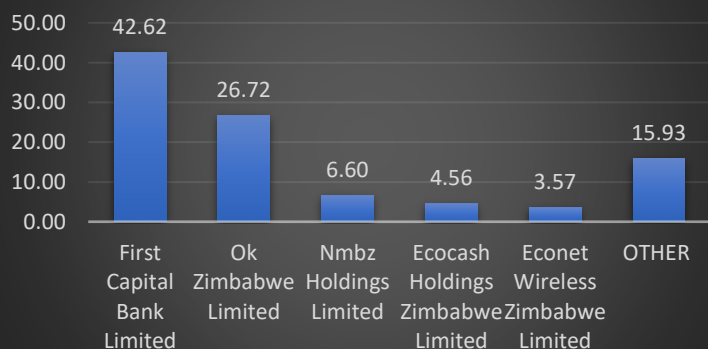


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Ariston Holdings Limited	2.2787	8.51
Willdale Limited	1.9938	8.07
Cbz Holdings Limited	150.0000	4.43
Ok Zimbabwe Limited	32.0000	0.92
Innskor Africa Limited	273.3323	0.81

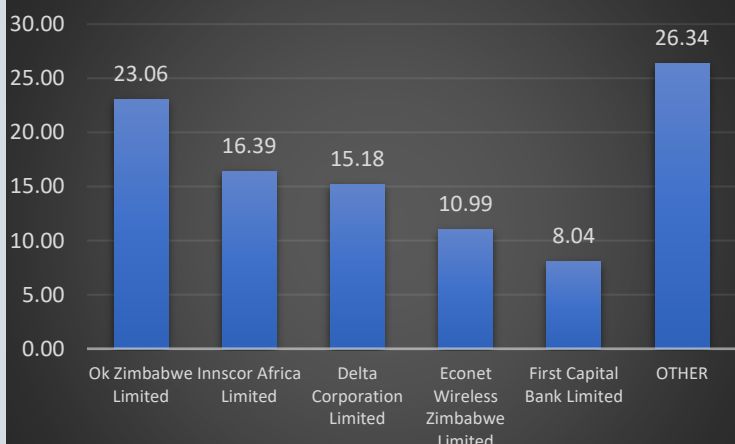
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Bridgefort Capital Limited	10.2000	15.00
Hippo Valley Estates Limited	208.2500	14.30
Edgars Stores Limited	6.5926	13.54
Mashonaland Holdings Limited	4.3839	12.32
Nampak Zimbabwe Limited	9.6268	8.32

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,607,340,308,216.00	0.68
Turnover ZWL \$	134,257,982.80	49.39
Foreign buys ZWL \$	176,000.00	98.22
Foreign sales ZWL \$	24,148,090.00	22.64
Volume	3,163,269	15.06

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	13,974.84	0.68
ZSE Top 10	8,408.55	0.73
ZSE-Agriculture	76.81	2.01
Mid-Cap	29,312.16	0.60

ZSE retreats in the new week...

The market commenced the new week in losses as selected heavies weighed down the ZSE. The All-Share Index trimmed 0.68% to 13974.84pts while, ZSE Top Ten Index slipped 0.73% to 8408.55pts. The ZSE Agriculture Index went down 2.01% to 76.81pts while, the Mid Cap Index shed 0.60% to 29312.16pts. BridgeFort Capital led the decliners of the day on a 15.00% dip to \$10.2000 followed by Hippo that succumbed 14.30% to \$208.2500 post the release of FY22 results in which profit for the period was 38% up to \$4.09bn. Apparel retailer Edgars plunged 13.54% to \$6.5926 as Mashonaland Holdings tripped 12.32% to settle at \$4.3839. Packaging group Nampak capped the top five fallers' list as it tumbled 8.32% to \$9.6268. The winning pack was headlined by Ariston that jumped 8.51% to \$2.2787, trailed by brick manufacturers Willdale that put on 8.07% to \$1.9938. Banking group CBZ improved 4.43% to \$150.0000 as retailer OKZIM rose 0.92% to \$32.0000. Conglomerate Innskor added 0.81% to \$273.3323 as it completed the top five risers of the day.

Activity aggregates were depressed in Monday's session as reflected in volumes that dropped 15.06% to 3.16m while, turnover stumbled 49.39% to \$134.27m. Volume drivers of the day were First Capital and OKZIM that claimed 42.62% and 26.72% respectively. Value leaders of the day were OKZIM, Innskor, Delta and Econet that contributed a combined 65.62%. Foreign sales amounted to \$24,148,090.00 while, purchases stood at \$176,000.00, to record a net funds outflow position. Bindura highlighted the VFX as it traded 1.50m shares and worth USD\$43,502.51 at the stable price of \$0.0310. On the ETF market, Datvest MCS and Morgan and Co MIZ slipped 1.38% and 1.24% to close at \$1.5858 and \$1.2111 apiece. The Old Mutual ETF was the sole riser with a 1.68% uplift to \$5.2300.



EFE RESEARCH – MARKET COMMENT

29.08.2022

Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
First Capital Bank	07.09.2022	\$0.4423	14.09.2022

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
Zeco	A.G.M	Workington, Harare	10.00	17.08.2022
Econet Wireless Limited	A.G.M	Msasa, Harare	10.00	31.08.2022
Old Mutual Zimbabwe	Analyst Briefing	Virtual	14.30	29.08.2022

Cautionaries

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.

CASS SADDLE AGRO-BASED ETF

<u>Counter</u>	<u>Weight</u>
Natfoods	28%
BAT	15%
Tanganda	12%
Hippo	11%
Seedco	9%
TSL	9%
CFI	8%
Dairibord	3%
Zimplot	1%
Ariston	1%
Cash	3%

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