

Market Comment 29.05.2018

Index	Previous	Today	Move pts	Change %
Industrial	350.86	352.29	1.43	0.41
Mining	146.3	147.64	1.34	0.92
ZSE 10	106.91	107.40	0.49	0.46
ZSE ALL SHARE	105.05	105.50	0.45	0.43

SOURCE: ZSE

ZSE swings back into the black ...

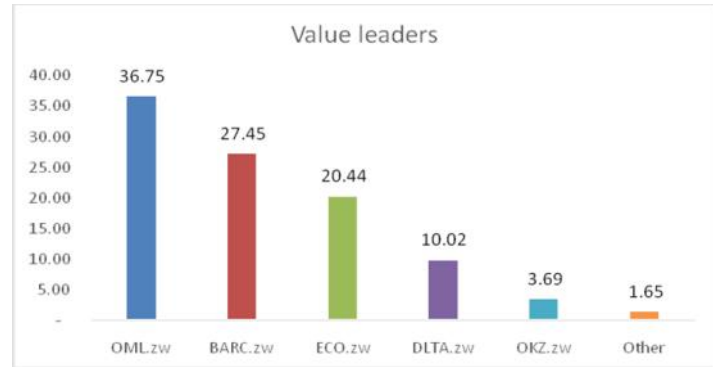
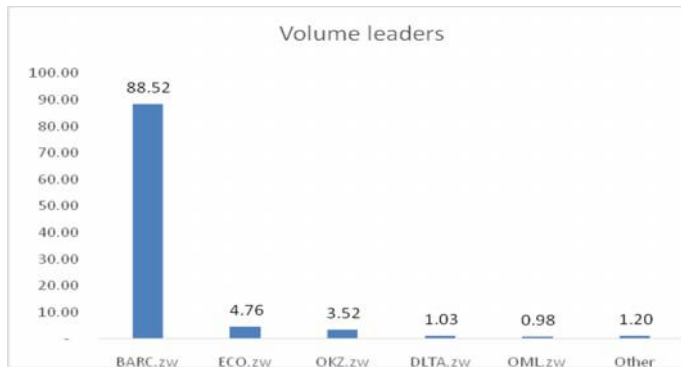
The benchmark Indices closed Tuesday's session in the black reversing previous losses, with the mainstream All Share Index putting on a 0.43% gain to end at 105.50pts while, the Industrials added 0.41% to 352.29pts. The Top Ten Index ticked up 0.46% to close at 107.40pts lifted by gains in Delta, Old Mutual and Econet, though losses in SeedCo and Innscor failed to drag the index into red. Hippo topped the risers' list after adding 14.29% thus reversing its prior losses. Milk processor Dairibord extended 1.75% to \$0.1450 while, top capitalised stock Delta capped the top five risers after improving 0.60% to settle at \$2.0398. Barclays rose 4.84% to \$0.0650 as circa 25.06m shares valued at \$1.63m exchanged hands. Old mutual and Econet extended 0.06% and 0.02% to settle at \$7.8514 and \$0.9002 respectively. Simbisa dropped 2.13% to \$0.4600 while, SeedCo trailed with a 1.78% loss to \$2.2500. Star Africa slipped 1% to \$0.0198 while, Mash slumped 0.94% to \$0.0210. Conglomerate Innscor completed the top five fallers with a 0.65% plunge to \$1.3000. Eight stocks gained against six fallers resulting in a positive market breadth of two.

Activity aggregates improved in today's session as turnover ballooned 293.38% to \$5.93m while, volumes swelled 319.12% to 28.31m. Old mutual, Barclays, Econet and Delta claimed respective contributions of 36.75%, 27.45%, 20.44% and 10.02% to the value total. Barclays again emerged the top volume driver for the day claiming 88.52% of the aggregate, whilst other counters scrambled for the remaining 11.48%. Foreign buys stood at \$2.21m while, sales were 1.65m to register a net funds inflow position.

Market Snapshot	Today	Previous	Change
Market Cap US\$	10,125,036,222	10,080,503,069	0.44
Turnover US\$	5,932,671.91	1,508,137.41	293.38
Foreign buys US\$	2,211,613.51	101,914.60	2070.07
Foreign sales US\$	1,647,512.68	0.00	-
No. of trades	162	109	48.62
Volume	28,307,318	6,754,045	319.12

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
HIPO.zw	160.00	20.00	14.29	SIM.zw	46.00	1.00	2.13
BARC.zw	6.50	0.30	4.84	SEED.zw	225.00	4.07	1.78
BIND.zw	5.17	0.17	3.40	SACL.zw	1.98	0.02	1.00
DZL.zw	14.50	0.25	1.75	MASH.zw	2.10	0.02	0.94
DLTA.zw	203.98	1.22	0.60	INN.zw	130.00	0.85	0.65

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Dairibord	18.05.2018	\$0.002	28.05.18
ZPI	18.05.2018	\$0.0003	23.05.18

Upcoming Events

Company	Event	Venue	Time	Date
Unifreight	AGM	Royal Harare Golf club	1000hrs	30.05.18
Barclays	AGM	Stewart Rooms, Meikles, Harare	1500hrs	30.05.18
Masimba	AGM	44 Tilbury Road, Willowvale, Harare	1230hrs	31.05.18
Edgars	AGM	8 th Ave/J.Moyo, Bulawayo	0900hrs	07.06.18
Turnall	AGM	Jacaranda Room, Rainbow Towers	0900hrs	07.06.18
FMHL	AGM	Royal Harare Golf club	1430hrs	11.06.18
RTG	AGM	Jacaranda Rooms 1&2, Rainbow Towers	1200hrs	13.06.18
RioZim	AGM	1 Kenilworth Road, Highlands	1030hrs	21.06.18
Dawn	AGM	Ophir Room, Monomotapa hotel	1000hrs	28.06.18
African Sun	AGM	Kariba Room, Holiday Inn, Harare	1200hrs	28.06.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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