



Index	Previous	Today	Move pts	Change %
Industrial	4,813.30	4,882.62	69.32	1.44
Mining	3,606.34	3,606.34	0.00	0.00
ZSE 10	923.17	943.89	20.72	2.24
ZSE ALL SHARE	1,462.81	1,483.18	20.37	1.39

SOURCE: ZSE

ZSE recovers in Thursday's session...

Top capitalised stock CBZ led the market recovery in Thursday's session after the banking group surged 11.60% to close at vwap of \$39.9528. Resultantly, the blue chips Index gained 2.24% to 943.89pts while, the mainstream All Share Index rose 1.39% to 1483.18pts. The Industrials improved 1.44% to end at 4,882.62pts while, the Mining Index was stable at 3,606.34pts. Hotelier African Sun put on 3.53% to \$1.6844 while, Hippo grew 2.17% to settle at \$14.0485. Medtech advanced 0.63% to \$0.0805 while, ART capped the top five gainers of the day on a 0.44% rise to \$2.3000. Nampak was the major casualty of the day with a 6.19% loss to \$0.7500, followed by crocodile skin producers Padenga which trimmed 2.81% to \$13.6071. Financial services group ZB slipped 0.98% to \$17.7186 while, apparel retailers Edgars let go a further 0.94% to close at \$0.9500.

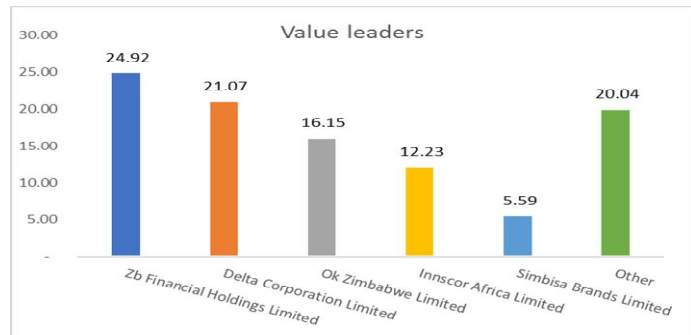
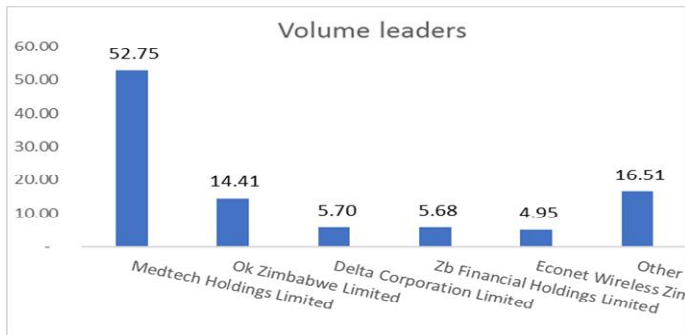
Banking group FBC completed the top five shakers of the day on a 0.85% slide to \$13.8000. Fallers outnumbered gainers by a count of four to see the market close with a negative breadth. Volume of shares traded ballooned 108.95% to 4.14m as Medtech and OKZIM claimed 52.75% and 14.41% of the aggregate respectively. Turnover jumped 170.54% to \$16.72m as ZB, Delta, OKZIM and Innscor accounted for a combined 74.37% of the aggregate. Local purchases accounted for 97.99% of value outturn while, sales claimed 79.48% of the same.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	178,096,546,716	178,110,017,715	0.01
Turnover ZWL \$	16,718,637.86	6,179,739.80	170.54
Foreign buys ZWL \$	335,395.00	0.00	-
Foreign sales ZWL \$	3,429,895.00	2,086,407.00	64.39
No. of trades	209	168	24.40
Volume	4,139,518	1,981,064	108.95

Today's Gainers	Price	Change	% Change
Cbz Holdings Limited	3,995.28	415.28	11.60
African Sun Limited	168.44	5.75	3.53
Hippo Valley Estates Limited	1,404.85	29.85	2.17
Medtech Holdings Limited	8.05	0.05	0.63
Amalgamated Regional Trading (Art) Holdings Limited	230.00	1.00	0.44

Today's Losers	Price	Change	% Change
Nampak Zimbabwe Limited	75.00	4.95	6.19
Padenga Holdings Limited	1,360.71	39.29	2.81
Zb Financial Holdings Limited	1,771.86	17.62	0.98
Edgars Stores Limited	95.00	0.90	0.94
Fbc Holdings Limited	1,380.00	11.84	0.85

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	30.0000	-	30.0000	-	74.0000	9.0000	\$2,490,351,570.00

Dividend Monitor

Counter	LDR	Rate	Payment Date
Innsco	16.10.2020	\$1.0000	30.10.2020
National Foods	16.10.2020	\$4.4571	30.10.2020

Upcoming Events

Company	Event	Venue	Time	Date
Falgold	EGM	133 Josiah Tongogara Ave, Bulawayo	1200hrs	29.10.2020
Zimplot	EGM	Virtual	1000hrs	15.10.2020
AFDIS	AGM	Virtual	1220hrs	13.11.2020
National Foods	AGM	Royal Harare Golf Club	0845hrs	09.11.2020
Bindura	AGM	Virtual	1400hrs	05.11.2020

Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.
Medtech	22.09.20	This company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.

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