



Members of the Zimbabwe Stock Exchange

Market Comment 30.01.2017

Index	Previous	Today	Move pts	Change %
Industrial	141.14	140.98	0.16	0.11
Mining	56.12	56.31	0.19	0.34

SOURCE: ZSE

ZSE opens week in the Red amidst tepid trades...

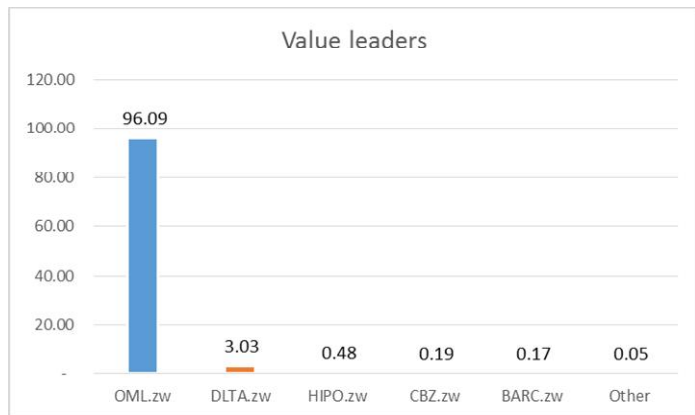
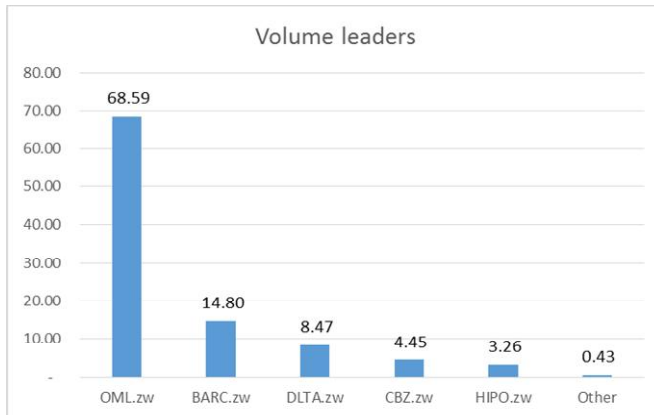
Industrial Losses extended into the new week amidst tepid trades across the board. The Industrials index succumbed 0.11% in Monday trades and closed pegged at 140.98pts as the selloff in heavies continued to weigh on its performance. Delta was the sole faller of the day amongst the industrials against two risers with the former's weighting keeping the benchmark in the red. The beverages group shed 0.11% and closed at a vwap of \$0.8955. Mitigating the Industrial loses were Axia and Hippo that garnered 2.64% and 0.66% to close at respective levels of \$0.0700 and \$0.3674. RioZim extended its purple patch with a 0.78% lift to \$0.3225 and in the process spurred the mining Index to a 0.34% rise as it closed at 56.31pts; the rest of the mining stocks were inactive.

Market activity was heavily subdued for the day with only seven counters being active for the day and market recording a mere thirteen trades. Old Mutual gave the market color a semblance of respectability after a block of 144,241 shares sailed through at a stable price of \$3.5100 to drive the market spend. The value of trades went up 0.03% and closed at \$0.53m with Old Mutual claiming 96.09% of the same. Volumes were similarly propelled by Old Mutual with its 68% contribution to the aggregate though these closed 75% lower than the prior session at 210,304 shares. Foreign demand was at nil for the day though they maintained their dominance in disposals accounting for \$0.50 of the day's spend.

Market Snapshot	Today	Previous	Change
Market Cap US\$	3,911,079,735	3,914,940,170.00	0.10
Turnover US\$	526,894.61	526,724	0.03
Foreign buys US\$	0.00	505,788	100.00
Foreign sales US\$	503,530.56	487,878	3.21
No. of trades	13	13	0.00
Volume	210,304.00	845,994.00	75.14

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
AXIA.zw	7.00	0.18	2.64	DLTA.zw	89.55	0.45	0.50
RIOZ.zw	32.25	0.25	0.78				
HIPO.zw	36.74	0.24	0.66				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date
ECONET	AGM	Econet Park, 2 Old Mutare Road, Msasa	0900hrs	03.02.2017

Cautionaries

CFI	19.07.16	The Board is working on initiatives to recapitalize the Group's operating subsidiaries
DELTA	01.12.16	Company updated that on account of AB InBev becoming an indirect shareholder in Delta Corporation following the combination of AB InBev and SABMILLER Plc. No changes to the operations of the company and its associates are anticipated. Shareholders are advised to exercise caution when dealing in the Company's shares
RTG	06.12.2016	Company engaged in transactions which involves the restructuring of the company's debt. Shareholders are advised to exercise caution when dealing in the Company's shares...