



Members of the Zimbabwe Stock Exchange

Market Comment 28.11.2017

Index	Previous	Today	Move pts	Change %
Industrial	333.68	351.94	18.26	5.47
Mining	126.63	126.63	0.00	0.00

SOURCE: ZSE

Industrials extend gains...

The Industrial Index continued to trend upwards steered by gains in Tuesday's trades. The main indicator closed 5.47% firmer at 351.94pts. The gainers of the day were topped by beverages group Delta which rallied 19.86% to \$1.7325 while, Axia trailed after gaining 9.94% to trade at a vwap of \$0.1979. Old Mutual went up 8.30% to \$5.3797. Retailer OK surged 6.71% to \$0.1798. Capping the risers of the day was top capitalised stock Econet which put on 5.82% to close at \$1.0958. The biggest loser of the day was LACZ after a 9.72% loss to \$1.3000. Cement manufacturing company PPC followed with a 2.22% slump to \$1.7600. Simbisa was down by a marginal 0.88% at \$0.4956 while, light manufacturing company Innscor let go a slender 0.48% to \$1.1000 after completing the fallers cluster.

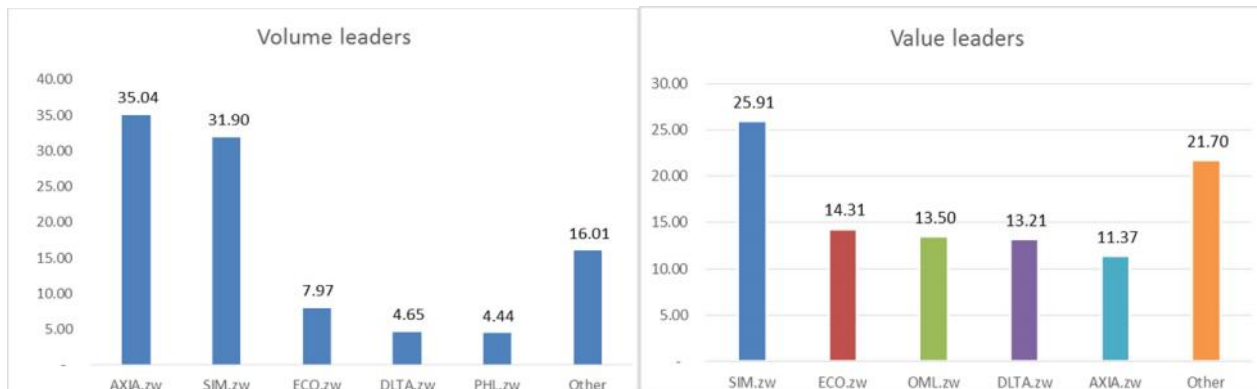
Activity aggregates ended the day softer with volumes going down 25.82% on yesterday to 7.63m shares while, the turnover weakened 2.12% from previous session and closed at \$4.65m. Trades in Axia and Simbisa claimed 35.04% and 31.90% of the volume. Other notable trades were seen in Simbisa and Econet which had a combined contribution of 40.22%. The less active Mining Index ended the session unchanged at 126.63pts for the third consecutive session. Foreign outflows of \$2.23m claimed 47.8% of the day's turnover with foreign inflows at \$0.288m was a significant 16.725% improvement on yesterday. Overall participation, twelve counters gained against nine shakers while, total number of trades for the day improved from yesterday's total of one hundred and thirty two to one hundred and eighty four.

Market Snapshot	Today	Previous	Change
Market Cap US\$	10,831,186,085	9,570,853,333	13.17
Turnover US\$	4,653,462.97	4,754,027.47	2.12
Foreign buys US\$	288,014.32	1,711.79	16725.33
Foreign sales US\$	2,226,059.57	2,727,604.03	18.39
No. of trades	184	132	39.39
Volume	7,627,973	10,283,279	25.82

Today's Gainers	Price	Change	% Change
DLTA.zw	173.25	28.71	19.86
AXIA.zw	19.79	1.79	9.94
OML.zw	537.97	41.23	8.30
OKZ.zw	17.98	1.13	6.71
ECO.zw	109.58	6.03	5.82

Today's Losers	Price	Change	%Change
LACZ.zw	130.00	14.00	9.72
PPC.zw	176.00	4.00	2.22
FML.zw	19.50	0.41	2.06
SIM.zw	49.56	0.44	0.88
INN.zw	110.00	0.53	0.48

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
ZECO	AGM	160 Enterprise Road, Highlands	2pm	20/10/17

Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).