



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	15,574.66	15,722.82	148.16	0.95
ZSE 10	10,268.61	10,411.87	143.27	1.40
MID CAP	25,896.30	25,801.90	94.40	0.36
INDUSTRIAL	51,464.52	51,956.17	491.65	0.96

SOURCE: ZSE

ZSE swings into the black...

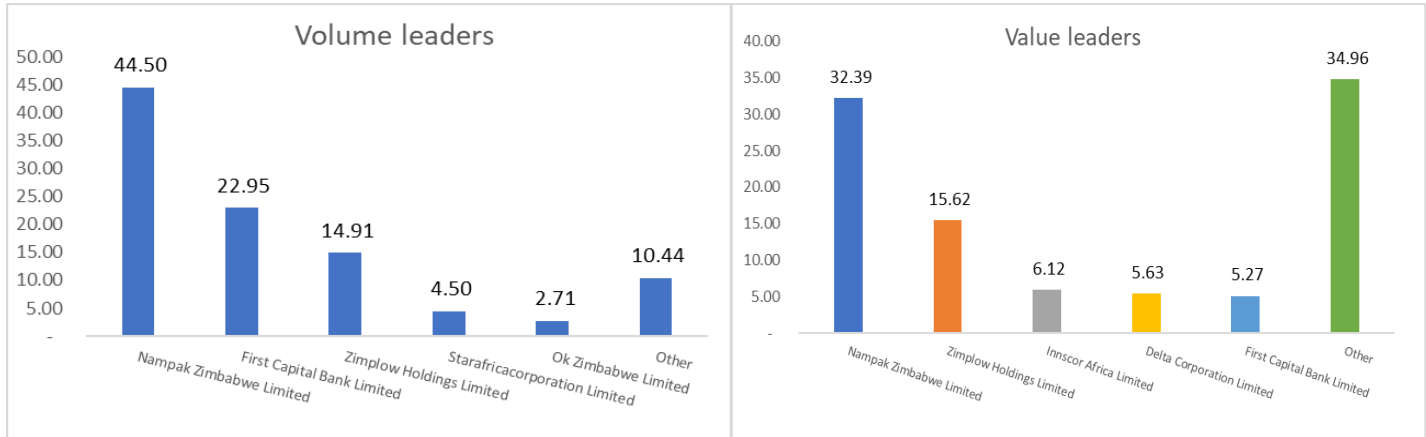
The ZSE recovered from prior session's losses as the All-Share Index ticked up 0.95% to 15722.82pts while, the Industrial Index posted a 0.96% rise to end at 51956.17pts. The Top Ten Index put on 1.40% to close at 10411.87pts, buoyed by Ecocash and Simbisa that gained traction. The Mid-Cap Index retreated 0.36% to close the day at 25801.90pts. Logistics group Unifreight led the gainers of the day on a 17.86% jump to \$33.0000 as Simbisa soared 10.74% to \$210.4292. Hippo Valley Estates was 5.58% stronger at \$316.7391 while, ART Holdings went up 5.26% to trade at \$20.0000. Ecocash Holdings completed the top five gainers' category as it surged 4.83% to end at \$68.2385.

Headlining the losers' pack was packaging group Nampak Zimbabwe that dropped 14.06% to \$12.5045 while, financial services group ZB gave up 8.33% to \$55.0049. Turnall Holdings shed 7.99% to \$4.6004 as Zimplot trimmed 7.84% to \$18.0010. AFDIS capped the top five fallers of the day as it shrunk 4.61% to \$220.0000. Volumes and values traded mixed during the session with turnover declining 8.09% to \$157.89m while, volumes were up 115.58% to 9.18m shares. Nampak, Zimplot and First Capital Bank claimed a combined 82.36% of the volumes traded. Top value drivers of the day were Nampak (32.39%), Zimplot (15.62%), Innscor (6.12%) and Delta (5.63%). On the VFEX, Bindura inched up 1.50% to USD\$0.0609 on 910,827 shares while, SeedCo International traded 1,760 shares at a stable price of USD\$0.2100. The Old Mutual ETF and Morgan ETF slipped 2.00% and 1.60% to \$14.0220 and \$8.7235 respectively. The Datvest ETF was the only gainer as it improved 0.52% to \$1.8014 on 269,678 units. Elsewhere, First Capital Bank released its FY21 results in which it posted a 341.87% increase in PAT to ZWL\$3.35bn and declared a final dividend of ZWL\$0.3861 cents per share.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	1,806,274,938,880.00	1,789,253,381,861.00	0.95
Turnover ZWL \$	157,885,380.62	171,775,102.00	8.09
Foreign buys ZWL \$	56,602,377.45	22,380,822.40	152.91
Foreign sales ZWL \$	829,155.00	27,809,872.00	97.02
No. of trades	481	488	1.43
Volume	9,175,301	4,256,094	115.58
Today's Gainers	Price	Change	% Change
Unifreight Africa Limited	33.0000	5.00	17.86
Simbisa Brands Limited	210.4292	20.40	10.74
Hippo Valley Estates Limited	316.7391	16.74	5.58
Amalgamated Regional Trading (Art) Holdings Limited	20.0000	1.00	5.26
Ecocash Holdings Zimbabwe Limited	68.2385	3.14	4.83
Today's Losers	Price	Change	% Change
Nampak Zimbabwe Limited	12.5045	2.05	14.06
Zb Financial Holdings Limited	55.0049	5.00	8.33
Turnall Holdings Limited	4.6004	0.40	7.99
Zimplot Holdings Limited	18.0010	1.53	7.84
Afdis Distillers Limited	220.0000	10.63	4.61

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$150.0000	0	\$150.0000	-	\$150.0000	100.0000	\$12,451,757,850.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
Inscor	08.04.2022	\$3.0000	12.04.2022
National Foods	08.04.2022	\$11.0300	12.04.2022
Simbisa	01.04.2022	\$1.3400	06.04.2022

Upcoming Events

Company	Event	Venue	Time	Date
WILLDALE	A.G.M	Willdale Administration Block, 19.5km peg Lomagundi Road.	11.00hrs	07.04.2022
TSL	AGM	Virtual	12.00hrs	23.03.2022
CFI	AGM	1 st Floor Farm and City, 1 Wynne Street	11.00hrs	30.03.2022

Cautionaries

ZIMPLow HOLDINGS	17.02.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	14.02.2022	The company is negotiating a transaction regarding recapitalization.

This document has been prepared by EFE Securities (Private) Limited (EFE), for the information of its clients. Although the statements of fact in this report have been obtained from sources that the company believes to be reliable, we do not guarantee their accuracy, and any such information may be incomplete or condensed. All opinions and estimates included in this report constitute the company's judgment as of the date of this report and are subject to change without notice. The securities discussed and mentioned in this report may not be suitable for all investors. Investors must make their own investment decisions based on their specific investment objectives and financial position and using such independent advisors they believe necessary. This report is for informational purposes only and is not intended as an offer or solicitation with respect to the purchase or sale of any security. EFE and any of the individuals preparing this report may at any time have a long and/ or short position in any securities of companies in this report. In addition EFE may from time to time perform investment banking or other services for, or solicit investment banking or other business from any entity mentioned in this report. EFE may at times buy and sell shares on an agency or principal basis to its clients. Shares may rise or fall and investors may end up with a reduced amount from their initial capital invested. Additional information on EFE's recommended securities is available on request.