



Members of the Zimbabwe Stock Exchange

## Market Comment 30.01.2019

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	525.50	527.77	2.27	0.43
<b>Mining</b>	213.13	213.10	0.03	0.01
<b>ZSE 10</b>	157.76	158.58	0.82	0.52
<b>ZSE ALL SHARE</b>	157.42	158.09	0.67	0.43

SOURCE: ZSE

### ZSE rises in midweek trades...

ZSE indices posted gains in the penultimate session of the month with three of the benchmarks closing pointing northwards. The mainstream All Share Index extended 0.43% to 158.09pts while, the Industrials firmed 0.43% to 527.77pts. The Top Ten Index rose 0.52% to end pegged at 158.58pts on heavy cap gains in Delta, Old Mutual and Econet. Zimpapers led the riser's pack for the second consecutive session with a 20% lift to \$0.0588 while, hotelier AfriSun trailed having gained 7.88% to trade at \$0.1300. Beverages group Delta ticked up 1.73% to trade at a vwap of \$3.1794 having traded an intra-day high of \$3.2000. Multi-listed financial services giant Old Mutual advanced 1.41% to \$9.1778 closing with a spread of \$9.1600-\$9.3000. Econet capped the winners of the day after jumping 1.40% to settle at \$1.5212 as 187,052 shares were swapped in the counter.

Star Africa headlined the shakers of the day after succumbing 9.23% to end at \$0.0118, followed by Simbisa that let go 0.76% to end at \$0.7468. Cassava, Padenga and Innscor were the other fallers of the day as the trio plunged 0.75%, 0.32% and 0.19% to settle at \$1.5258, \$1.0500 and \$2.0709 respectively. Overall, six counters gained against five losers, while twelve held the ground, leaving the market with a positive breadth. The market was highly active with 7.84m shares exchanging hands to yield an outturn of \$5.30m. Foreign participation also improved as sales ballooned 649.94% to \$3.94m whilst, the purchases surged 441.77% to \$4.12m.

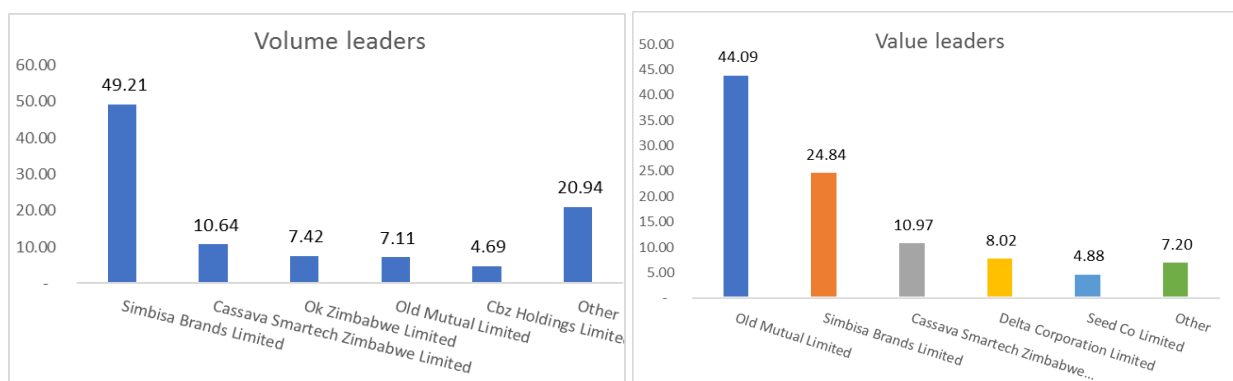
Market Snapshot	Today	Previous	Change
<b>Market Cap US\$</b>	20,978,299,634	20,874,860,281	0.50
<b>Turnover US\$</b>	7,841,348.23	1,994,482.72	293.15
<b>Foreign buys US\$</b>	4,123,726.46	761,151.36	441.77
<b>Foreign sales US\$</b>	3,944,967.87	526,038.36	649.94
<b>No. of trades</b>	188	115	63.48
<b>Volume</b>	5,300,345.00	1,879,671.00	181.98

Today's Gainers	Price	Change	% Change
<b>Zimbabwe Newspapers (1980) Limited</b>	5.88	0.98	20.00
<b>African Sun Limited</b>	13.00	0.95	7.88
<b>Delta Corporation Limited</b>	317.94	5.40	1.73
<b>Old Mutual Limited</b>	917.78	12.75	1.41
<b>Econet Wireless Zimbabwe Limited</b>	152.12	2.10	1.40

Today's Losers	Price	Change	% Change
<b>Starafriacorporation Limited</b>	1.18	0.12	9.23
<b>Simbisa Brands Limited</b>	74.68	0.57	0.76
<b>Cassava Smartech Zimbabwe Limited</b>	152.58	1.16	0.75
<b>Padenga Holdings Limited</b>	105.00	0.34	0.32
<b>Innskor Africa Limited</b>	207.09	0.39	0.19



## Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$9.1778	1.41	\$9.3000	376,695	\$12.7000	\$4.5000	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Delta	25.01.19	\$0.025	13.02.19

### Upcoming Events

Company	Event	Venue	Time	Date
Nampak	AGM	68 Birmingham Road, Southerton	1200hrs	06.02.19
Ariston	AGM	Royal Harare Golf Club	1430hrs	19.02.19
Powerspeed	AGM	Powerspeed complex, Graniteside	1100hrs	28.02.19

### Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	30.10.18	Further cautionary reporting that the company still in discussions that may result in material impact on the value of share.
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.

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