

## Market Comment 29.03.2018

Index	Previous	Today	Move pts	Change %
Industrial	290.91	291.00	0.09	0.03
Mining	124.91	125.09	0.18	0.14
ZSE 10	85.63	85.71	0.08	0.09
ZSE ALL SHARE	86.95	86.98	0.03	0.03

SOURCE: ZSE

### ZSE on the rise ahead of Easter holidays...

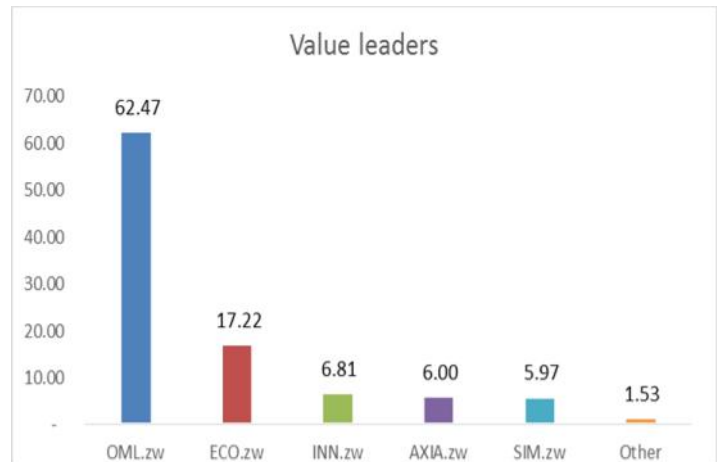
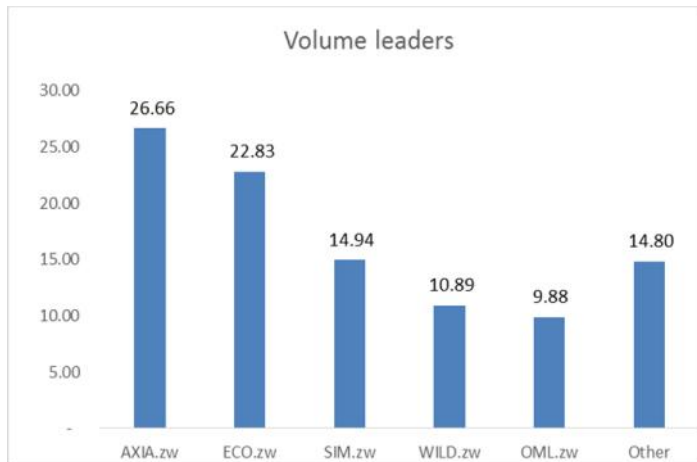
Thursday's session registered gains in all benchmark indices ahead of Easter holidays. The Industrial Index added 0.03% to end at 291pts while, the All share Index ticked up a similar 0.03% to 86.98pts. The Mining index was up 0.14% to 125.09pts buoyed by RioZim which rose 0.21% to \$1.2075 as 10,000 shares traded. The Top ten Index inched up 0.09% to 85.71pts lifted by heavy caps Innscor, Old Mutual and Delta. Innscor improved 0.52% to \$0.9700 while, Old Mutual followed as it enhanced 0.35% to settle at a vwap of \$5.6195. Beverages stock Delta completed the risers' set of the day after topping up 0.06% to close session at \$1.5875.

The duo of FMP and Axia were the losers on the bourse, with the former dipping 3.61% to \$0.0480 whilst, the latter dropped 0.25% to trade at \$0.2000. There were four risers against two fallers as seven traded unchanged, to leave the market with a positive breadth. Turnover ballooned 624.11% to \$1.84m while, volumes traded rose 46.75% to 2.07m shares. Axia, Econet and Simbisa accounted for a combined 64.43% of the volume total while, Old Mutual and Econet claimed respective contributions of 62.47% and 17.22% to the value outturn. Foreign purchases swelled 5298.49% to \$1.60m accounting for 86.71% of the day's turnover while, foreign sales were \$0.50m, registering a net funds inflow position.

Market Snapshot	Today	Previous	Change
Market Cap US\$	8,290,413,094	8,287,485,079	0.04
Turnover US\$	1,842,795.00	254,490.05	624.11
Foreign buys US\$	1,597,837.83	29,597.89	5298.49
Foreign sales US\$	504,414.00	0.00	-
No. of trades	53	47	12.77
Volume	2,074,399	1,413,515	46.75

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
INN.zw	97.00	0.50	0.52	FMP.zw	4.80	0.18	3.61
OML.zw	561.95	1.95	0.35	AXIA.zw	20.00	0.05	0.25
RIOZ.zw	120.75	0.25	0.21				
DLTA.zw	158.75	0.09	0.06				

**Volume and value drivers**



**OLD MUTUAL ZIMBABWE**

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

**Dividend Monitor**

Counter	LDR	Rate	Payment Date
Econet	15.03.2018	\$0.009379	16.03.18
Zimplow		\$0.0013	23.03.18
Dairibord	18.05.2018	\$0.002	28.05.18

**Upcoming Events**

Company	Event	Venue	Time	Date
Willdale	AGM	19.5km peg Lomagundi Road, Mt Hampden	11.00am	29.03.18

**Cautionaries**

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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