



Members of the Zimbabwe Stock Exchange

Market Comment 29.10.2018

Index	Previous	Today	Move pts	Change %
Industrial	566.92	561.74	5.18	0.91
Mining	216.79	216.40	0.39	0.18
ZSE 10	174.48	172.65	1.83	1.05
ZSE ALL SHARE	168.84	167.31	1.53	0.91

SOURCE: ZSE

ZSE Indices open new week in marginal losses...

ZSE ended the week-opening session in marginal losses as gains in heavies Old Mutual, Padenga and Econet failed to carry the day. The mainstream All Share Index went down a further 0.91% to close at 167.31pts while, the Industrials let go a similar 0.91% to settle at 561.74pts. The top capitalized stock Index plunged 1.05% to 172.65pts weighed down by Hippo and Delta. The main loser for the day was Hippo that succumbed 20% to \$2.2400 trailed by hotelier African Sun which retreated 14.06% to \$0.1247. NMB and FML were on the third and fourth position of the fallers' table after trimming 8.64% and 1.62% to settle at \$0.2010 and \$0.2130 respectively. Beverages group Delta sealed the fallers' pack after dropping 1.54% to close at \$3.2001.

Brick manufacturer Willdale led the risers of the day as it surged 11.11% to \$0.0080 while, Old Mutual rebounded 6.53% to end pegged at \$6.4005, having traded an intra-day high of \$7.0000. Masimba added 5.32% to settle at \$0.0950 while, banking group CBZ ticked up 3.72% to \$0.1560. RTG completed the gainers of the day after a 2.84% lift to \$0.0145. The market closed with a positive breadth of one as eleven counters registered gains against ten losers. Activity aggregates improved in Monday's session with turnover ballooning 238.76% to 4.63m while, volumes surged 146.70% to see 12.53m shares exchanging hands. Volume drivers for the day were Dairibord (30.11%), Dawn (28.65%) and FBC (10.73%). Value outturn was driven by Old mutual, Econet and Dairibord with respective contributions of 37.55%, 17.24% and 15.98%.

Market Snapshot	Today	Previous	Change
Market Cap US\$	18,317,323,408	18,455,120,362	0.75
Turnover US\$	4,628,127.89	1,366,190.12	238.76
Foreign buys US\$	1,588,329.37	62,535.04	2439.90
Foreign sales US\$	1,051,398.00	431,500.08	143.66
No. of trades	176	136	29.41
Volume	12,528,670.00	5,078,444.00	146.70

Today's Gainers	Price	Change	% Change
Willdale Limited	0.80	0.08	11.11
Old Mutual Limited	640.05	39.22	6.53
Masimba Holdings Limited	9.50	0.48	5.32
Cbz Holdings Limited	15.60	0.56	3.72
Rainbow Tourism Group Limited	1.45	0.04	2.84

Today's Losers	Price	Change	% Change
Hippo Valley Estates Limited	224.00	56.00	20.00
African Sun Limited	12.47	2.04	14.06
Nmbz Holdings Limited	20.10	1.90	8.64
First Mutual Holdings Limited	21.30	0.35	1.62
Delta Corporation Limited	320.01	5.02	1.54



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$6.4056	6.28	\$6.2000	150,944	\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Hippo	25.09.18	\$0.0200	01.11.18
CBZ	28.09.18	\$0.0500	05.10.18
Cafca	28.09.18	\$0.1050	05.10.18
Axia	09.10.18	\$0.0032	23.10.18
Simbisa	09.10.18	\$0.0055	29.10.18
Innsco	19.10.18	\$0.0123	02.11.18
National Foods	26.10.18	\$0.0564	02.11.18
Old Mutual	05.10.18	\$0.0376	16.10.18
Getbucks	19.10.18	\$0.00038	31.10.18

Upcoming Events

Company	Event	Venue	Time	Date
Afdis	AGM	St Mannock's, Lomagundi, Stapleford	1130hrs	09.11.18
OKZIM	Analyst briefing	30 Chiremba Road, Hillside	1600hrs	07.11.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Barclays	17.09.18	Unbundling of company's non-core banking properties into a separate entity.
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	25.09.2018	Company still in discussions that may result in material impact on the value of share.

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