

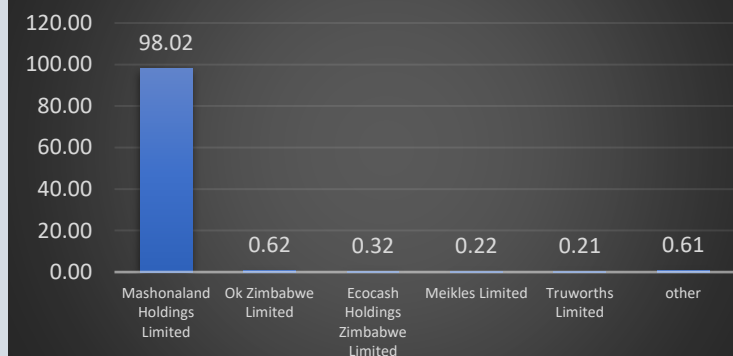


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Zimre Holdings Limited	23.0000	15.00
Zimbabwe Newspapers (1980) Limited	9.9700	14.99
Tsl Limited	277.7000	14.99
Seed Co Limited	741.8368	14.55
Meikles Limited	1143.1572	14.34

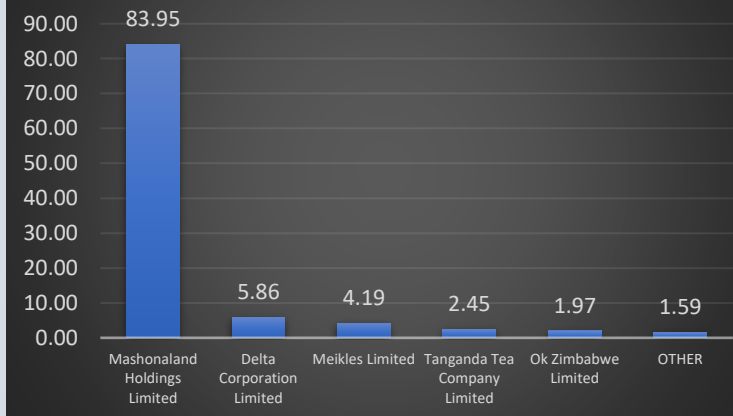
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Edgars Stores Limited	50.0000	10.71
Nmbz Holdings Limited	100.0000	8.08
Zimplot Holdings Limited	85.0000	0.76
Ariston Holdings Limited	15.7500	0.00

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	75,576,414,099,097	932.34
Turnover ZWL \$	2,131,809,836.65	7.59
Foreign buys ZWL \$	4,000.00	20.40
Foreign sales ZWL \$	68,589,900.00	94.93
Volume	35,090,554	1606.09

### VOLUME LEADERS



### VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	99,230.53	3.52
ZSE 10	60,847.16	3.73
ZSE-Agriculture	342.94	5.49
Mid-Cap	179,839.67	2.77

### Mashonaland highlights the session...

Mashonaland Holdings anchored activity aggregates in week-opener as 33.18m shares worth \$1.69bn exchanged hands. The trade accounted for 98.02% of total volumes traded and 83.95% of the value outturn. Volumes swelled 1606.09% to 35.09m while, turnover declined 7.59% to \$2.13m. Zimre Holdings headlined the winners of the day on a 15.00% surge to \$23.0000, trailed by Zimpapers that rose 14.99% to \$9.9700. TSL edged up 14.99% to settle at \$277.7000 while, SeedCo Limited put on 14.55% to \$741.8368. Conglomerate Meikles ticked up 14.34% to \$1,143.1572. Edgars led the fallers of the day on a 10.71% dip to \$50.0000 as banking group NMB trimmed 8.08% to \$100.0000. Zimplot slipped 0.76% to \$85.0000 while, Ariston completed the top five shakers of the day on a 0.0012% loss to \$15.7500.

The primary All Share Index extended 3.52% to 99230.53pts while, the ZSE Top Ten Index improved 3.73% to 60847.16pts. ZSE Agriculture Index gained 5.49% to 342.94pts while, the Mid Cap Index grew 2.77% to 179839.67pts. Morgan and Co MCS led the ETF rising tide as it charged 10.12% to \$60.0000, followed by the Old Mutual ETF that shored up 4.08% to \$20.9953. The Datvest ETF went up 3.42% to \$5.1089 as the Cass Saddle ETF advanced 0.29% to \$3.0086. The sole faller amongst the ETFs was the MIZ that shed 3.02% to \$3.5662. Tigere REIT surged 14.72% to \$92.7875 on 1.24m units, worth \$115.16m.



# EFE RESEARCH – MARKET COMMENT

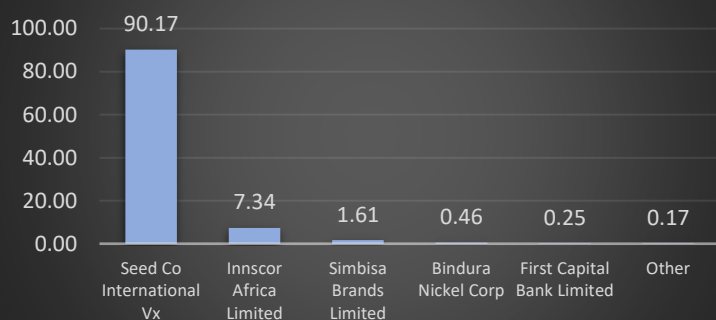
## 29.05.2023

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Seed Co International Vx	0.2949	9.22
Padenga Holdings Ltd	0.2198	0.14

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Innscor Africa Limited	0.4898	1.07
Axia Corporation Limited	0.0950	0.94
Simbisa Brands Limited	0.4010	0.02

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD \$	1,443,740,379	0.44
Turnover USD \$	243,690.67	492.68
Volume	788,108	680.14

### VOLUME LEADERS



### VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	83.05	0.20

### VFEX recovers in Monday's session...

The VFEX All Share Index commenced the new week in meagre gains as it rose 0.20% to 83.05pts. SeedCo International added 9.22% to \$0.2949 as Padenga went up 0.14% to close at \$0.2198. Innscor tumbled 1.07% to \$0.4898 while, Axia slid 0.94% to \$0.0950. Simbisa let go 0.02% to finish at \$0.4010.

Volumes jumped 680.14% to 788,108 shares while, turnover ballooned 492.68% to \$243,690.67. SeedCo International claimed 90.17% of the volume aggregate and 86.00% of the value outturn. Innscor was the other notable value contributor claiming 11.62% of the total



# EFE RESEARCH – MARKET COMMENT

## 29.05.2023

### OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$180.05	\$180.05	-	20	4,000.00

### Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
BAT	26.04.2023	ZWL\$88.35	30.05.2023
RTG	23.05.2023	ZWL\$0.10728 and USD\$0.0001	30.05.2023
PADENGA	31.05.2023	USD\$0.0028	16.06.2023
DELTA	31.05.2023	USD\$0.03 cents	21.06.2023

### Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
Edgars	AGM	Cnr 8 <sup>th</sup> avenue/Jason Moyo, Bulawayo	0830hrs	15.06.2023

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
STAR AFRICA CORPORATION	15.02.2023	The company released a cautionary that discussions are going on with its supplier of raw sugar following a price increase and untenable trading conditions. Therefore, shareholders are advised to exercise caution when dealing in the company shares.



**EFE RESEARCH – MARKET COMMENT**  
**29.05.2023**