



Members of the Zimbabwe Stock Exchange

Market Comment 29.05.2019

Index	Previous	Today	Move pts	Change %
Industrial	591.51	640.29	48.78	8.25
Mining	200.10	216.65	16.55	8.27
ZSE 10	173.32	190.24	16.92	9.76
ZSE ALL SHARE	176.81	191.47	14.66	8.29

SOURCE: ZSE

ZSE ends higher...

The rising momentum continued on the bourse in mid-week session to see all the benchmark indices reaching year to date highs. The primary All Share Index jumped 8.29% to close at 191.47pts while, the Industrials climbed 8.25% to 640.29pts. The ZSE Top Ten Index enhanced 9.76% to 190.24pts while, the Mining Index advanced 8.27% to 216.65pts, spurred by Bindura which ticked up 19.39% to \$0.0844 on firming demand. Turnall and Zimre holdings led the rising tide after putting on a similar 20% to close at respective prices of \$0.1038 and \$0.0324. Banking group CBZ went up 17.28% to touch an all-time high of \$0.4180 while, retailer OKZim added 17.05% and settled at \$0.4216. The market closed with no fallers in the session.

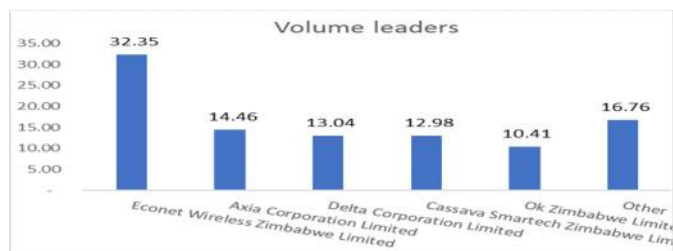
Activity aggregates improved in mid-week session as volumes traded ballooned 132.24% to 7.80m shares while, value of trades gained 20.78% to \$13.25m. The market spend was anchored by Econet, Delta and Cassava that accounted for a combined 79.56% of the aggregate. Volumes traded were led by Econet (32.35%), Axia (14.46%), Delta (13.04%), Cassava (12.08%) and OKZim (10.41%).

Market Snapshot	Today	Previous	Change
Market Cap US\$	25,427,376,564	23,363,766,309	8.83
Turnover US\$	13,246,259.57	10,967,090.96	20.78
Foreign buys US\$	3,455,571.00	5,453,800.04	36.64
Foreign sales US\$	5,629,210.11	7,796,022.10	27.79
No. of trades	173	158	9.49
Volume	7,795,489.00	3,356,662.00	132.24

Today's Gainers	Price	Change	% Change
Zimre Holdings Limited	3.24	0.54	20.00
Turnall Holdings Limited	10.38	1.73	20.00
Bindura Nickel Corporation Limited	8.44	1.40	19.89
Cbz Holdings Limited	41.80	6.16	17.28
Ok Zimbabwe Limited	42.16	6.14	17.05

Today's Losers	Price	Change	% Change

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$11.7648	0.09	\$11.8500	108,519	\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
NMB	10.05.19	\$0.0096	11.06.19
RTG	17.05.19	RTGS\$0.000287/USD\$0.000123	31.05.19
Edgars	03.05.19	\$0.005	31.05.19
Cafca	31.05.19	\$0.0613	14.06.19
OKZIM	14.06.19	\$0.0171	18.06.19

Upcoming Events

Company	Event	Venue	Time	Date
CBZ	AGM	Stewart room, Meikles	1500hrs	05.06.19
Dairibord	AGM	Stewart room, Meikles	1200hrs	31.05.19
Lafarge	AGM	Manresa club, Arcturus Road	1200hrs	05.06.19
Padenga	AGM	Royal Harare Golf Club	0815hrs	05.06.19
Turnall	AGM	Msasa Room, Rainbow Towers	1000hrs	06.06.19
Zimpapers	AGM	6 th floor, Herald House	1200hrs	20.06.19
RioZim	AGM	Kenilworth Road, Southerton	1030hrs	24.06.19
Medtech	AGM	Stand 619, Cnr Shumba/Hacha , Ruwa	1400hrs	27.06.19

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.
ZHL	21.03.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	20.03.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.



Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
AfriSun	03.05.19	Company announces termination management agreement with the Legacy Hospitality Management services Ltd.

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