

	26-Jun-15	29-Jun-15	% Δ
ZSE Industrials	148.79	148.85	0.04
ZSE Mining	40.19	44.69	11.20
Volume Traded (mn)	3.53	5.45	54.34
Value Traded (US\$ mn)	0.48	0.47	3.26
Market Cap (US\$ mn)	4,102.86	4,105.62	0.07
Foreign Purchases (US\$ mn)	0.277	0.270	2.35
Foreign Sales (US\$ mn)	0.224	0.403	80.06

Industrials open week with marginal gain as DZLH block highlights trading...

The ZSE Industrial Index was in a marginal 0.04% gain to 148.85pts in Monday trades that had a somewhat bullish trend with five risers against only one faller. Leading the bulls of the day was Powerspeed which rallied 120% to 2.2c in the wake of the group's AGM update where the group advised it would focus on improving efficiencies to improve profitability. CFI rebounded 24.5% to 2.49c with demand remaining firm in the group. Dairibord and Fidelity also helped the same rising cause after registering identical gains of 6.67% and had their shares exchanging hands at similar prices of 8c. Completing the rising stocks crocodile skin producers Padenga that surged 5% to an all time high of 10.5c. FMCG conglomerate Inncor emerged the sole shaker of the day having shed 1.59% and closed 62c as recent demand retreated

*** Market Cap is Inclusive of Econet Class A Shares
Top Risers

	Stock Name	Price	% Change	YTDA %
1	POWERSPEED	2.20	120.00	37.50
2	CFI	2.49	24.50	17.00
3	DAIRIBORD	8.00	6.67	0.00
4	FIDELITY	8.00	6.67	6.67
5	PADENGA	10.50	5.00	16.67

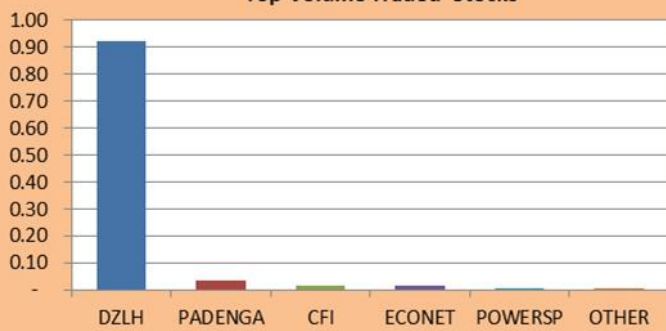
Top Fallers

	Stock Name	Price	% Δ	YTDA %
1	INNSCOR	62.00	1.59	3.33
2				
3				
4				
5				

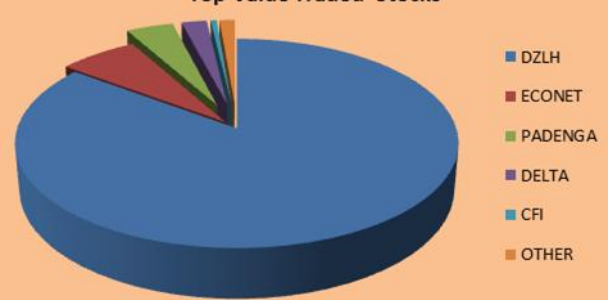
It was a slow day of trading activity wise as normal trades registered very thin trades in all stocks. Dairibord saved the day for the activity aggregates after a block of 5m odd shares sailed through the market as a special bargain at a price of 8c. Riding on the DZLH block, the value of trades came in line with the previous session at \$0.47m having shed a marginal 3.26% with DZLH contributing 85.2% to the total. Likewise volumes also got a boost from the same trade growing 54% to 5.45m shares as DZLH contributed 95% to the aggregate. Foreign participation was the mainstay of the day's trades with inflows of \$0.27m representing 58% of the day's total, while sales of the day were largely foreign driven at \$0.40m being about 95% of the day's aggregate.

The Mining Index was in a surprise 11.2% rise to 44.69pts despite there being no trades in the cluster. The gain was however coming from the improved bid in Bindura that was pegged at 3.7c against its last traded price of 3.2c. The renewed interest in the nickel miner came ahead of the release of the group's results to March 2015 which was postponed to an unspecified date. Meanwhile, the rest of the mining stocks retained previous quotes.

Top Volume Traded Stocks



Top Value Traded Stocks



DIVIDEND MONITOR

COMPANY	DIV TYPE	DIV AMOUNT	RECORD DATE	PAYMENT DATE
ECONET	Final	0.31c	17.07.15	24.07.15
SEEDCO	Final	1c	26.06.15	29.07.15

UPCOMING EVENTS

COMPANY	EVENT	VENUE	DATE	TIME
UNIFREIGHT	AGM	Cnr Hood/Hemes Rd ,Southerton,Harare	30.06.15	1000hrs
HWANGE	AGM	7 TH Floor, Coal House, N Mandela Ave, Harare	30.06.15	1030hrs
ZIMPAPERS	AGM	6 TH Floor ,Herald House, Boardroom, Harare	30.06.15	1200hrs
MEDTECH	AGM	Stand 619 ,Cnr Shumba / Hacha Rd ,Ruwa	30.06.15	1500hrs

CAUTIONARIES

COMPANY	ISSUE DATE	SUBJECT
RIOZIM	Mar-15	Capital raise- rights issue
DAWN	Apr-15	Compiling offer to minorities as major shareholders now control 61% of shares
STAR AFRICA	Apr-15	Negotiations underway that may have a material impact on its share value
INNSCOR	June-15	Approved the unbundling of the Company's Quick Service Restaurant
NICOZ	June-15	Discussions underway that may have a material impact on its share value

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