



Members of the Zimbabwe Stock Exchange

Market Comment 29.08.2018

Index	Previous	Today	Move pts	Change %
Industrial	387.5	387.49	0.01	0.00
Mining	158.27	158.27	0.00	0.00
ZSE 10	118.92	119.00	0.08	0.07
ZSE ALL SHARE	115.19	115.18	0.01	0.01

SOURCE: ZSE

Market in marginal losses...

ZSE ended mid-week session mixed, with the All Share Index closing at 115.18pts after a marginal 0.01% loss. The Industrial Index ended at 387.49pts after tripping 0.01% points while, the ZSE Top Ten Index gained 0.07% to 119pts buoyed by BAT, Old Mutual, National Foods and Delta. The Mining Index was stable at 158.27pts with no trades in the Mining counters. The market closed with a positive breadth of two as seven counters gained against five fallers with four holding the ground. Turnall headlined the gainers of the day having added 1.43% to trade at \$0.0142 trailed by BAT which extended 0.93% to settle at \$27.0000. Old mutual was up 0.46% at \$5.3403 having traded an intra-day high of \$5.3500 while, National Foods followed with a 0.18% lift to \$5.6300 closing with a bid at \$5.6200 with no sellers. Banking group Barclays pulled up 0.14% to \$0.0700 as a paltry 289 shares exchanged hands.

OKZIM and Meikles topped the fallers of the day as the duo lost 1.79% and 0.90% to \$0.2301 and \$0.3505 respectively. Telecoms giant Econet shed 0.12% to end at a vwap of \$1.2185 having touched an intra-day high of \$1.2200. Simbisa lost 0.02% to \$0.4799 closing with a spread of \$0.4775-\$0.4800. Turnover for the day was softer at 1.59% to settle at \$3.99m while, volume of shares traded dropped 68.58% to 2.44m. The duo of SeedCo and Econet claimed 60.05% of total volumes and 78.93% of the value outturn. Foreign purchases stood at \$0.32m while, sales were \$0.56m to set a net funds outflow position for the day.

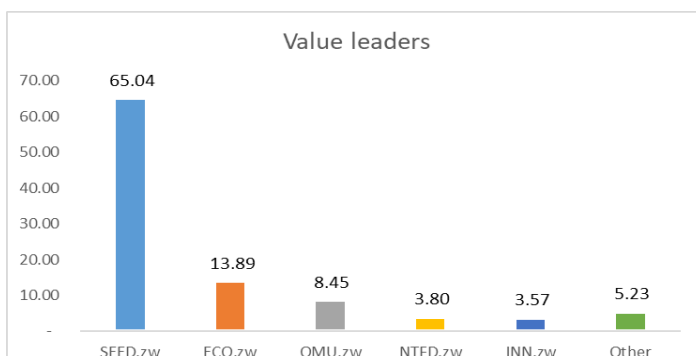
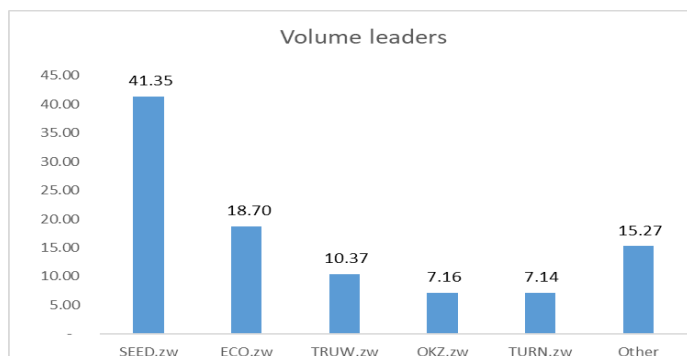
Market Snapshot

	Today	Previous	Change
Market Cap US\$	12,243,093,201	12,244,873,156	0.01
Turnover US\$	3,995,572.24	4,060,311.50	1.59
Foreign buys US\$	316,793.62	180,530.97	75.48
Foreign sales US\$	557,328.23	495,728.12	12.43
No. of trades	89	77	15.58
Volume	2,435,778.00	7,752,890	68.58

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
TURN.zw	1.42	0.02	1.43	OKZ.zw	23.01	0.42	1.79
BAT.zw	2,700.00	25.00	0.93	MEIK.zw	35.05	0.32	0.90
OMU.zw	534.03	2.46	0.46	ECO.zw	121.85	0.15	0.12
NTFD.zw	563.00	1.00	0.18	SIM.zw	47.99	0.01	0.02
BARC.zw	7.00	0.01	0.14				



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date
Zimplow	EGM	36 Birmingham, Harare	1000hrs	31.08.18
NTS	AGM	4608 Corner Cripps/Seke Roads, Graniteside	1430hrs	29.08.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

This document has been prepared by EFE Securities (Private) Limited (EFE), for the information of its clients. Although the statements of fact in this report have been obtained from sources that the company believes to be reliable, we do not guarantee their accuracy, and any such information may be incomplete or condensed. All opinions and estimates included in this report constitute the company's judgment as of the date of this report and are subject to change without notice. The securities discussed and mentioned in this report may not be suitable for all investors. Investors must make their own investment decisions based on their specific investment objectives and financial position and using such independent advisors they believe necessary. This report is for informational purposes only and is not intended as an offer or solicitation with respect to the purchase or sale of any security. EFE and any of the individuals preparing this report may at any time have a long and/ or short position in any securities of companies in this report. In addition EFE may from time to time perform investment banking or other services for, or solicit investment banking or other business from any entity mentioned in this report. EFE may at times buy and sell shares on an agency or principal basis to its clients. Shares may rise or fall and investors may end up with a reduced amount from their initial capital invested. Additional information on EFE's recommended securities is available on request.