

Market Comment 29.06.2018

Index	Previous	Today	Move pts	Change %
Industrial	342.75	342.79	0.04	0.01
Mining	161.28	161.28	0.00	0.00
ZSE 10	103.04	103.31	0.27	0.26
ZSE ALL SHARE	102.11	102.10	0.01	0.01

SOURCE: ZSE

ZSE closes the month of June in marginal losses...

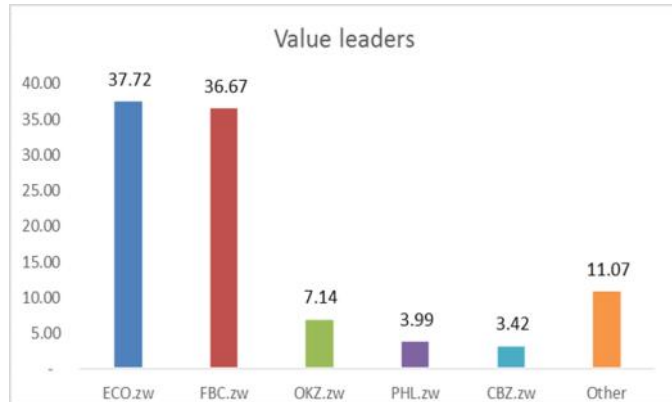
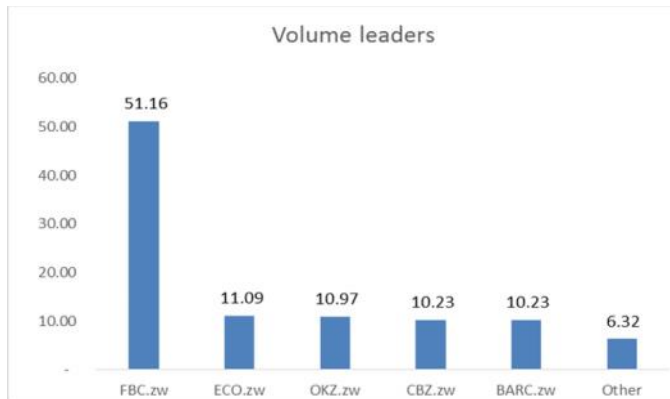
The last trading day of the month of June was characterised by marginal losses in the All Share Index which let go 0.01% to 102.10pts. The Industrial Index added 0.01% to 342.79pts while, the Mining Index closed stable at 161.28pts respectively. The Top Ten Index gained 0.26% to 103.31pts buoyed by heavies Econet, Old Mutual and SeedCo which put on 1.85%, 0.90% and 0.51% to \$1.0442, \$4.8533 and \$2.0203 apiece. Ariston and Unifreight ticked up a similar 20% to end at \$0.0168 and \$0.0252 in that order. Banking group CBZ led the losers after dropping 8.56% to \$0.1025 followed by conglomerate Meikles with an 8.28% plunge to \$0.3302. Barclays succumbed 6.88% to \$0.0650 reversing its previous day losses while, Proplastics shed 2.11% to \$0.0930 despite it closing firmly bid at \$0.0950 with no sellers. Padenga completed the day's fallers list after losing 1.65% to close at \$0.6196 having traded an intra-day low of \$0.6175. Thirteen counters registered price movements distributed into eight losers and five gainers to register a negative market breadth of three.

Volumes traded for the day ballooned 215.61% to \$9.77m with Econet and FBC contributing a combined 69.39% to the aggregate. Turnover for the day surged 51.78% to circa \$3.00m. Top five volume drivers for the day were FBC (51.16%), Econet (11.09%), OKZim (10.97%), CBZ (10.23%) and Barclays (10.23%). Foreign purchases plunged 92.99% to \$33,356.40 as Meikles emerged the foreigners' favorite pick while, sales dipped 89.79% to \$30,719.77 to register net funds inflow position.

Market Snapshot	Today	Previous	Change
Market Cap US\$	9,773,913	9,791,180,001	99.90
Turnover US\$	3,000,008.86	1,976,544.34	51.78
Foreign buys US\$	33,356.40	475,601.40	92.99
Foreign sales US\$	30,719.77	300,909.05	89.79
No. of trades	83	97	14.43
Volume	9,773,913	3,096,826	215.61

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
ARIS.zw	1.68	0.28	20.00	CBZ.zw	10.25	0.96	8.56
UNIF.zw	2.52	0.42	20.00	MEIK.zw	33.02	2.98	8.28
ECO.zw	104.42	1.90	1.85	BARC.zw	6.50	0.48	6.88
OMU.zw	485.33	4.33	0.90	PROL.zw	9.30	0.20	2.11
SEED.zw	202.03	1.03	0.51	PHL.zw	61.96	1.04	1.65

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
MedTech	AGM	Stand 619, Cnr Shumba/Hacha Roads, Ruwa	1500hrs	27.06.18
Dawn	AGM	Ophir Room, Monomotapa hotel	1000hrs	28.06.18
African Sun	AGM	Kariba Room, Holiday Inn, Harare	1200hrs	28.06.18
FBC	AGM	Royal Harare Golf Club	1500hrs	28.06.18
ZBFH	AGM	21 Natal Road, Avondale	1030hrs	28.06.18
Nicoz Diamond	Scheme Meeting	7 th floor, 30 Samora Machel, Harare	1000hrs	28.06.18
Bindura	Finals and analyst briefing	Chapman Golf Club	1430hrs	28.06.18
Hwange	AGM	Royal Harare Golf Club	1030hrs	29.06.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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