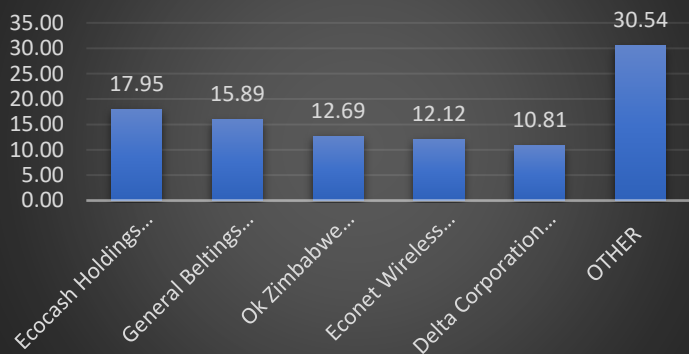


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Turnall Holdings Limited	5.1200	12.04
Zb Financial Holdings Limited	77.0000	8.45
Rainbow Tourism Group Limited	10.5000	5.00
First Mutual Properties Limited	11.7000	3.40
Zimre Holdings Limited	5.4485	0.21

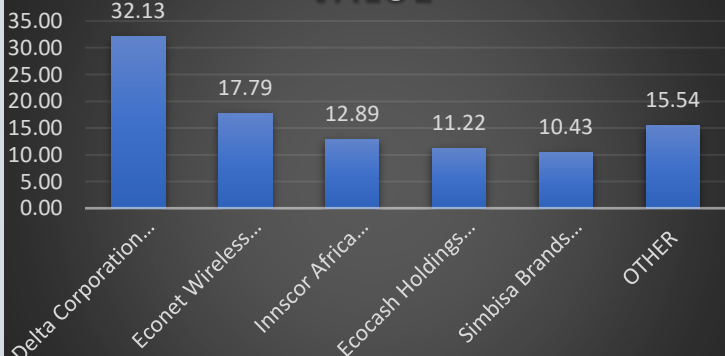
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Truworhts Limited	1.8700	15.00
Dairibord Holdings Limited	41.7500	14.95
Zimplot Holdings Limited	21.0000	14.87
Ariston Holdings Limited	3.5000	10.24
Zimbabwe Newspapers (1980) Limited	5.0000	9.09

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,365,555,412,455.00	2.72
Turnover ZWL \$	252,017,836.80	67.63
Foreign buys ZWL \$	3,663,405.00	14.29
Foreign sales ZWL \$	18,913,940.00	171.24
Volume	2,118,852	65.59

VOLUME



VALUE



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	20,591.06	2.72
ZSE 10	12,880.61	3.12
ZSE-Agriculture	117.99	1.49
Mid-Cap	39,627.35	1.75

ZSE retreats further...

The market continued to falter in the penultimate session of the month as four benchmark indices that we review closed pointing southwards. The mainstream All Share Index let go 2.72% to close at 20591.06pts as the Blue-chips Index slipped 3.12% to 12880.61pts. The ZSE Agriculture Index declined 1.49% to 117.99pts as the Mid Cap Index lost 1.75% to 396327.35pts. Truworhts was the worst performer of the day after dropping 15.00% to end at \$1.8700 trailed by Dairibord that plunged 14.95% to \$41.7500. Zimplot was down 14.87% to \$21.0000 as it reversed previous session's gains. Agriculture concern Ariston shed 10.24% to close at \$3.5000 as Zimpapers completed the top five fallers' pack on a 9.09% retreat at \$5.0000. On the upside was Turnall that jumped 12.04% to \$5.1200. Financial services group ZB garnered 8.45% to \$77.0000 while, hotelier RTG put on 5.00% to \$10.5000. Property concern FMP improved 3.40% to \$11.7000 while, Zimre Holdings capped the top five winners pack on a 0.21% rise to \$5.4485.

Fallers of the day outnumbered gainers by a count of fifteen leaving the market with a negative breadth. Volume of shares traded dipped 65.59% to 2.12m as Ecocash, General Beltings, OKZIM, Econet and Delta claimed a combined 69.46% of the aggregate. Turnover plummeted 67.63% to \$252.02m as Delta, Econet, Inncor, Ecocash and Simbisa contributed a shared 84.46%. Padenga went up 3.45% to USD\$0.2700 as 3200 shares worth \$864.0000 exchanged hands. Three of the four ETFs on the bourse closed in the black with Old Mutual ETF, Datvest and MIZ adding 4.26%, 4.07% and 0.88% to settle at \$9.8676, \$1.9989 and \$1.2610 respectively. The Morgan and Co multi sector declined 4.66% to end pegged at \$26.9329.



Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
OKZim	16.06.2022	US\$0.0013 and ZWL\$0.3650	01.07.2022
Afdis	01.06.2022	US\$0.003	04.07.2022
Tanganda	22.06.2022	ZWL50 cents per share	14.07.2022
TSL	13.07.2022	\$1.34	18.07.2022

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
Zimplot	A.G.M	36 Birmingham road, Southerton, Harare	10.00hrs	21.07.2022
CBZ	A.G.M	Virtual	16.00hrs	22.07.2022
MOF	Midterm budget review	Parliament	TBA	28.07.2022

Cautionaries

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.

MORGAN AND COMPANY MADE IN ZIM ETF

Counter	Weightage %
Amalgamated Regional Trading Holdings	40.6%
Nampak Zimbabwe Limited	22.3%
Hippo Valley Estates Limited	15.9%
Turnall Holdings Limited	8.5%
Delta corporation Limited	4.1%
Star Africa Corporation Limited	3.2%
British American Tobacco Company	2.7%
Innscor Africa Limited	2.0%
Lafarge Cement Zimbabwe	0.6%