



Index	Previous	Today	Move pts	Change %
Industrial	881.72	932.14	50.42	5.72
Mining	344.30	344.30	0.00	0.00
ZSE 10	234.31	253.15	18.84	8.04
ZSE ALL SHARE	264.60	279.53	14.93	5.64

SOURCE: ZSE

ZSE bull-run continues...

The three benchmark indices ended the mid-week session in the black with the primary All Share Index jumping 5.64% to 279.53pts while, the Industrials gained 5.72% to end pegged at 932.14pts post breaching the 900pts mark. The ZSE Top Ten Index advanced 8.04% to 253.15pts. Headlining the gainers' pack was Powerspeed and FMP which garnered an identical 20% to settle at respective prices of \$0.2940 and \$0.2160. Fintech group Cassava surged 18.91% to close at a vwap of \$1.9633 on constraint supply while, Zimpapers extended 13.07% to \$0.3200. TSL completed the top five risers of the day on a 11.11% jump to \$1.0000. Conglomerate Meikles dipped 15.07% to \$3.1000, reversing previous session's gains. Brick manufacturers Willdale trimmed 5.51% to \$0.0514 while, insurer FML let go 2.50% to end at \$0.3120. Cigarette manufacturers BAT retreated 2.47% to \$49.0557 while, Simbisa capped the shakers of the day after the fast foods group slipped 0.21% to \$1.5907.

The market registered a positive breadth of sixteen as twenty-one counters gained against a mere five fallers. Activity aggregates faltered in the session with volumes traded shedding 30.96% to 7.76m shares while, turnover dipped 58.40% to \$11.61m. Top volume drivers of the day were First Capital, Cassava and ZPI which claimed a combined 75.02% of the aggregate. Turnover was anchored by Old Mutual, Cassava and PPC with respective contributions of 32.01%, 26.02% and 15.34%. Local participation dominated today's trades with local purchases accounting for 99.89% of turnover while, sales claimed 99.12% of the same.

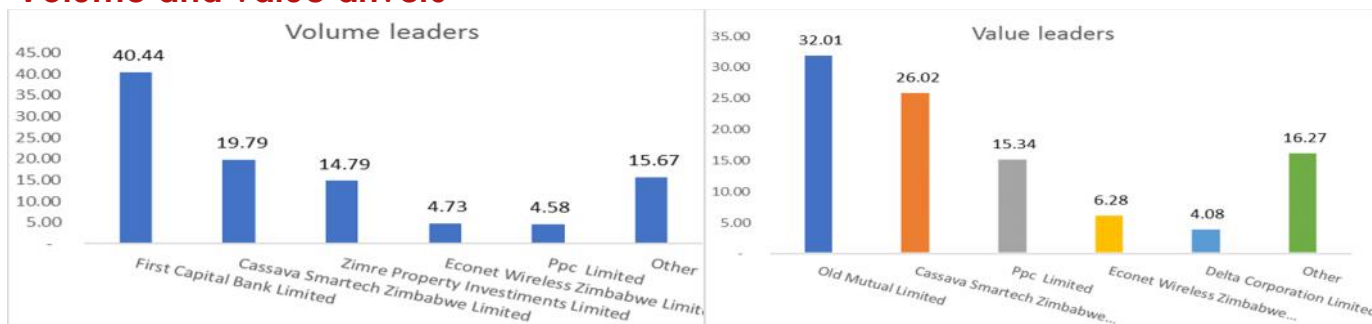
Market Snapshot	Today	Previous	Change
Market Cap US\$	36,358,744,178	34,394,257,135	5.71
Turnover US\$	11,609,170.34	27,906,410.75	58.40
Foreign buys US\$	12,809.40	6,267,847.00	99.80
Foreign sales US\$	102,624.15	483,243.00	78.76
No. of trades	170	164	3.66
Volume	7,762,750.00	11,243,600.00	30.96

Today's Gainers	Price	Change	%Change
Powerspeed Electrical Limited	29.40	4.90	20.00
First Mutual Properties Limited	21.60	3.60	20.00
Cassava Smartech Zimbabwe Limited	196.33	31.22	18.91
Zimbabwe Newspapers (1980) Limited	32.00	3.70	13.07
Tsl Limited	100.00	10.00	11.11

Today's Losers	Price	Change	%Change
Meikles Limited	310.00	54.99	15.07
Willdale Limited	5.14	0.30	5.51
First Mutual Holdings Limited	31.20	0.80	2.50

British American Tobacco Zimbabwe Limited	4,905.57	124.43	2.47
Simbisa Brands Limited	159.07	0.33	0.21

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$38.9443	5.49	\$39.0000	182,400	\$39.0000	\$7.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Willdale	17.01.2020	\$0.00084	09.02.2020

Upcoming Events

Company	Event	Venue	Time	Date
---------	-------	-------	------	------

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.