



TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Rainbow Tourism Group Limited	8.8700	14.90
Edgars Stores Limited	9.0000	11.80
Econet Wireless Zimbabwe Limited	89.6419	11.77
Axia Corporation Limited	114.3478	9.76
Innscor Africa Limited	561.7431	8.21

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Mashonaland Holdings Limited	10.9531	14.09
British American Tobacco Zimbabwe Limited	2799.3333	0.02

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,802,555,926,793	4.11
Turnover ZWL \$	261,596,145.84	78.37
Foreign buys ZWL \$	0.00	#DIV/0!
Foreign sales ZWL \$	0.00	#DIV/0!
Volume	1,288,947	98.60

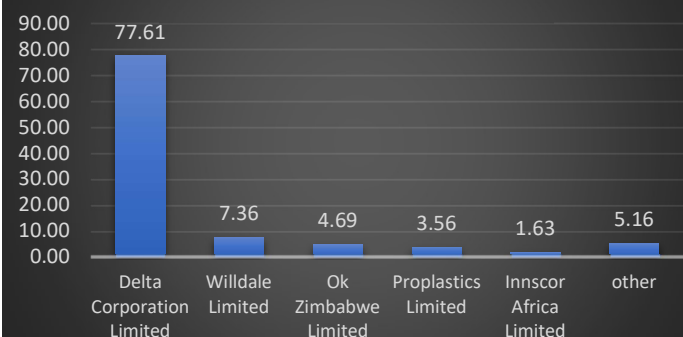
INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	18,322.47	5.60
ZSE 10	11,473.71	7.18
ZSE-Agriculture	71.42	0.00
Mid-Cap	35,480.16	1.99

ZSE surges in new trading week...

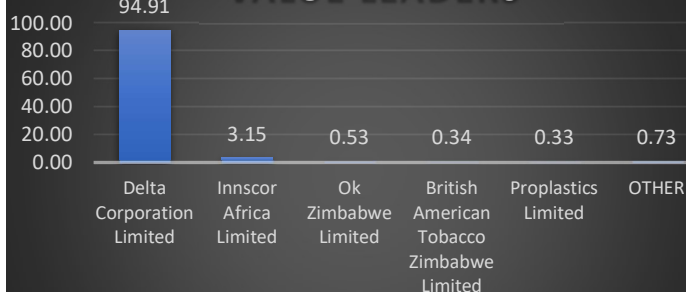
The market continued to surge in the holiday shortened week as the primary All share Index jumped 5.60% to 18322.47pts. The Blue-Chips Index soared 7.18% to end at 11473.71pts while, the Agriculture Index remained constant at 71.42pts. The Mid-Cap Index added 1.99% to close the day at 35480.16pts. Hoteliers RTG led the gainers pack on a 14.90% jump to \$8.8700 followed by clothing retailers Edgars that garnered 11.80% to settle at \$9.0000. Telecoms giant Econet advanced 11.77% to \$89.6419 while, Axia rose 9.76% to \$114.3478. Conglomerate Innscor capped the top five winners of the day after an 8.21% uplift to end at \$561.7431. Two counters recorded losses in the midweek session as Mashonaland Holdings headlined the duet on a 14.09% drop to \$10.9531. Cigarette manufacturer BAT slipped a negligible 0.02% to close at \$2799.3333. Activity aggregates were depressed in the session as turnover dipped 78.37% to \$261.60m while, volume eased 98.60% to 1.29m shares.

Delta held the lion's share of the volume and value aggregates claiming 77.61% of the former and 94.91% of the latter. Other notable volume drivers of the day were Willdale, OKZIM and Proplastics that accounted for a combined 15.61% of the aggregate. On the ETFs: the Datvest ETF went up 0.63% to \$1.6100 while, the Old Mutual ETF let go 3.89% to \$6.5080. A total of 6,660 units worth \$30,218.50 exchanged hands in the two ETFs. The Tigere REIT was stable at \$38.0000 as 445,875 units worth \$16.94m traded in the session. Padenga was the only counter to trade on the VFEX as 7,458 shares traded at an unchanged price of USD\$0.2280.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

14.12.2022

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$130.0000	\$130.0000	0	0	\$0.0000

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Tanganda	04.01.2023	0.06 USD\$ cents	21.02.2023
Cafca	07.12.2022	ZWL\$23.0000	20.12.2022
Hippo	28.12.2022	USD\$0.003	06.01.2023
Ok Zimbabwe	04.01.2022	0.13 USD\$ cents	20.01.2023

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE

Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	28.10.2022	Further to the cautionary statement dated 30 August 2022, shareholders are advised that negotiations for a recapitalisation and the process of migration of the Company's listed securities from the ZSE to the VFEX are still in progress.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
NATFOODS	31.10.2022	The Directors of National Foods Holdings Limited (the "Company") wish to advise all Shareholders and the investing public that the Board has approved the delisting of the Company from the Zimbabwe Stock Exchange, immediately followed by its listing on the Victoria Falls Stock Exchange (the "Transaction")
BINDURA NICKEL	11.11.2022	Issued a profit warning statement advising shareholders that their half year profits will decline by 193%, performance was negatively impacted by an unexpected change in the ore body which necessitated a rapid transition in the mining model from a low-volume, high-grade strategy to a low-grade, high-volume strategy.
MASHONALAND HOLDINGS LTD	17.11.2022	The company has issued an announcement to its shareholders and public that its major shareholder ZB Financial Holdings has exceeded the 35% control block shareholding benchmark as per the ZSE regulations. Shareholders are advised to exercise caution when dealing in the company's shares.