



EFE RESEARCH – MARKET COMMENT

Market Comment 29.12.2021

Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	10,123.44	10,604.19	480.75	4.75
ZSE 10	6,275.51	6,646.12	370.61	5.91
Industrial	33,429.42	35,033.87	1604.45	4.80

SOURCE: ZSE

ZSE rising impetus remains...

The rising impetus remained on the bourse with only two trading sessions to spare. The ZSE Top Ten was the top gainer amongst the indices with a 5.91% upsurge to 6646.12pts while, the old Industrials trailed on a 4.80% gain to close at 35033.87pts. The mainstream All Share Index firmed 4.75% to end at 10604.19pts. Headlining the risers of the day was Fintech group Cassava which garnered 14.88% to \$39.6140, followed by OKZIM that added a further 11.87% to settle at \$28.1503. Beverages group Delta went up 10.45% to \$161.6959, having traded an intraday high of \$170.0000. Turnall improved 10.19% to \$4.3000 as Axia completed the top five winners of the day on a 9.65% rise to \$30.0719.

Zimplot topped the losers of the day on a 3.90% decline to \$23.0403 while, Star Africa retreated 2.80% to end pegged at \$1.2354. Banking group First Capital let go 3.4537% to trade at \$3.4537 as Ariston shed 1.61% to settle at \$3.6596. Property concern First Mutual Properties capped the top five shakers of the day after a 0.46% loss to \$7.7640. A total of thirty counters registered price movements in the session distributed into twenty-three gainers and seven losers, leaving the market with a strong positive breadth of sixteen. Volumes traded jumped 242.47% to 6.44m shares while, value outturn ballooned 254.98% to \$332.35m. Econet highlighted the midweek trades as circa 2.70m shares worth \$229.59m exchanged hands in the counter, accounting for 41.94% of total volumes and 69.16% of the value outturn. Another noteworthy value driver was Delta that claimed 10.23% of turnover. The Old Mutual ETF slipped 0.26% to \$4.3987 having traded an intra-day high of \$5.0000. No trades were recorded in all four stocks on the VFEX.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,202,020,851,539	1,146,378,669,350	4.85
Turnover ZWL \$	332,347,421.87	93,624,118.40	254.98
Foreign buys ZWL \$	347,100.00	0.00	-
Foreign sales ZWL \$	68,677,055.00	1,794,290.00	3727.53
No. of trades	459	323	42.11
Volume	6,438,260	1,879,957	242.47

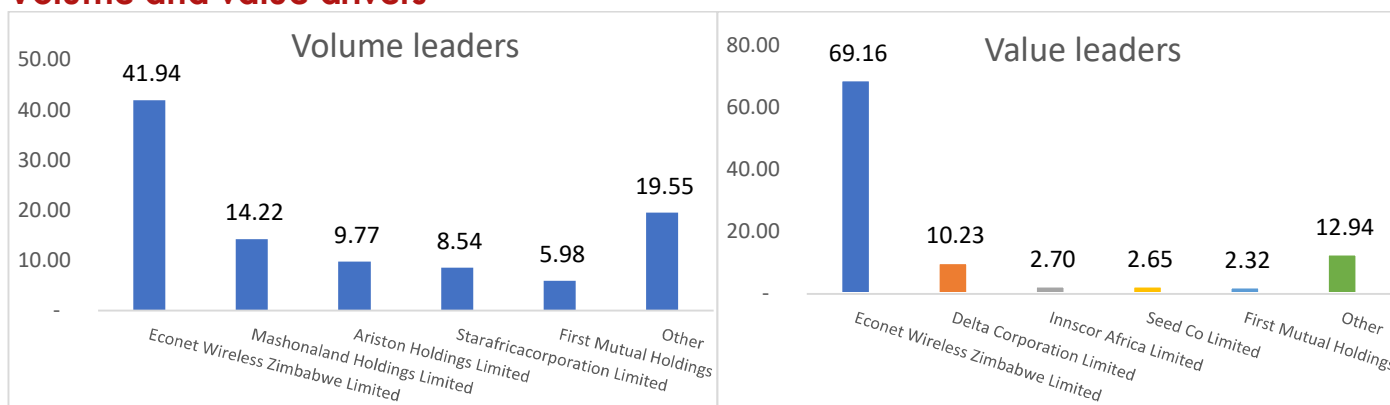
Today's Gainers	Price	Change	% Change
Cassava Smartech Zimbabwe Limited	39.6140	5.13	14.88
Ok Zimbabwe Limited	28.1503	2.99	11.87
Delta Corporation Limited	161.6959	15.30	10.45
Turnall Holdings Limited	4.3000	0.40	10.19
Axia Corporation Limited	30.0719	2.65	9.65

Today's Losers	Price	Change	% Change
Zimplot Holdings Limited	23.0403	0.94	3.90
Star Africacorporation Limited	1.2354	0.04	2.80
First Capital Bank Limited	3.4537	0.10	2.71
Ariston Holdings Limited	3.6596	0.06	1.61
First Mutual Properties Limited	7.7640	0.04	0.46



Members of the Zimbabwe Stock Exchange

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.2100	-	0.2100	0.3600	0.1800	-	-
SEEDCO INTERNATIONAL	0.2805	-	0.2800	0.2809	0.1800	-	-
Caledonia	13.0000	-	13.0000	13.0000	12.6400	-	-
Bindura Nickel	0.0550	-	-	-	-	-	-
Total							

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	100.0000	0	100.0000	1,007	110.0000	26.5000	\$8,301,717,900.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	4.3987	-0.26%	5.0000	1.0000	6.0000	3,599,117	15,831,470.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
Hippo	24.12.2021	\$1.0800	07.01.2022

Upcoming Events

Company	Event	Venue	Time	Date
TANGANDA LIMITED	Listing on ZSE	-	-	TBA

Cautionaries

Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMPLow HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
FIRST MUTUAL	12.11.2021	Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings.
CBZ	12.11.2021	NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings.

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