



Index	Previous	Today	Move pts	Change %
Industrial	35,435.77	35,548.00	112.23	0.32
Mining	6,966.06	7,185.91	219.84	3.16
ZSE 10	6,671.57	6,715.62	44.04	0.66
ZSE ALL SHARE	10,712.88	10,749.54	36.66	0.34

SOURCE: ZSE

ZSE gains persist in penultimate session...

ZSE gains extended into the penultimate session of November as four of the benchmark indices under our review closed pointing northwards. The All-Share Index put on 0.34% to 10749.54pts while, the Industrial Index added 0.32% to 35548.00pts. Thirty-four counters registered price movements in the session with gainers outnumbering losers by a count of eight, leaving the market with a negative breadth. The Blue-chip Index went up 0.66% to 6715.62pts as the Minings rose 3.16% to 7185.91pts. Headlining the winners of the day was construction group Masimba that surged 18.75% to settle at \$57.0000, trailed by ART which advanced 9.53% to end at \$11.0000. Telecoms giant Econet garnered 8.40% to close at a vwap of \$62.4398 while, life assurer Fidelity grew 6.67% to end pegged at \$9.6000. Nickel miner Bindura capped the top five risers' pack as it charged 5.31% to \$5.4759.

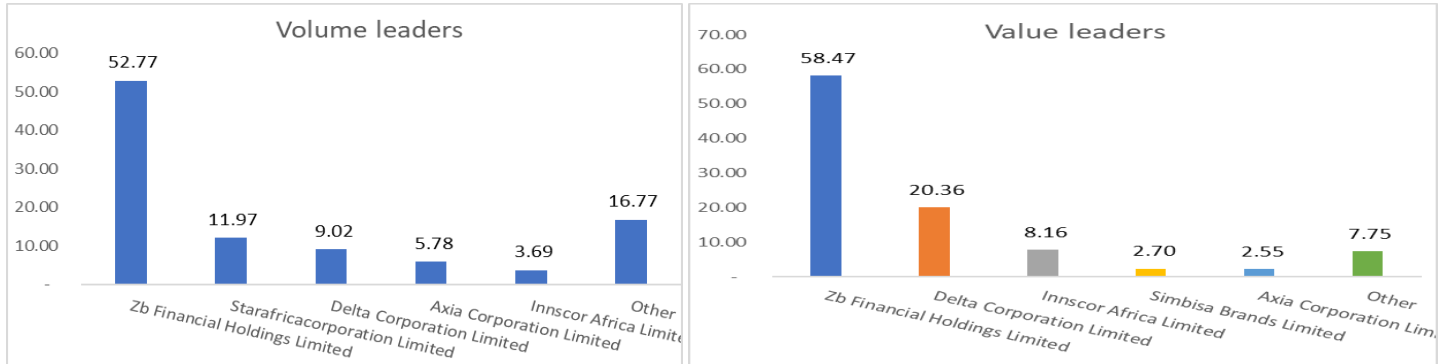
Axia led the decliners of the day on a 7.64% loss to trade at \$30.7110, followed by BAT that reversed prior session gains to close at \$2,700.00, having trimmed 6.90%. Property concern FMP shed 6.32% to \$7.9938 while, hotelier RTG went down 3.24% to \$5.0800. Retailer OKZIM completed the top five laggards of the day after letting go 2.03% to \$25.2467. Volume of shares traded jumped 63.72% to 3.84m while, turnover ballooned 111.34% to close at \$267.11m. Financial services group ZB highlighted the activity aggregates of the day as circa 2.03m shares worth \$156.11m exchanged hands in the counter. The trade in ZB accounted for 52.77% of the total volumes and 58.47% of the value outturn. Star Africa was the other notable volume driver with 11.97% contribution while, Delta claimed 20.36% of the turnover. The VFEX recorded no trades in the session. The Old Mutual ETF improved 7.66% to \$5.0209 on 13,366 units worth \$67,108.75.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,226,444,496,291	1,222,201,323,530	0.35
Turnover ZWL \$	267,109,908.62	126,389,330.89	111.34
Foreign buys ZWL \$	352,129.30	4,015.00	8670.34
Foreign sales ZWL \$	10,139,560.00	28,400,580.00	64.30
No. of trades	450	376	19.68
Volume	3,843,022	2,347,251	63.72

Today's Gainers	Price	Change	% Change
Masimba Holdings Limited	57.0000	9.00	18.75
Amalgamated Regional Trading (Art) Holdings Limited	11.0000	0.96	9.53
Econet Wireless Zimbabwe Limited	62.4398	4.84	8.40
Fidelity Life Assurance Limited	9.6000	0.60	6.67
Bindura Nickel Corporation Limited	5.4759	0.28	5.31

Today's Losers	Price	Change	% Change
Axia Corporation Limited	30.7110	2.54	7.64
British American Tobacco Zimbabwe Limited	2,700.0000	200.00	6.90
First Mutual Properties Limited	7.9938	0.54	6.32
Rainbow Tourism Group Limited	5.0800	0.17	3.24
Ok Zimbabwe Limited	25.2467	0.52	2.03

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	-	-	0.1950	0.3600	0.1800	-	-
SEEDCO INTERNATIONAL	-	-	0.2800	0.2809	0.1800	-	-
Total						-	-

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	71.0000	0	71.0000	18,000	84.0000	26.5000	\$5,893,832,049.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	5.0209	7.66	5.0600	1.0000	6.0000	13,366	67,108.7500

Dividend Monitor

Counter	LDR	Rate	Payment Date
DELTA	03.12.2021	\$0.7500	15.12.2021
AFDIS	03.12.2021	\$0.7000	28.12.2021
Unifreight	03.12.2021	\$0.4226	10.12.2021
CBZ	03.12.2021	\$0.9578	10.12.2021

Upcoming Events

Company	Event	Venue	Time	Date
MEIKLES HOLDINGS	A.G.M	VIRTUAL	09.00hrs	01.12.2021
CALEDONIA	Listing on VFEX	-	-	01.12.2021
TANGANDA LIMITED	Listing on ZSE	-	-	09.12.2021
Bindura	Delisting on ZSE	-	-	15.12.2021
Bindura	Listing on VFEX	-	-	17.12.2021

Cautionaries

Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMFLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
STAR AFRICA	18.10.2021	The major shareholder is contemplating a transaction that may have a material impact on the value of the company's shares.
BINDURA NICKEL	18.10.2021	The company is engaged in discussions that involve a potential corporate action which if successfully completed may have material impact on the price of the company shares.
FIRST MUTUAL	12.11.2021	Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings.
CBZ	12.11.2021	NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings.

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