



Index	Previous	Today	Move pts	Change %
Industrial	15,082.23	15,210.86	128.64	0.85
Mining	5,429.92	5,509.08	79.16	1.46
ZSE 10	2,646.40	2,654.38	7.98	0.30
ZSE ALL SHARE	4,592.87	4,632.50	39.63	0.86

SOURCE: ZSE

Market gains in penultimate session...

The ZSE ended the penultimate session of the month with scratchy gains to see the main indicators close in the black. The mainstream All Share Index added 0.86% to 4632.50pts with the old Industrial putting on 0.85% to 15210.86pts. The Top Ten Index added a marginal 0.30% to close at 2654.38pts as heavies traded mixed. Twenty-three counters traded in the positive against eleven that went down while six traded unchanged, leaving the market with a positive breadth. Activity declined in the session as reflected in volumes which shed 6.74% to 5.78m shares, yielding a value outturn of \$110.31m which was a 16.93% slip on yesterday. First Mutual Holdings was the most liquid stock of the day as it drove both the volumes and values of the day, claiming 36.15% and 31.33% respectively. Other significant trades were in AFDIS and Simbisa which contributed a combined 31.31%. Foreign participation remained depressed as inflows accounted for 35.96% while, outflows added 24.91% of the day's turnover.

Cement manufacturers Lafarge and financial Services group Getbucks were the session's best performers as the duo ticked up 20% to settle at \$60.0000 and \$0.4800 apiece. Nampak followed on a 18.64% rise to \$19.0000 with spirit manufacturers AFDIS adding 8.70% to \$50.0000. First Capital group rose 8.67% to \$2.3001 on resurgent demand. Other notable trades were in Econet +3.19%, Cassava +0.20% and Innscor +1.65%. Leading the losers of the day was sugar refiners Star Africa that continued to lose its steam as it trimmed a further 12.38% to \$0.5016. Zimplow slumped 10.16% to \$6.0191, despite the release of its FY20 results in which the group declared a \$0.1048 dividend to shareholders. Unifreight lost 8.33% to \$11.0000 while, FML eased 4.09% to \$22.0201. ZHL was 3.71% down at \$1.9259 to complete the top five fallers set.

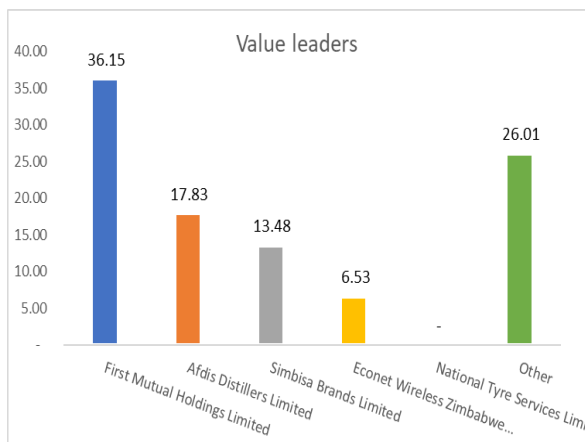
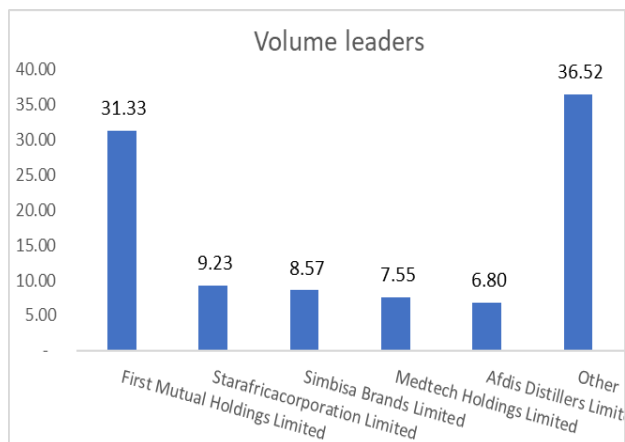
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	514,390,960,048	509,935,867,608	0.87
Turnover ZWL \$	110,312,774.95	132,796,513.15	16.93
Foreign buys ZWL \$	39,664,800.00	14,375,145.00	175.93
Foreign sales ZWL \$	27,474,220.00	488,600.00	5523.05
No. of trades	356	375	5.07
Volume	5,780,542	6,198,306	6.74

Today's Gainers	Price	Change	% Change
Lafarge Cement Zimbabwe Limited	6,000.00	1,000.00	20.00
Getbucks Microfinance Bank Limited	48.00	8.00	20.00
Nampak Zimbabwe Limited	1,900.00	298.57	18.64
Afdis Distillers Limited	5,000.00	400.00	8.70
First Capital Bank Limited	230.01	18.36	8.67

Today's Losers	Price	Change	% Change
Starafriacorporation Limited	50.16	7.09	12.38
Zimplow Holdings Limited	601.91	68.09	10.16
Unifreight Africa Limited	1,100.00	100.00	8.33
First Mutual Holdings Limited	2,202.01	93.94	4.09

Zimre Holdings Limited	192.59	7.41	3.71
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Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.7000	+3.15	1.7536	1.0000	2.1600	11800	\$20692.00

Dividend Monitor

Counter	LDR	Rate	Payment Date
AXIA	09/04/2021	\$0.2450	29/04/2021
SIMBISA	16/04/2021	\$0.5300	30/04/2021
ECONET	23/04/2021	\$0.4000	30/04/2021
MASIMBA	30/04/2021	\$0.4180	07/05/2021
MEIKLES	30/04/2021	\$0.4250	11/05/2021

Upcoming Events

Company	Event	Venue	Time	Date
BAT	AGM	Cresta Lodge	1000hrs	30.04.2021
NMB	AGM	Virtual	1530hrs	12.05.2021

Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.



Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
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