



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	29,026.92	28,391.75	635.17	2.19
ZSE 10	19,331.40	18,786.03	545.38	2.82
MID CAP	47,085.96	46,972.25	113.70	0.24
INDUSTRIAL	95,730.71	93,622.97	2107.74	2.20

SOURCE: ZSE

ZSE weakens further as April's curtains come down...

The ZSE weakened further in the last trading session of the month as losses in selected heavies weighed down the market. The mainstream All Share Index shed 2.19% to close at 28391.75pts while, the Industrial Index let go 2.20% to end at 93622.97pts. The ZSE Top Ten Index was the major casualty amongst the indices we review as it plunged 2.82% to 18786.03pts while, the Mid Cap Index was 0.24% softer at 46972.25pts. Leading the day's decliners was telecoms giant Econet that dipped 14.42% to close at \$281.9323, having traded an intraday low of \$280.0000. Trailing was insurance group First Mutual holdings that succumbed 11.37% to end pegged at \$23.0440. Tanganda dropped 7.23% to settle at \$250.5101 while, Axia trimmed 4.60% to \$189.8644. Life assurer Fidelity capped the top five shakers of the day on a 2.72% slip to trade at \$21.0000.

Partially offsetting today's losses were gains in financial services group ZB that surged 18.40% to \$89.5082, followed by Mashonaland Holdings which garnered 18.02% to close at \$5.1169. The trio of banking groups in First Capital, CBZ and FBC put on 15.59%, 7.62% and 6.98% to finish at \$9.2126, \$167.1263, and \$74.9500 in that order. Activity aggregates were depressed in Friday's session as reflected in volumes that dropped 64.68% to 2.56m shares, yielding a turnover of \$292.99m which was an 81.51% decline from prior session. Zimpapers and Econet claimed a combined contribution of 49.73% to the volume outturn. Foreign purchases stood at \$3,720.00 while, sales amounted to \$2,156,800.00, leaving the market with net funds outflow position. Heavies Delta and Econet accounted for 30.79% and 30.67% of the day's turnover. The Datvest ETF garnered 19.28% to \$2.1540 while, the Morgan and Co ETF extended 1.25% to \$21.3393. On the downside was Old Mutual ETF that trimmed 4.05% to \$11.3485 while, no trades were registered on the VFEX.

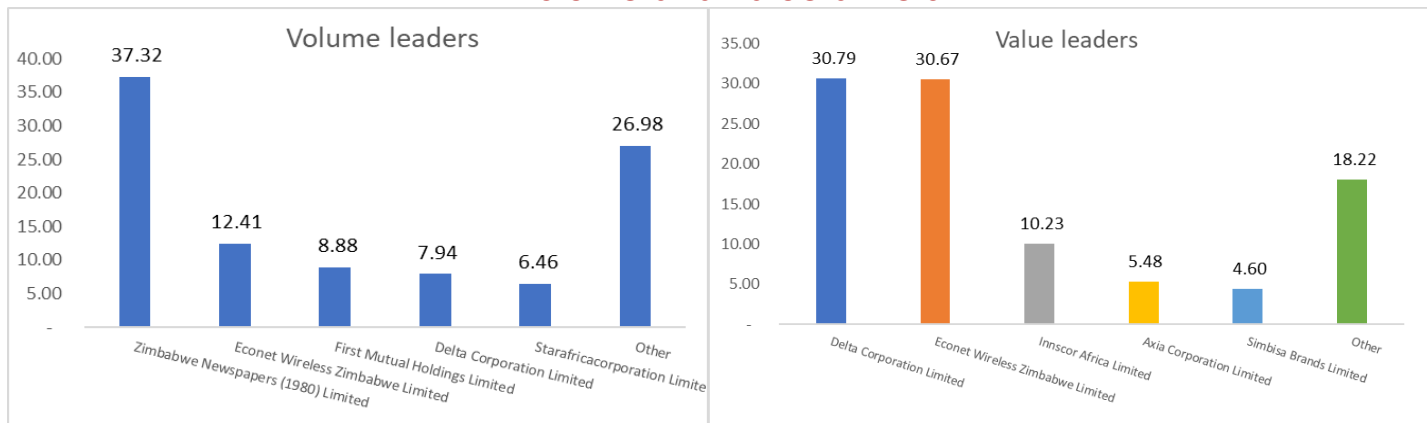
Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	3,261,726,304,622.00	3,334,696,523,849.00	2.19
Turnover ZWL \$	292,993,802.09	1,584,571,331.71	81.51
Foreign buys ZWL \$	3,720.00	41,540,172.00	99.99
Foreign sales ZWL \$	2,156,800.00	3,533,813.80	38.97
No. of trades	717	782	8.31
Volume	2,564,049	7,260,053	64.68

Today's Gainers	Price	Change	% Change
Zb Financial Holdings Limited	89.5082	13.91	18.40
Mashonaland Holdings Limited	5.1169	0.78	18.02
First Capital Bank Limited	9.2126	1.24	15.59
Cbz Holdings Limited	167.1263	11.84	7.62
Fbc Holdings Limited	74.9500	4.89	6.98

Today's Losers	Price	Change	% Change
Econet Wireless Zimbabwe Limited	281.9323	47.51	14.42
First Mutual Holdings Limited	23.0440	2.96	11.37
Tanganda Tea Company Limited	250.5101	19.53	7.23
Axia Corporation Limited	189.8644	9.16	4.60
Fidelity Life Assurance Limited	21.0000	0.59	2.72

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$186.0000	0.5405	\$186.0000	125	\$210.0000	\$100.0000	\$15,440,179,734.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
Meikles	22.04.2022	\$1.0000	29.04.2022
Dairibord	22.04.2022	\$0.4100	13.05.2022
Rainbow Tourism Group	26.04.2022	\$0.0600	12.05.2022
Mashonaland Holdings	29.04.2022	\$0.0300	31.05.2022
African Sun	06.05.2022	\$0.08159 & USD\$0.0003548	31.05.2022
Old Mutual Zimbabwe	13.05.2022	\$2.4800	23.05.2022

Upcoming Events

Company	Event	Venue	Time	Date
BAT	A.G.M	Cresta Lodge Harare/ Virtual	10.00hrs	29.04.2022
Caledonia	A.G.M	Channel Islands	09.00hrs	04.05.2022
First Capital	A.G.M	TBA	15.00hrs	05.05.2022
Old Mutual Zimbabwe	A.G.M	Virtual	15.00hrs	18.05.2022

Cautionaries

ZIMPLOW HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share pice.

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