

## Market Comment 29.01.2018

Index	Previous	Today	Move pts	Change %
Industrial	305.18	305.48	0.30	0.10
Mining	130.42	130.42	0.00	0.00
ZSE 10	90.34	90.37	0.03	0.03
ZSE ALL SHARE	91.27	91.36	0.09	0.10

SOURCE: ZSE

### ZSE open week in the black...

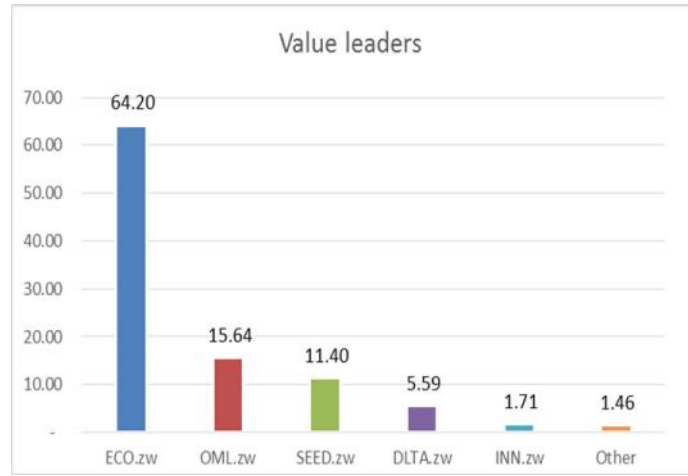
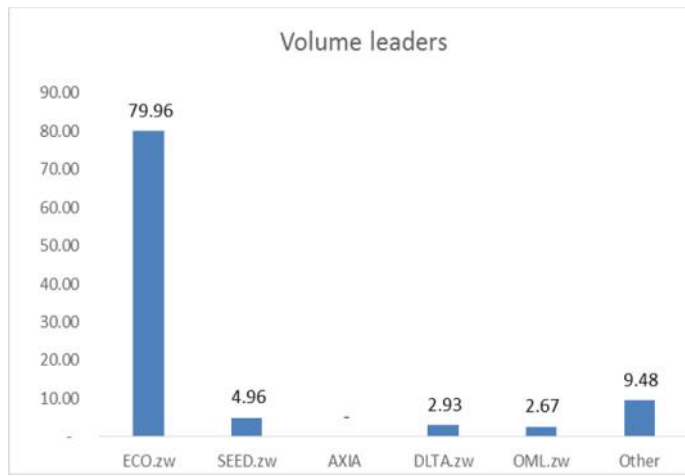
The ZSE opened the week in the positive with the three indices closing in the black. The All share and Industrial Index gained an identical 0.10% to close at 91.36pts and 305.48pts apiece. The Top 10 Index added 0.03% to 90.37pts whilst, the Mining Index was unchanged at 130.42pts with no activity in the sector. The duo of Old Mutual and Delta were the heavies to sway the Indices into the black, with respective gains of 2.18% and 0.14% to trade at \$5.1092 and \$1.6608. Nampak topped the risers with a 4.59% to \$0.1800 and Axia was 0.56% firmer at 0.1810 on firming demand. Overall, four counters gained against three fallers in a session which sailed through twelve counters.

Activity aggregates for the day was slow with all the measures closing pointing southwards. Volumes exchanged dropped 10.41% to 1.82m shares yielding a value of \$1.58m indicating a 59.85% slump on prior session. Econet was the most sought after stock of the day as it drove both aggregates with 79.96% and 64.20% of the volume and value outturn respectively. Similarly, Foreign participation was also depressed with inflows coming in at \$0.47m, accounting for 29.63% of the day's turnover while, foreign outflows at \$0.07m added a mere 4.16% of the same.

Market Snapshot	Today	Previous	Change
Market Cap US\$	8,656,672,679	8,648,322,612	0.10
Turnover US\$	1,582,750.48	2,180,302.39	27.41
Foreign buys US\$	468,902.75	1,167,942.40	59.85
Foreign sales US\$	65,767.20	229,995.04	71.40
No. of trades	65	111	41.44
Volume	1,815,389	2,026,409	10.41

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
NPKZ.zw	18.00	0.79	4.59	SEED.zw	200.57	2.40	1.18
OML.zw	510.92	10.92	2.18	INN.zw	80.25	0.25	0.31
AXIA.zw	18.10	0.10	0.56	ECO.zw	70.00	0.00	0.00
DLTA.zw	166.08	0.24	0.14				

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
RTG	AGM	Jacaranda Rooms 2 & 3 , Rainbow Towers, Hre	1000hrs	17.01.2018
RTG	EGM	Jacaranda Rooms 2 & 3 , Rainbow Towers, Hre	1000hrs	17.01.2018

## Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).
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