



Index	Previous	Today	Move pts	Change %
Industrial	801.02	801.38	0.36	0.04
Mining	338.71	344.42	5.71	1.69
ZSE 10	216.42	216.29	0.13	0.06
ZSE ALL SHARE	240.63	240.81	0.18	0.07

SOURCE: ZSE

ZSE caps the month mixed...

ZSE traded sideways in the last session of November as three of the benchmark indices closed in black while, one was in the red. The primary All Share Index gained 0.07% to 240.81pts while, the Industrials ticked up 0.04% to 801.38pts. The Mining Index rose 1.69% to 344.42pts buoyed by Bindura that put on 6.80% to \$16.0200. Apparel retailer Edgars jumped 15.16% to \$0.1550 while, Axia improved 12.59% to \$0.8050. Ariston went up 4.88% to \$0.2000 reversing previous day losses as, property concern ZPI advanced 4.62% to \$0.0680. The Top Ten Index slipped 0.06% to end pegged at 216.29pts.

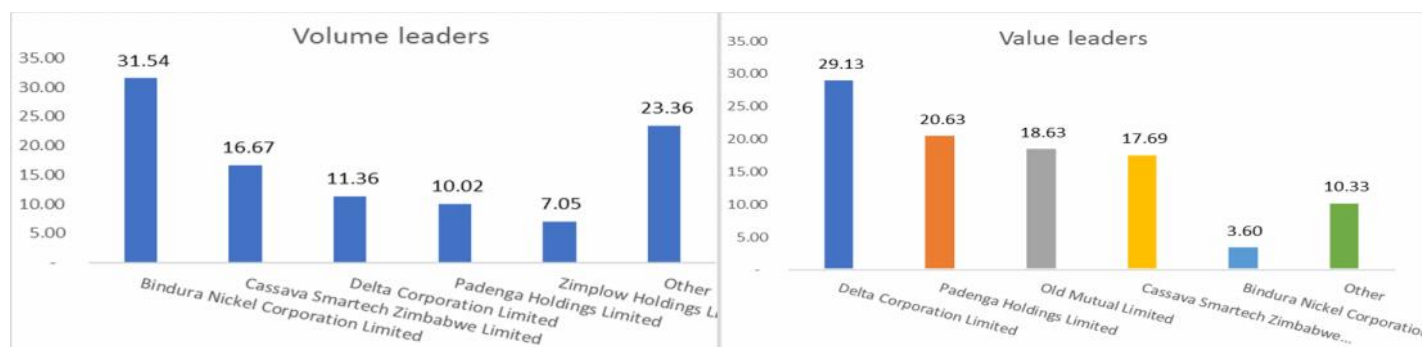
Dawn properties headlined the fallers of the day after a 16.67% dip to \$0.0600 while, construction group Masimba succumbed 15.78% to \$0.1878. Hotelier African Sun let go 3.38% to settle at \$0.4348 while, banking group CBZ retreated 1.70% to \$0.6200. Completing the top five shakers of the day was RioZim that trimmed 1.09% to \$2.7200. Thirty-two counters were active in today's session distributed as sixteen gainers, twelve fallers and four that held ground. Activity aggregates surged in week-ending session as volumes ballooned 174.19% to 3.45m shares while, value outturn swelled 330.34% to \$4.85m. Volume leaders of the day were Bindura, Cassava, Delta and Padenga that claimed a combined 69.59% of the aggregate. Top value leaders of the day were Delta (29.13%), Padenga (20.63%), Old Mutual (18.63%) and Cassava (17.69%).

Market Snapshot	Today	Previous	Change
Market Cap US\$	31,226,279,991	31,217,924,088	0.03
Turnover US\$	4,851,279.94	1,127,307.88	330.34
Foreign buys US\$	5,602.50	110,387.26	94.92
Foreign sales US\$	1,563,229.00	177,581.04	780.29
No. of trades	123	100	23.00
Volume	3,447,153.00	1,257,194.00	174.19

Today's Gainers	Price	Change	%Change
Edgars Stores Limited	15.50	2.04	15.16
Axia Corporation Limited	80.50	9.00	12.59
Bindura Nickel Corporation Limited	16.02	1.02	6.80
Ariston Holdings Limited	20.00	0.93	4.88
Zimre Property Investments Limited	6.80	0.30	4.62

Today's Losers	Price	Change	%Change
Dawn Properties Limited	6.00	1.20	16.67
Masimba Holdings Limited	18.78	3.52	15.78
African Sun Limited	43.48	1.52	3.38
Cbz Holdings Limited	62.00	1.07	1.70
Riozim Limited	272.00	3.00	1.09

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$34.5142	0.14	\$34.5000	37,000	\$38.0000	\$34.4668	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Delta	22.11.19	\$0.0675	04.12.19
OKZim	29.11.19	\$0.0400	03.12.19
Zimplow	13.12.19	\$0.0314	16.12.19

Upcoming Events

Company	Event	Venue	Time	Date
Axia	AGM	1 Henry Chapman Road, Eastlea, Harare	0815hrs	26.11.19
Innscor	AGM	Royal Harare Golf Club	0815hrs	04.12.19

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.