



Index	Previous	Today	Move pts	Change %
Industrial	14,541.99	14,662.45	120.47	0.83
Mining	5,532.09	5,535.77	3.68	0.07
ZSE 10	2,580.33	2,605.68	25.35	0.98
ZSE ALL SHARE	4,432.50	4,468.64	36.14	0.82

SOURCE: ZSE

ZSE in gains albeit thin trades...

The market sustained gains into the week opener albeit waning demand witnessed across the board to see the All-Share Index scratch a 0.82% gain to 4468.64pts while, the old Industrials added 0.83% to end at 14662.45pts. The Minings were 0.07% firmer at 5535.77pts while, the Top Ten ticked up 0.98% to \$2605.68 as heavies traded mixed. Willdale topped the winners on a 17.28% surge to \$1.0607 albeit closing well offered at \$0.9500. Construction group Masimba rebounded 12.90% to \$15.8903 with Padenga putting on 10.37% to end at \$29.9119 despite waning demand on the counter. Telecoms giant Econet ticked up 9.62% to \$20.8779 while, banking group ZB recovered 6.94% to close at \$34.2222. Other significant gains were in Innscor +3.30%, Simbisa +3.16%, Axia +2.78% and OKZIM +0.02%.

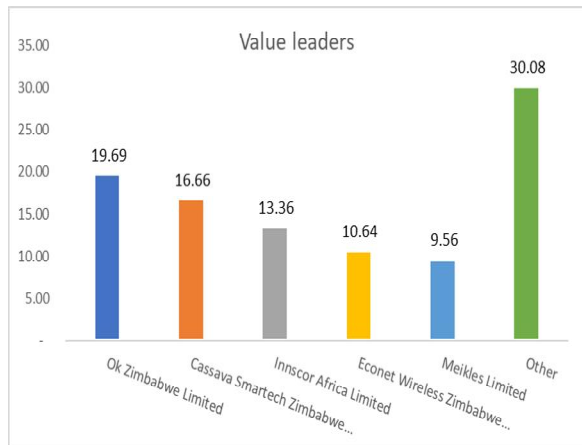
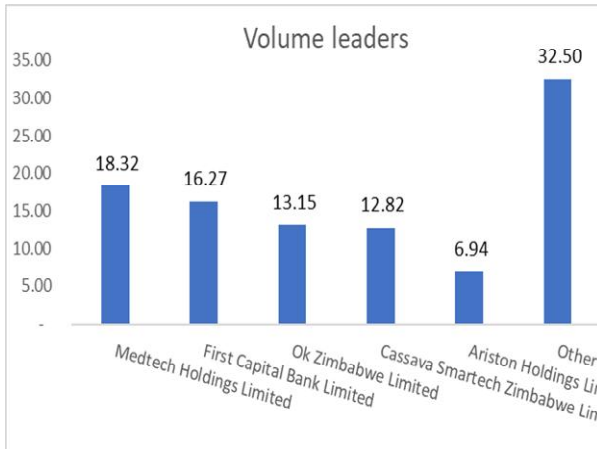
A positive market breadth was registered as twenty counters rose against fifteen that went down while, four traded unchanged. TSL led the losers list on a 6.98% drop that took it back to \$40.0000 where demand could be found. Unifreight lost 5.96% as it closed at \$15.0000 while, Ariston continued to lose its glitter after easing 4.77% to \$1.9929. Zimplow dropped 3.97% to \$7.2020 while, top capitalised stock CBZ found its way in the fallers zone as it dropped 2.92% to \$69.8983 and completed the top five losers set. Other losses were registered in Delta which went down 2.42% to \$47.7749 and Cassava which slumped 0.62% to \$13.0597. Activity aggregates declined as volumes exchanged dipped 69.21% to 4,27m shares while, turnover dropped 61.41% to \$43m. OKZIM and Cassava emerged the top value drivers of the day as the duo claimed a combined 36.35% of the total. Foreign purchases accounted for a mere 1.42% of the turnover while, disposals claimed 35.07% of the same.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	503,310,719,194	497,247,993,895	1.22
Turnover ZWL \$	43,008,840.90	111,446,306.55	61.41
Foreign buys ZWL \$	610,988.00	203,400.00	200.39
Foreign sales ZWL \$	15,082,422.65	55,865,931.00	73.00
No. of trades	476	562	15.30
Volume	4,273,345	13,880,930	69.21

Today's Gainers	Price	Change	% Change
Willdale Limited	106.07	15.63	17.28
Masimba Holdings Limited	1,589.03	181.56	12.90
Padenga Holdings Limited	2,991.19	281.01	10.37
Econet Wireless Zimbabwe Limited	2,087.79	183.27	9.62
Zb Financial Holdings Limited	3,422.22	222.22	6.94

Today's Losers	Price	Change	% Change
Tsl Limited	4,000.00	300.00	6.98
Unifreight Africa Limited	1,500.00	95.00	5.96
Ariston Holdings Limited	199.99	10.01	4.77
Zimplow Holdings Limited	720.20	29.80	3.97
Cbz Holdings Limited	6,989.83	210.17	2.92

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.9250	6.78	2.000	1.0000	2.1600	800	\$1.540.00

Dividend Monitor

Counter	LDR	Rate	Payment Date
AXIA	09/04/2021	\$0.2450	29/04/2021
INNSCOR	09/04/2021	\$1.1000	23/04/2021
NATIONAL FOODS	09/04/2021	\$8.0327	23/04/2021
SIMBISA	16/04/2021	\$0.5300	30/04/2021

Upcoming Events

Company	Event	Venue	Time	Date
Old Mutual	Analyst Briefing	Virtual	1430hrs	23.03.2021

Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.

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