

Market Comment 29.12.2017

Index	Previous	Today	Move pts	Change %
Industrial	321.72	332.65	10.93	3.40
Mining	142.42	142.42	0.00	0.00

SOURCE: ZSE

ZSE closes year end session in the black...

The market ended the final session of 2017 in the black as the mainstream Industrial Index jumped 3.40% to settle at 332.65pts. Nine risers were registered against two fallers, while four held their ground, to leave the market with a positive breadth of seven. Gains obtained in heavies Old Mutual, Delta and Econet mainly helped pushed the Index northwards as the trio ticked up 17.99%, 9.11% and 4.55% to close at \$5.5206, \$1.6000 and \$0.9500 in that order. African Sun was the top riser of the day as it surged 20% to settle at \$4.8000 while Dairibord trailed with a 19.64% rise to end at \$0.1340. Simbisa added 11.90% to \$0.4700 as 10,000 shares exchanged hands. The Mining Index traded unchanged at 142.42pts with activity only seen in Bindura which traded at \$0.0552, as Falgold, RioZim and Hwange closed the final session with no activity.

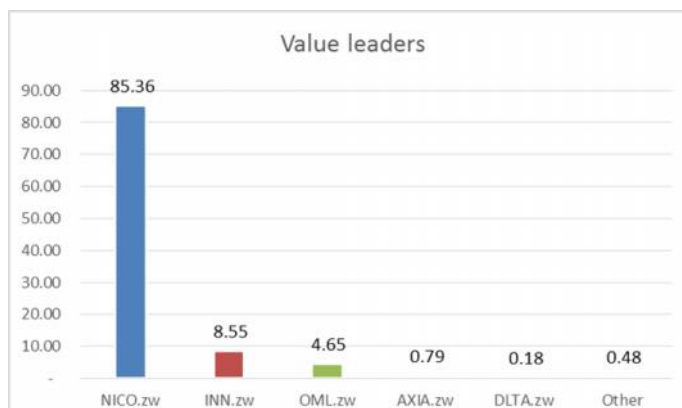
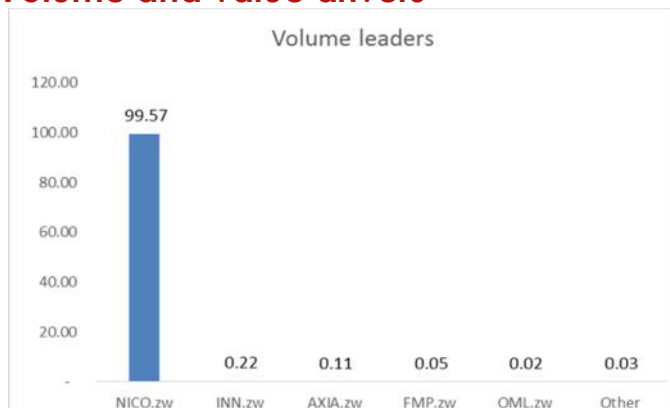
Volumes exchanged reflected a mixed outturn as turnover dipped 75.41% to \$4.500, while volumes exchanged ballooned to 428.23% buoyed by a block trade in Nicoz Diamond. A total of 177m shares in the short term insurer exchanged hands at a discounted price of \$0.0219 and yielded \$3.87m in a transaction involving local investors only. Innscor and Old Mutual were the other notably traded counters in the final session as the trio contributed 13.20% to the day's spend.

Market Snapshot	Today	Previous	Change
Market Cap US\$	9,428,845,507	9,245,921,337.00	1.98
Turnover US\$	4,545,412.37	18,488,333.57	75.41
Foreign buys US\$	0.00	0.00	-
Foreign sales US\$	0.00	0.00	-
No. of trades	67	38	76.32
Volume	177,928,881	33,683,981	428.23

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
ASUN.zw	4.80	0.80	20.00	NICO.zw	3.97	1.78	30.96
DZL.zw	13.40	2.20	19.64	PPC.zw	104.00	18.19	14.89
OML.zw	552.06	84.19	17.99				
SIM.zw	47.00	5.00	11.90				
DLTA.zw	160.00	13.37	9.12				

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Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).
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