



Index	Previous	Today	Move pts	Change %
Industrial	11,893.87	12,054.64	160.77	1.35
Mining	4,687.63	4,356.70	330.93	7.06
ZSE 10	2,197.66	2,238.20	40.54	1.84
ZSE ALL SHARE	3,558.13	3,600.82	42.69	1.20

SOURCE: ZSE

Econet trade highlights month end session...

A parcel of 22.75m shares worth circa \$311m exchanged hands in telecoms giant Econet in the month end session. The block trade propelled both the volume and value aggregates of the day claiming 76.10% and 66.52% of the turnover. Resultantly, volumes exchanged enhanced 356.98% to 29.90m shares while, value outturn was 417% up to \$483.88m from prior session. Other notable trades were in Innscor and Meikles which accounted for 10.53% and 9.74% of the total value respectively. Foreign participation remained depressed with inflows at 19.04m claiming 3.93% of the turnover while, outflows at \$43.69m being 9.03% of the same. Contrastingly, a negative market breadth of five was registered as fifteen counters recorded gains against twenty that went down, leaving the remainder of five trading unchanged. Three of the indices in our review closed the final session of the month in the black with the primary All Share Index adding 1.20% to 3600.82pts while, the Industrials put on 1.35% to 12054.64pts. The Top Ten ticked up 1.81% to 2238.20pts with the less active Minings dropping 7.06% to 4356.70pts.

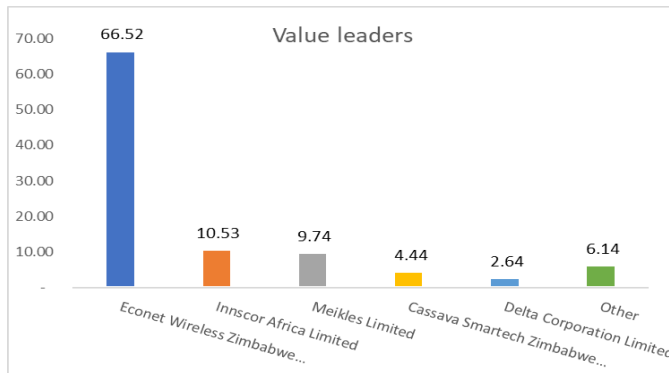
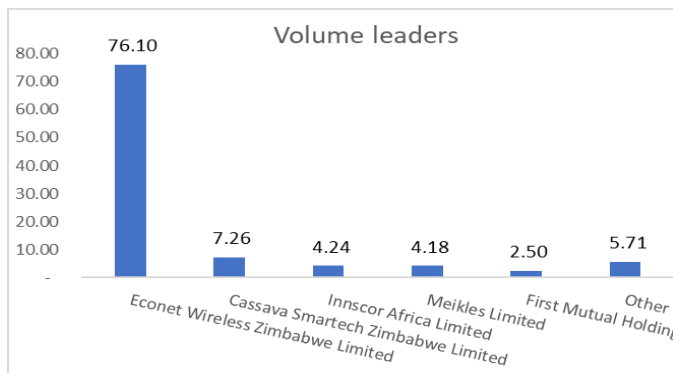
Unifreight topped the winners of the day for the third running session as it surged 19.91% to \$0.5540, albeit on scrappy shares. The trio of banking groups FBC, NMB and First capital found their way in the risers' zone after ticking up 19.57%, 19.51% and 13.63% to \$21.5313, \$6.0951 and \$1.9314 in that order. Conglomerate Meikles was 13.30% firmer at \$37.6797 to complete the top five risers set. Other gains were seen in Delta, Padenga, OKZIM and AFDIS. CAFCA led the laggards set on a 19.31% slide that took it to \$64.5698 while, Seedco Limited was 15.18% down at \$25.8792. Willdale lost 15.06% to \$0.3932 with Dawn properties shedding 10.91% to 0.4900 as the dispute with the remaining 9% minority shareholders continued with African sun.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	434,856,233,614	430,058,993,574	1.12
Turnover ZWL \$	483,877,611.10	93,442,768.00	417.83
Foreign buys ZWL \$	19,038,060.00	3,525,450.00	440.02
Foreign sales ZWL \$	43,688,925.60	536,439.00	8044.25
No. of trades	359	337	6.53
Volume	29,895,500	6,541,906	356.98

Today's Gainers	Price	Change	% Change
Unifreight Africa Limited	55.40	9.20	19.91
Fbc Holdings Limited	2,153.13	352.46	19.57
Nmbz Holdings Limited	609.51	99.51	19.51
First Capital Bank Limited	193.04	23.15	13.63
Meikles Limited	3,767.97	442.19	13.30

Today's Losers	Price	Change	% Change
Cafca Limited	6,456.98	1,545.51	19.31
Seed Co Limited	2,587.92	462.99	15.18
Willdale Limited	39.32	6.97	15.06
Dawn Properties Limited	49.00	6.00	10.91
Bindura Nickel Corporation Limited	423.16	41.84	9.00

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	26.5799	-	26.52000	-	29.0000	26.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL\$
OMTT-ZWL\$	1.3904	+0.03	1.3900	1.0000	1.6000	327,284	\$329,929.80

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date

Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.

This document has been prepared by EFE Securities (Private) Limited (EFE), for the information of its clients. Although the statements of fact in this report have been obtained from sources that the company believes to be reliable, we do not guarantee their accuracy, and any such information may be incomplete or condensed. All opinions and estimates included in this report constitute the company's judgment as of the date of this report and are subject to change without notice. The securities discussed and mentioned in this report may not be suitable for all investors. Investors must make their own investment decisions based on their specific investment objectives and financial position and using such independent advisors they believe necessary. This report is for informational purposes only and is not intended as an offer or solicitation with respect to the purchase or sale of any security. EFE and any of the individuals preparing this report may at any time have a long and/ or short position in any securities of companies in this report. In addition EFE may from time to time perform investment banking or other services for, or solicit investment banking or other business from any entity mentioned in this report. EFE may at times buy and sell shares on an agency or principal basis to its clients. Shares may rise or fall and investors may end up with a reduced amount from their initial capital invested. Additional information on EFE's recommended securities is available on request.