

	28-Apr-15	29-Apr-15	% Δ
ZSE Industrials	156.42	156.40	0.01
ZSE Mining	42.93	42.93	0.00
Volume Traded (mn)	0.81	7.36	811.24
Value Traded (US\$ mn)	0.19	0.64	234.62
Market Cap (US\$ mn)	4,286.47	4,279.31	0.17
Foreign Purchases (US\$ mn)	0.088	0.073	17.51
Foreign Sales (US\$ mn)	0.035	0.100	187.29

Improved activity in mid week session...

The ZSE traded mixed recording trades in 23 stocks with a distribution of 4 risers, 6 fallers and 13 stable. Traded stocks, at 23, significantly increased from yesterday's 15. Volumes traded jumped 811.24% to 7.36mn shares with 46.20% coming from UNIFREIGHT and 13.69% from CBZ. Value traded was up 234.62% to \$0.63mn with major contributions coming from OKZIM - \$0.13mn, OLD MUTUAL - \$0.1mn, and CBZ \$0.1mn Foreign purchases dipped 17.51% to \$0.073mn and were consistent with subdued activity in their preferred top capitalised stocks. In contrast, foreign sales were up 187.29% to \$0.1mn and entirely composed of the CBZ disposal.

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Change	YTD Δ %
1	UNIFREIGHT	2.00	25.00	0.00
2	NATFOODS	316.00	5.33	7.06
3	ASTRA	4.30	4.88	7.50
4	PPC	131.00	0.69	25.14
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Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	HIPPO	39.00	11.36	29.09
2	PADENGA	9.00	8.16	0.00
3	MEIKLES	9.50	5.26	37.93
4	DAIRIBORD	7.80	2.50	2.50
5	SEEDCO	95.00	1.04	60.00

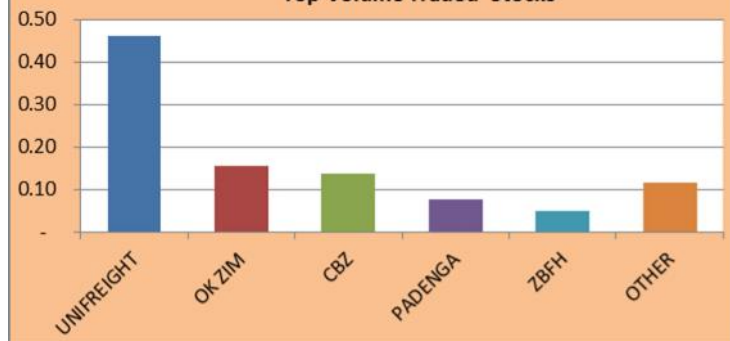
The Industrial Index weakened 0.02pts or 0.01% to 156.40pts pulled down by losses in SEEDCO that eased 1.04% to 95c, HIPPO fell 11.36% to 39c, DZL retreated 2.50% to 7.8c and PADENGA slumped 8.16% to 9c. Other stocks to trade softer included MEIKLES that dropped 5.26% to 9c and ZB which gave up a marginal 0.33% to 2.99c. The majority of the above loses were a result of a dearth in demand prompting sellers to seek buyers lower. However, the declines were minimized by NATFOODS's 5.33% advance to 316c, PPC's 0.69% uplift to 131c, ASTRA's 4.88% leap to 4.8c and UNIFREIGHT's 25% jump to 2c.

Meanwhile, today was ASTRA's penultimate session on the ZSE following the company's announcement that it is officially delisting from the ZSE on 30 APRIL 2015 after obtaining the necessary regulatory approval. UNIFREIGHT released its delayed FY2014 results and simultaneously announced the completion of its restructuring exercise. Major highlights of the realignment were the discontinuation of Pioneer Clan Botswana operations on 31 December 2014, disposal of Pioneer Transport to employees through a management buyout. The latter signals the company's divestment from public passenger and cross border road freight transportation leaving revised entities Swift Transport, Bulwark, Unifreight Engineering & Heavy Haulage, Skynet and Trentyre.

Top Value Traded Stocks



Top Volume Traded Stocks



DIVIDEND MONITOR

COMPANY	Dividend Type	Div Amount	Record date	Payment date
BAT	Final	50c	10.04.15	30.04.15
OLD MUTUAL	Final	9.21c	20.04.15	29.05.15
PEARL	Final	0.555c	05.06.15	24.06.15
Padenga	Final	0.3c	10.04.15	04.05.15
Fidelity	Final	0.4561c	17.04.15	30.04.15
ZPI	Final	0.012c	24.04.15	08.05.15
NICOZ	Final	0.05c	08.05.15	19.05.15

UPCOMING EVENTS

COMPANY	EVENT	VENUE	DATE	TIME
CBZ	AGM	Great Indaba,Crown Plaza,Harare	30.04.15	15.00HRS
BAT	AGM	Head Office,1 Manchester Road,Southernton,Harare	29.04.15	10.00HRS
ZIMPLOW	AGM	Head Office,Northridge Park,Borrowdale,Hre	04.05.15	10.00HRS
BARCLAYS	AGM	Meikles Hotel,Palm Court,Harare	06.05.15	15.00HRS
DELTA	ANALYST BRIEFING	Mandel Training centre	13.05.15	15.30HRS
NMB	AGM	4 TH Floor Unity Court,Harare	21.05.15	10.00HRS
ASTRA	AGM	Auditorium at Astra Park,Highlands,Harare	20.05.15	12.00HRS
DAIRIBORD	AGM	Mirabelle Room,Meikles Hotel,Harare	28.05.15	11.30HRS

CAUTIONARIES

Company	Issue Date	Subject
Masimba	15 JAN 2015	Repeat Notice of possible transactions with potential impact on share values
RIOZ	5 TH MAR 2015	Company seeking regulatory approvals to proceed with the rights issue
Dawn	20 APR 2014	Company compiling an offer to minorities as major shareholders Brainworks now control 61.65%
ART	21 ST APRIL 2014	Offer to Minority date extended to 30 April 2015
Star Africa	23 rd April 2015	Company in negotiations for transactions that can have a material impact of value of shares

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