

## Market Comment 28.12.2015

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	114.11	114.33	0.22	0.19
<b>Mining</b>	21.05	21.51	0.46	2.19

**SOURCE: ZSE**

### Market rises in dull week opening trades ...

The market opened a second successive holiday shortened week in the black despite low activity across the board. Only two stocks were active for the day, and these were distributed one apiece for the industrial and mining clusters. OKZIM constituted the active industrial stocks with its 11.11% surge helping the benchmark to a 0.19% climb that took it to 114.33pts. The active stock in the minings cluster was nickel miners Bindura that enjoyed a 5.05% gain to \$0.0130 on resurgent demand and consequently pushed the resources index up 2.28% to 21.51pts.

Underlining the low activity, the two active stocks of the day yielded \$13,478.30 in value of trades being 56.97% up on prior session. Volumes of the day were up 141% on the previous outturn at 370,240 shares. OK led both volumes and values having accounted for 64% of the former and 88% of the latter. Meanwhile, in the news Star Africa released another dismal interim set of numbers in which its losses extended to \$5.2m as the group laments initial low sugar off take in the market that saw their Harare plant run for only three months. There was no foreign activity for the day.

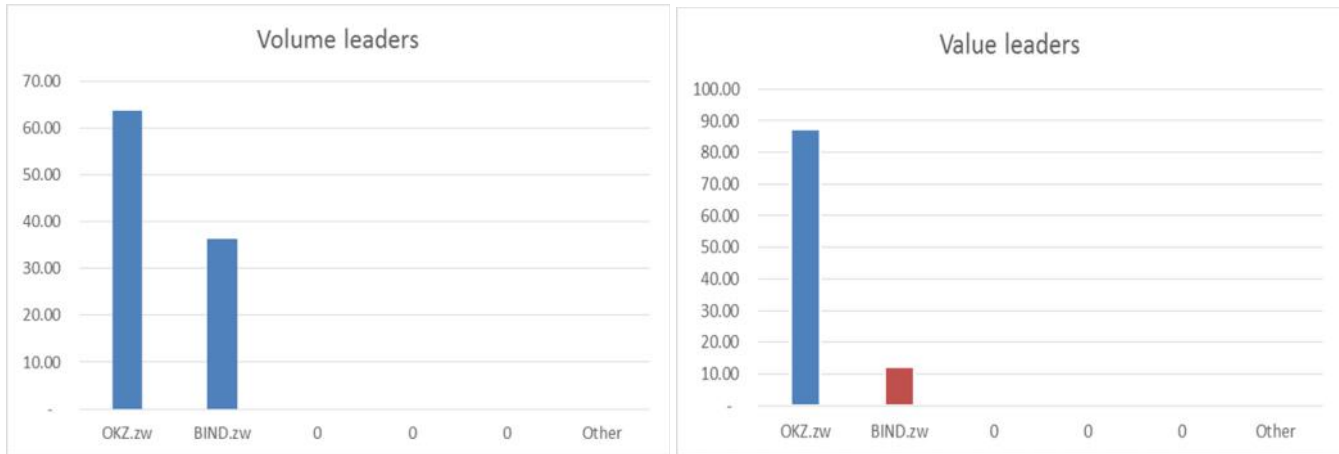
Market Snapshot	Today	Previous	% Change
<b>Market Cap US\$</b>	3,056,291,859	3,049,698,454	0.22
<b>Turnover US\$</b>	13,478	8,590	56.91
<b>Foreign buys US\$</b>	0	1,500	100.00
<b>Foreign sales US\$</b>	0	0	-
<b>No. of trades</b>	4	4	0.00
<b>Volume</b>	370,240	153,490	141.21

Gainers	Price	Change	% Change
<b>OKZ.zw</b>	5.00	0.50	11.11
<b>BIND.zw</b>	1.25	0.06	5.04

Losers	Price	Change	%Change

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### Volume and value drivers



### Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	<u>Payment Date</u>

### Upcoming Events

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>

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