and Cafca which put on a similar 20% to settle at \$0.0258, \$0.0228, \$12.0000 and \$2.4000 apiece. Apparel retailers Edgars garnered 19.91% to end pegged at \$0.2590 completing the top five risers of the day.

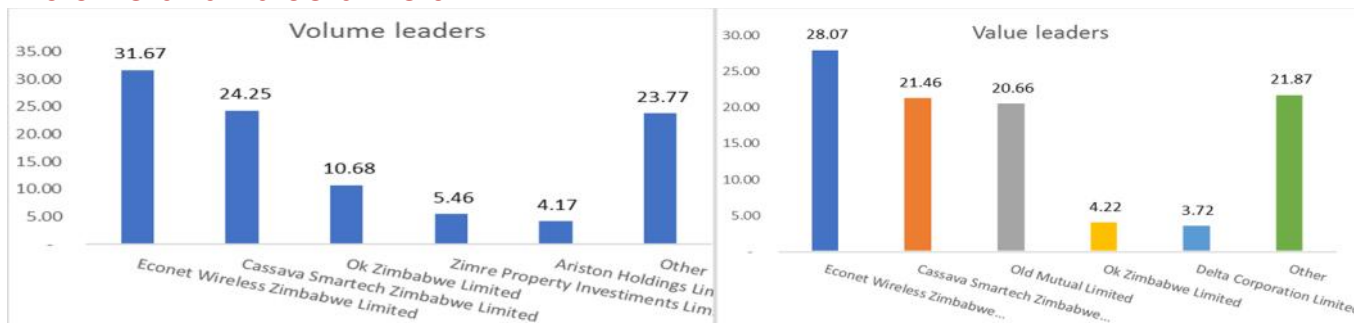
The sole faller of the day was agriculture concern Ariston which let go 8.68% to close at \$0.2831. Beverages group Delta added 5.54% to \$4.2203 post release of its Q3 2019 trading update. Twenty-seven counters closed in bullish mode against a sole bear to establish a positive market breadth of twenty-six. Volumes of shares traded leapt 136.03% to 18.32m while, value traded ballooned 278.40% to \$43.93m. Volume drivers of the day were Econet, Cassava and OKZim which claimed a combined 66.60% of the aggregate. Econet, Cassava and Old Mutual accounted for a shared 70.19% of the value outturn.

| Market Snapshot    | Today          | Previous       | Change   |
|--------------------|----------------|----------------|----------|
| Market Cap US\$    | 38,482,652,127 | 36,358,744,178 | 5.84     |
| Turnover US\$      | 43,929,250.67  | 11,609,170.34  | 278.40   |
| Foreign buys US\$  | 1,329,041.20   | 12,809.40      | 10275.51 |
| Foreign sales US\$ | 1,405,991.60   | 102,624.15     | 1270.04  |
| No. of trades      | 199            | 170            | 17.06    |
| Volume             | 18,322,187.00  | 7,762,750.00   | 136.03   |

| Today's Gainers                 | Price    | Change | %Change |
|---------------------------------|----------|--------|---------|
| National Tyre Services Limited  | 2.58     | 0.43   | 20.00   |
| Truworths Limited               | 2.28     | 0.38   | 20.00   |
| National Foods Holdings Limited | 1,200.00 | 200.00 | 20.00   |
| Cafca Limited                   | 240.00   | 40.00  | 20.00   |
| Edgars Stores Limited           | 25.90    | 4.30   | 19.91   |

| Today's Losers           | Price | Change | %Change |
|--------------------------|-------|--------|---------|
| Ariston Holdings Limited | 28.31 | 2.69   | 8.68    |

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

| Counter | PRICE(VWAP) | % CHANGE | LAST TRADED | VOL TRADED | HIGH (YTD) | LOW (YTD) |                  |
|---------|-------------|----------|-------------|------------|------------|-----------|------------------|
| OMZIL   | \$38.9443   | 5.49     | \$39.0000   | 182,400    | \$39.0000  | \$7.0000  | \$170,174,021.90 |

## Dividend Monitor

| Counter  | LDR        | Rate      | Payment Date |
|----------|------------|-----------|--------------|
| Willdale | 17.01.2020 | \$0.00084 | 09.02.2020   |

## Upcoming Events

| Company | Event | Venue                              | Time    | Date       |
|---------|-------|------------------------------------|---------|------------|
| ART     | AGM   | 202 Seke road, Graniteside, Harare | 1430hrs | 27.02.2020 |
| Cafca   | AGM   | 54 Lytton road, Workington, Harare | 1200hrs | 27.02.2020 |

## Cautionaries

|          |          |  |
|----------|----------|--|
| ZHL      | 21.08.19 | The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.  |
| Meikles  | 21.08.19 | The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.  |
| Padenga  | 09.04.19 | The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.   |
| Getbucks | 29.04.19 | The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.   |
| Fidelity | 19.07.19 | The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares. |
| Bindura  | 03.09.19 | The company is engaged in a transaction that may have a material effect on the price of the company's shares.  |